# MINUTES OF THE PROCEEDINGS OF THE COMMON COUNCIL

#### CITY OF TERRE HAUTE, INDIANA

#### SPECIAL SESSION, THURSDAY, JUNE 5, 2025

The City Council met in Special Session Thursday, June 5, 2025 at 5:30 P.M. in the City Hall Courtroom with Mr. Nation presiding and Michelle L. Edwards in the City Clerk's desk.

Calling the meeting to order Calling Of the Roll

PRESENT: George Azar, Tammy Boland, James Chalos, Anthony Dinkel, Kandace Hinton, Cheryl

Loudermilk, Todd Nation, Amanda Thompson

ABSENT: Curtis DeBaun IV

Review of recently filed Compliance of Benefits Forms (CF-1 Forms) concerning tax abatement compliancy

Review of Ampacet CF-1 Form for Resolution 5, 2017

Review of Ampacet Compliance of Benefits Form for Resolution 5, 2017 was read by digest. Motion was made by Councilperson Loudermilk and seconded by Councilperson Chalos to find Ampacet In Substantial Compliance. Motion carried.

#### COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

PRIVACY NOTICE This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

20 25 Pay 20 26

State Form 51765 (R7 / 12-22)

Prescribed by the Department of Local Government Finance

INSTRUCTIONS:

Signature of Authorized Representative

- 1. Property owners whose Statement of Benefits was approved must file this form with the local designating body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date
- 3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (CF-1). TAXPAYER INFORMATION SECTION 1 Name of Taxp County MAY 1 2 2025 **Ampacet Corporation** Vigo Address of Taxpayer (number and street, city, state, and ZIP code) DLGF Taxing District Number CITY CLERK 84002 3701 N. Fruitridge Ave., Terre Haute, IN 47804 Name of Contact Person Email Address Susan Cunnigham (914) 333-1625 susan.cunningham@ampacet.com LOCATION AND DESCRIPTION OF PROPERTY SECTION 2 Name of Designating Body Estimated State Date (month, day, year) Resolution Numbe Common Council of the City of Terre Haute 5, 2017 08/01/2017 Actual Start Date (month, day, year) 3701 N. Fruitridge Ave., Terre Haute, IN 47805 02/28/2017 Description of new manufacturing equipment, new research and development equipment, new information technology equipment, or Estimated Completion Date (month, day, year) new logistical distribution equipment to be acquired. 12/01/2017 NEW ADDITIVES PRODUCTION LINE (LEISTRITZ 50MM TWIN SCREW Actual Completion Date (month, day, year) EXTRUDER, GALA PELLETIZER AND DRYER) TOTALING \$3,800,000 12/01/2018 SECTION 3 EMPLOYEES AND SALARIES AS ESTIMATED ON SB-1 EMPLOYEES AND SALARIES ACTUAL Current Number of Employees 181 165 Salaries 10,737,000 13,021,261 Number of Employees Retained 181 165 Salaries 10,737,000 13,021,261 Number of Additional Employees 6 Salaries 300.000 2,284,261 SECTION 4 COST AND VALUES MANUFACTURING EQUIPMENT RESEARCH &
  DEVELOPMENT EQUIPMENT LOGISTICAL DISTRIBUTION EQUIPMENT IT EQUIPMENT ASSESSED VALUE ASSESSED ASSESSED VALUE ASSESSED AS ESTIMATED ON SB-1 COST VALUE VALUE Values Before Project 4,615,000 \$ Plus: Values of Proposed Project 1,520,000 \$ Less: Values of Any Property Being Replaced \$ \$ Net Values Upon Completion of Project \$ 6,135,000 \$ ASSESSED VALUE ASSESSED VALUE ASSESSED VALUE ASSESSED ACTUAL COST VALUE Values Before Project 4,442,949 \$ Plus: Values of Proposed Project 1,008,222 \$ \$ Less: Values of Any Property Being Replaced Net Values Upon Completion of Project \$ 5,451,171 \$ NOTE: The COST of the property is confidential pursuant to IC 6-1.1-12.1-5.6(c). SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER ACTUAL WASTE CONVERTED AND OTHER BENEFITS AS ESTIMATED ON SB-1 Amount of Solid Waste Converted Amount of Hazardous Waste Converted Other Benefits TAXPAYER CERTIFICATION I hereby certify that the representations in this statement are true

Title

Treasurer



#### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. If a notice is mailed to a
  property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made a reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made a reasonable effort to comply, the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor, and (3) the county assessor.

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	The property owner IS N	IOT in subs	tantial co	ompliance						
	Other (specify)									
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	property owner is found n as been set aside for the					erty owner	shall rece	ive the op	portunity 1	for a hearing. The following date and
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FORM 88-1/PP

PRIVACY NOTICE

Any information tonourning the cost of the property and specific educate paid to individual employees by the property owner is considerated par IC 8-1.1-12.1-5.1.

- INSTRUCTIONS

  1. This statement must be submitted to the body designaling the Economic Revielitation Area prior to the public hearing if the designaling body requires information from the applicant in making its decition about whether to designale an Economic Revielitation Area. Otherwise this statement must be submitted to the designating body BETORE e parson installs the new munifacturing equipment and experience and development equipment and property and interest and development equipment and property for its distribution equipment and the making time and the area designation and the column as deduction.

  2. The statement of benefits form must be submitted to the designating body and the area designation evaluated or column area before the Installation of qualifying abstable equipment for which the perior designate or designating body and the area designation evaluate or column area before the Installation of qualifying abstable equipment for which the perior designation excluded or with the county service of the township assessor for the township. The 103-EFA must be filled between January 1 and they 16 of the assessment year in which new manufacturing equipment anchor research and development equipment endor research and development equipment and equipment endor inclination equipment and information equipment and for information equipment and other indices and high functional, unless a filling extension has been obtained. A person who obtains a filling extension must file the form between January 1 and the extension for the 1-1-12-1-5.5]

  2. For a Form SB-IPP that is approved after June 30, 2013, the designating body is required to establish an abstancent acher developed and calculated of a calculated and and the calculated and and the calculated and the calculate
- 6. For a Form SB-1/PP that Is approved after June 30, 2013, the designating body is required to establish an abstract schedule for each deduction allowed.

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Ampacet Corporation				James /	A. Lansch, E	Esq.			
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Terre Haute City Council			_						
Location of property			The state of the s	Count	A		DLGF taxing d	which number	
3701 North Fruitridge Avenue, Terre I					Vigo				
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		ution previously as					d that the applicant meets the general standards 2,1-2.5, provides for the following limitations as
A							* (see below). The date this designation expires status an expiration date for the designated area.
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IC 6-1,1-12,1-17
Abstement exhedules
Sec. 17. (a) A designating body may provide to a business that is extablished in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abstement schedule based on the following factors:

(1) The total around of the language's investment in real and personal property.

(2) The number of new full-time equivalent jobs created.

(3) The average wage of the new employees compared to the siste minimum wage.

(4) The infrastructure requirements for the topopyer's investment.

(b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abstement schedule for each deduction allowed under this chapter, An abstement schedule must specify the percentage amount of the deduction for each year of the deduction. An abstement schedule may not exceed lear (10) years.

(c) An abstement schedule approved for a particular topopyer before July 1, 2013, remains in effect until the abstement schedule expirés under the farms of the resolution approving the targayer's statement of benefits.

## Review of Ampacet CF-1 Form for Resolution 9, 2023

Review of Ampacet Compliance of Benefits Form for Resolution 9, 2023 was read by digest. Motion was made by Councilperson Hinton and seconded by Councilperson Dinkel to find Ampacet In Substantial Compliance. Motion carried.



#### COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

PRIVACY NOTICE This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

20 25 Pay 20 26

State Form 51765 (R7 / 12-22)

Prescribed by the Department of Local Government Finance

INSTRUCTIONS:

- Property owners whose Statement of Benefits was approved must file this form with the local designating body to show the extent to which
  there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
   This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing
  extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date
  of each year.
   With the appropriat of the designating body, compliance information for multiply more are may be consolidated on one (1) compliance form (CF-1).

SECTION 1 Name of Taxpayer		TAXPAY	ER INFORM		2005	County	at a year	
Ampacet Corporation				MAY 1 2	6 2023	Vigo		
Address of Taxpayer (number and street, city, state	and ZIP cox	ie)	-	VITO -			xing District Nun	nber
3701 N. Fruitridge Ave., Terre				CITY C	LERK	8400		
Name of Contact Person				one Number		Email Ad	dress	
Susan Cunnigham			(914	4) 333-162	25	susan.c	unningham@	ampacet.co
SECTION 2	LO	CATION AND I			TY			
Name of Designating Body				tion Number			State Date (mo	onth, day, year)
Terra Haute City Council			9, 2	023	11	25 1552535	/2023	
Location of Property 3701 N. Fruitridge Ave., Terre	Haute	N 47805					art Date (month, /2023	day, year)
Description of new manufacturing equipment, new r			nment new info	nmation technolo	ov equipment (		Completion Date	imonth day yea
new logistical distribution equipment to be acquired							/2024	(man, asy, yea
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Salaries			11,8	335,727			13,021,26	51
Number of Employees Retained			165				165	
Salaries			11.8	35,727			13,021,26	61
Number of Additional Employees			12					
Salaries			744	.000	100		1.185.534	
SECTION 4	1100	cos	T AND VALU	ES	CALL TO DE		West to	T. Oak
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Values Before Project		\$ 5,550,496	\$	\$	\$	S	\$	\$
Plus: Values of Proposed Project		\$ 13,897,200	\$	\$	\$	\$	\$	\$
Less: Values of Any Property Being Replaced		\$ (846,658)	\$	\$	\$	\$	\$	\$
Less: Values of Any Property Being Replaced Net Values Upon Completion of Project		\$ (846,658) \$ 18,601,038	7	\$	\$	\$	\$	\$
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Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project	COST	\$ 18,601,038 ASSESSED VALUE \$ 5,550,496 \$ 405,646 \$	\$ COST	S ASSESSED VALUE S	\$ COST	S ASSESSED VALUE	\$ COST	\$ ASSESSE VALUE \$
Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced		\$ 18,601,038  ASSESSED VALUE  \$ 5,550,496 \$ 405,646 \$ \$ 5,956,142	COST  \$ \$ \$ \$ \$	S ASSESSED VALUE S S	COST \$ \$ \$	\$ ASSESSED VALUE \$ \$ \$	COST S S S S	\$ ASSESSE VALUE \$ \$ \$
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Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentia	l pursuant to	\$ 18,601,038  ASSESSED VALUE  \$ 5,550,496 \$ 405,646 \$ \$ 5,956,142 IC 6-1.1-12.1-5. ED AND OTHE	\$ COST \$ \$ \$ \$ \$ \$ \$ 6(c).	S ASSESSED VALUE S S S S S S S S S S S S S S S S S S S	S COST S S S S S S THE TAXP.	S ASSESSEL VALUE S S S S S	S COST S S S S S S	S ASSESSE VALUE S S S S S
Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentia  SECTION 5: WASTE CONVERTED  Amount of Solid Waste Converted	l pursuant to	\$ 18,601,038  ASSESSED VALUE  \$ 5,550,496 \$ 405,646 \$ \$ 5,956,142 IC 6-1.1-12.1-5. ED AND OTHE	\$ COST \$ \$ \$ \$ \$ \$ \$ 6(c).	S ASSESSED VALUE S S S S S S S S S S S S S S S S S S S	S COST S S S S S S THE TAXP.	S ASSESSEL VALUE S S S S S	S COST S S S S S S	S ASSESSE VALUE S S S S S
Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentia  SECTION 5: WASTE  WASTE CONVERTED	l pursuant to	\$ 18,601,038  ASSESSED VALUE  \$ 5,550,496 \$ 405,646 \$ \$ 5,956,142 IC 6-1.1-12.1-5. ED AND OTHE	\$ COST \$ \$ \$ \$ \$ \$ \$ 6(c).	S ASSESSED VALUE S S S S S S S S S S S S S S S S S S S	S COST S S S S S S THE TAXP.	S ASSESSEL VALUE S S S S S	S COST S S S S S S	S ASSESSE VALUE S S S S S
Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentia  SECTION 5: WASTE  WASTE CONVERTED  Amount of Solid Waste Converted  Amount of Hazardous Waste Converted	l pursuant to	\$ 18,601,038  ASSESSED VALUE  \$ 5,550,496 \$ 405,646 \$ \$ 5,956,142 IC 6-1.1-12.1-5. ED AND OTHE	\$ COST \$ \$ \$ \$ \$ \$ \$ 6(c).	S ASSESSED VALUE S S S S S S S S S S S S S S S S S S S	S COST S S S S S S THE TAXP.	S ASSESSEL VALUE S S S S S	S COST S S S S S S	S ASSESSE VALUE S S S S S
Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentia  SECTION 6: WASTE  WASTE CONVERTED  Amount of Solid Waste Converted  Amount of Hazardous Waste Converted	l pursuant to	\$ 18,801,038 ASSESSED VALUE \$ 5,550,496 \$ 405,646 \$ 5,956,142 IC 6-1.1-12.1-5. ED AND OTHE ER BENEFITS	\$ COST \$ \$ \$ \$ \$ \$ 6(c).	S ASSESSED VALUE  S S S S S PROMISED B AS	S COST S S S S S S THE TAXP.	S ASSESSEL VALUE S S S S S	S COST S S S S S S	S ASSESSE VALUE S S S S S



### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- 1. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. If a notice is mailed to a
  property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made a reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made a reasonable effort to comply, the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor, and (3) the county assessor.

We ha	ave reviewed the CF-1 ar	d find that:				
4	The property owner IS in	substantial complia	ance			
0	The property owner IS N	OT in substantial co	ompliance			
	Other (specify)					
leasor	s for the Determination (atta	ch additional sheets if	necessary)			
Pion of a	re of Authorized Member	1101	1			Data Signad (month, day, ungel
oignatu	re of Authorized Member	-/NAV/	Thon			Date Signed (month, day, year)
Attested	Cichelle	, X Col	wards	Designat T.	re Haute	City Council
	property owner is found no as been set aside for the			perty owner s	hall receive the opportu	nity for a hearing. The following date ar
	Hearing		ate of Hearing (month, day	/, year)	Location of Hearing	
		☐ Approved	EARING RESULTS (to	be complete	THE RESERVE TO A PERSON NAMED IN COLUMN 1	ed (see Instruction 5 above)
leason	s for the Determination <i>(atta</i>	h additional sheets if i	necessary)			
Signatu	re of Authorized Member		1 4			Date Signed (month, day, year)
ittested	l By			Designati	ing Body	
			APPEAL RIGH			

## STATEMENT OF BENEFITS PERSONAL PROPERTY State Form 51764 (R5 / 1-21)

Prescribed by the Department of Local Government Finance

CONFIDENTIAL

FORM SB-1/PP

#### PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

#### INSTRUCTIONS:

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designation or more applicant in making its decision about whether to designate an Economic Revialization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wiseness to claim a deduction.

  The statement of benefits from must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.

  To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule.
- 3 To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor for the township assessor for the township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form bewen January 1 and the extended due date of that year.
  4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits.

- (IC 6-1.1-12.1-5.6)
  For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

COST VALUE		<b>37</b> 45.800万亿元	es, the	TAXPAYER			itit välist	(Legorithma)	( i, i,	2 F L	
Address of laspayer (number and street, city, state, and ZIP code) 660 White Plains Road, Tarrytown, NY 10591  SEGTION 2  Name of designating body Terre Haute City Council  Coation of property 3701 North Fruitridge Avenue, Terre Haute, IN 47804  Description of manufacturing equipment and/or research and development equipment and/or information technology equipment. (Use additional sheets if nacessary.)  Relocate 2 production lines (White and Black) totaling \$4,743,000. These 2 installations are expected to create 12 new jobs Install new White production line totaling \$30,000,000. Replacing an older line. Will retain the 17 employees working on the ourrent line.  SECTION 3  SECTION 4  SESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  MANUFACTURING Salaries 11,835,727  MANUFACTURING COST AND VALUE OF PROPOSED PROJECT  MANUFACTURING COST ASSESSED COST ASSESS							Fea				
SECTION 2  SECTION 2  LOCATION AND DESCRIPTION OF PROPOSED PROJECT  Name of designating body Terre Haute City Council  Location of property 3701 North Fruitridge Avenue, Terre Haute, IN 47804  County Class additional sheets if necessary.)  Relocate 2 production lines (White and Black) totaling \$4,743,000. These 2 installations are expected to create 12 new jobs Install new White production line totaling \$30,000,000. Replacing an older line. Will retain the 17 employees working on the current line.  SECTION 3  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COUPMENT  COST ASSESSED  COST ASSESSED  COST ASSESSED  COST ASSESSED  Net estimated values upon completion of project  SESTIMATE OF AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  Color thy County  VIGO  County  VIGO  SESTIMATED  County  START DATE  COMPLETION  Manufacturing Equipment  11/15/2023  12/31/2  R & D Equipment  IT Equipment  IT Equipment  To Equipment  Selection 3  Selection 4  ESTIMATED Control to County  Salaries  11,835,727  12  Salaries  7444,000  Salaries  TAXPAYER CERTIFICATION  AND Explain and Maintain Ampacet to remain competitive and maintain the manufacturing positions well into the future.  SECTION 6  TAXPAYER CERTIFICATION  TAXPAYER CERTIFICATION  TAXPAYER CERTIFICATION  TAXPAYER CERTIFICATION  TAXPAYER CERTIFICATION			IP code)		James	A. Lanson,	Lsq.	Telephone nur	mber		
Resolution number (s)   Section				11						600	
Terre Haute City Council  Location of property 3701 North Fruitridge Avenue, Terre Haute, IN 47804  VIGO  Bush towing district number and/or logistical distribution equipment and/or information technology equipment.  (Use additional sheets if necessary.)  Relocate 2 production lines (White and Black) totaling \$4,743,000. These 2 installations are expected to create 12 new jobs installations are expected to create 12 new jobs installations are expected to create 12 new jobs  Install new White production line totaling \$30,000,000. Replacing an older line. Will retain the 17 employees working on the current line.  SECTIONS  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Current Number Salaries 11,835,727  SECTION4  ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT  WANUFACTURING EQUIPMENT LOGIST DIST EQUIPMENT COST of the property is confidential.  COST ASSESSED VALUE COST (846,658)  Plus estimated values upon completion of project 13,897,200 Estimated values upon completion of project 18,601,038  Estimated values upon completion of project 18,601,038 Estimated hazardous waste converted (pounds)  Other benefits:  VIII maintain Ampacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.  TAXPAYER CERTIFICATION  TAXPAYER CERTIFICATION	SECTION 2	LC	CATION AN	ND DESCRIPTI	ON OF PRO	POSED PROJ	ECT				TO ALL
County   C								Resolution nu			
3701 North Fruitridge Avenue, Terre Haute, IN 47804  Description of manufacturing equipment and/or research and development equipment and/or polistical distribution equipment and/or information technology equipment.  (Use additional sheets if necessary.)  Relocate 2 production lines (White and Black) totaling \$4,743,000. These 2 installations are expected to create 12 new jobs Installations are expected to create 12 new jobs Install new White production line totaling \$30,000,000. Replacing an older line. Will retain the 17 employees working on the current line.  SECTION 3  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Current Number Salaries 11,835,727  SECTION 4  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Salaries 11,835,727  Number Retained 11,835,727  12  744,000  Salaries 744,000  Solaries 744,000  Solaries 744,000  Solaries 11,835,727  12  TEQUIPMENT COST ASSESSED COST ASSESSED VALUE C		ıncil									
Description of manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment.  (Use additional sheets if necessary.)  Manufacturing Equipment 11/15/2023 12/31/2  Relocate 2 production lines (White and Black) totaling \$4,743,000. These 2 install new White production line totaling \$30,000,000. Replacing an older line. Will retain the 17 employees working on the current line.  SECTION 3  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Current Number Salaries   Number Retained   Salaries   11,835,727   12   Salaries   744,000    SECTION 4  ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT  MANUFACTURING R & D EQUIPMENT   LOGIST DIST EQUIPMENT   COST of the property is confidential.  CURRENT VALUE   COST   ASSESSED   VALUE   COST   ASSESSED		12	12 0		Count	Wall Committee with		DLGF taxing o			
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Installations are expected to create 12 new jobs Install new White production line totaling \$30,000,000. Replacing an older line. Will retain the 17 employees working on the current line.    SECTION 3						Manufacturing	g Equipment	11/15/2	023	12/3	31/2024
IT Equipment	The control of the first of the second secon			\$4,743,000. 7	hese 2	R & D Equipm	nent				
SECTION 3  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULT OF PROPOSED PROJECT  Current Number 165  11,835,727  Salaries 11,835,727  SECTION 4  ESTIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST of the property is confidential.  COST of the property is confidential.  COST of the property is confidential.  COST of the property being replaced (846,658)  Plus estimated values of proposed project 13,897,200  Less values of any property being replaced (846,658)  SECTION 5  WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  Cher benefits:  Will maintain Ampacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.  SECTION 6  TAXPAYER CERTIFICATION  In equipment  Number Retained Salaries  Number Retained Salaries  Number Retained Salaries  Number Additional Salaries  744,000  TAYPAYER CERTIFICATION	Install new White producti	on line totaling \$30	0,000,000.	Replacing an	older	Logist Dist Eq	uipment				
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SECTION 4  SETIMATED TOTAL COST AND VALUE OF PROPOSED PROJECT  NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the COST AND VALUE OF PROPOSED PROJECT  OST of the property is confidential.  COST of the property is confidential.  COST ASSESSED CO	AND ADDRESS OF THE PERSON AND ADDRESS OF THE					oct of Thor			Salar	ries	
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NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the EQUIPMENT EQUIPMENT COST of the property is confidential.  COST of the property is confidential.  COST ASSESSED COST ASSES	SECTION 4	ESTIM	ATED TOTA	AL COST AND	VALUE OF	PROPOSED PA	ROJECT	N. S. Director	434		× 4 (8
COST VALUE	NOTE: Pursuant to IC 6-1.1-1	12.1-5.1 (d) (2) the			R & D EC			MENT	17	T EQUIP	All of the last
Plus estimated values of proposed project  Less values of any property being replaced  (846,658)  Net estimated values upon completion of project  18,601,038  SECTION 5  WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  Cities benefits:  Will maintain Ampacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.  SECTION 6  I hereby certify that the representations in this statement are true.	COST of the property is confi	dential.	COST		COST		COST		co	ST	ASSESSED VALUE
Less values of any property being replaced  (846,658)  Net estimated values upon completion of project  18,601,038  SECTION 5  WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  Estimated hazardous waste converted (pounds)  Other benefits:  Will maintain Ampacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.  SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.	Current values			5,550,496							
Net estimated values upon completion of project 18,601,038  SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds) Estimated hazardous waste converted (pounds)  Other benefits:  Will maintain Armpacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.  SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.	Plus estimated values of prop	osed project		13,897,200							
SECTION 5  WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  Estimated solid waste converted (pounds)  Citier benefits:  Will maintain Ampacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.  SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.	Less values of any property b	eing replaced		(846,658)							
Estimated solid waste converted (pounds)  Other benefits:  Will maintain Ampacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.  SECTION 6  TAXPAYER CERTIFICATION  I hereby certify that the representations in this statement are true.						A second					
Other benefits:  Will maintain Ampacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.  **SECTION 6**  I hereby certify that the representations in this statement are true.	SECTION 5	WASTE CON	VERTED A	ND OTHER BE	NEFITS PR	OMISED BY TI	HE TAXPAY	REALE		al a sia	2.55 m
Will maintain Ampacet's position in the community as an important employer and allow Ampacet to remain competitive and maintain the manufacturing positions well into the future.    SECTION 6    hereby certify that the representations in this statement are true.	Estimated solid waste conver	ted (pounds)			Estimated h	azardous wast	e converted	(pounds)			
manufacturing positions well into the future.    SECTION 6   TAXPAYER CERTIFICATION     hereby certify that the representations in this statement are true.	Other benefits:	seltion in the come	nunity an a	n important er	mnlover an	d allow Amna	cet to rema	in competiti	ve and	maint	ain these
I hereby certify that the representations in this statement are true.			numiny as a		ripioyer air	a anon ranpa	OUT TO TOTAL	Joinpout			
	SECTION 6		A drawn Co	TAXPAYER C	ERTIFICATI	ON			and the		T. 267-15
Date signed (month day year)			tement are to	rue.							11-12-15
08 25 2023	Signature of authorized spresents	ativo					Da		th. day. 3	02	3
Printed Name of authorized representative Title  James A. Lansch, Esq. Director of Tax and Legal Affairs	The state of the s	entative			100000	127221			1		

a	the have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards topted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as atthrifted under IC 6-1.1-12.1-2.
A	The designated area has been limited to a period of time not to exceed
8.	The type of deduction that is allowed in the designated area is limited to:  1. Installation of new manufacturing equipment;  2. Installation of new research and development equipment:  3. Installation of new logistical distribution equipment.  4. Installation of new information technology equipment;  The type of deduction that is allowed in the designated area is limited to:  Yes Installation of new research and development equipment:  Yes Installation of new information technology equipment;  Installation of new information technology equipment;
C.	The amount of deduction applicable to new manufacturing equipment is limited to \$
D.	The amount of deduction applicable to new research and development equipment is limited to \$
E.	The amount of deduction applicable to new logistical distribution equipment is limited to \$ cost with an assessed value of \$ (One or both lines may be filled out to establish a limit, if desired.)
F.	The amount of deduction applicable to new information technology equipment is limited to \$ cost with an assessed value of \$ (One or both lines may be filled out to establish a limit, if desired.)
G.	Other limitations or conditions (specify) NA
Н.	The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for:
	Year 1 Year 2 Year 3 Year 4 Year 5 Enhanced Abatement per IC 6-1.1-12.1-18
	Year 6 Year 7 Year 8 Year 9 Year 10 Number of years approved:  (Enter one to twenty (1-20) years; may not exceed twenty (20) years.)
i.	For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? Yes \sum No If yes, attach a copy of the abatement schedule to this form.  If no, the designating body is required to establish an abatement schedule before the deduction can be determined.
Ale	to we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have termined that the totality of benefits is sufficient to justify the deduction described above.
Appro	ved by: (signature and title of authorized member of designating body)  Telephone number  (\$1224421032421033442103344210334433334433344333443334433344333344333433433433343334333343333333333333\
Printe	phame of authorized member of designating body  Name oldesignating body  Name oldesignating body
Attest	of by (signature and file of attested of Alexand)  Printed parent of attested of Alexand  Printed parent of attested of Alexand  Printed parent of attested to the Alexand  Printed parent of attention to the Alexand  Pri
	the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a

#### IC 6-1.1-12.1-17

Abatement schedules
Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under

- Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction un section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

  (1) The total amount of the taxpayer's investment in real and personal property.

  (2) The number of new full-time equivalent jobs created.

  (3) The average wage of the new employees compared to the state minimum wage.

  (4) The infrastructure requirements for the taxpayer's investment.

  (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. Except as provided in IC 6-1.1-12.1-18, an abatement schedule may not exceed ten (10) years.

  (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

### Review of Ampacet CF-1 Form for Resolution 10, 2023

Review of Ampacet Compliance of Benefits Form for Resolution 10, 2023 was read by digest. Motion was made by Councilperson Dinkel and seconded by Councilperson Loudermilk to find Ampacet In Substantial Compliance. Motion carried.

## FILED



Prescribed by the Department of Local Government Finance

20 25 PAY 20 26

FORM CF-1 / Real Property

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.3 (k) and (l).

- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15 or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))
- With the approval of the designating body, compliance information for multiple projects may be consolidated on one (4) compliance form (Extra CE 4) Pool Property).

SECTION 1	TAXPAYER INFORMAT	ION	CONTRACT CONTRACTOR
Name of Taxpayer			County
Ampacet Corporation			Vigo
Address of Taxpayer (number and street, city, state, and ZIP code	e)		DLGF Taxing District Number
660 White Plains Road, Tarrytown, NY 10591	Terr		84
Name of Contact Person Susan Cunningham	Telephone	333-1625	Email Address susan.cunningham@ampacet.co
	CATION AND DESCRIPTION O		Susair.curimingriam@ampacct.com
Name of Designating Body	Resolution		Estimated Start Date (month, day, year)
Terre Haute City Council	10	Humber	04/1/2024
ocation of Property			Actual Start Date (month, day, year)
3701 North Fruitridge Avenue, Terre Haute, IN 4	17804		
Description of Real Property Improvements	NAVOTANIA		Estimated Completion Date (month, day, year
Construction of new warehouse and additiona	silos. Also railcar expan	sion. Warehouse \$2	12/31/2024
million; Silos \$2 million; Railcar \$1 million. Total			Actual Completion Date (month, day, year,
personal property additions \$34,743,000, 12 N			AND RESIDENCE OF THE PERSON NAMED IN
SECTION 3	EMPLOYEES AND SALA		ALCOHOLD BY THE
EMPLOYEES AND SALARIES		AS ESTIMATED ON SB-1	ACTUAL
Current Number of Employees	165		165
Salaries	11,835,72	7	13,021,261
Number of Employees Retained	165		165
Salaries	11,835,72	7	13,021,261
Number of Additional Employees	12		
Salaries	744,000		1,185,534
SECTION 4	COST AND VALUES	MAN TO STATE OF THE STATE OF TH	A STATE OF THE STA
COST AND VALUES	REA	L ESTATE IMPROVEMENTS	Y THE STATE OF
AS ESTIMATED ON SB-1	COST		ASSESSED VALUE
Values Before Project		\$ 4,400,100	
Plus: Values of Proposed Project		\$ 897,356	
Less: Values of Any Property Being Replaced		\$	
Net Values Upon Completion of Project		\$ 5,297,456	
ACTUAL	COST		ASSESSED VALUE
Values Before Project	1905-500	\$ 4,400,100	
Plus: Values of Proposed Project		\$	
Less: Values of Any Property Being Replaced		s	
Net Values Upon Completion of Project		\$ 4,400,100	
	ED AND OTHER BENEFITS PE		R. Scales Coll.
WASTE CONVERTED AND OTHE		AS ESTIMATED ON	
Amount of Solid Waste Converted			
Amount of Hazardous Waste Converted			
Other Benefits:			
SECTION 6	TAXPAYER CERTIFICA	TION	THE RESERVE



#### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include
  the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing may not
  be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts
  to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors
  beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

The Property Owner IS in S	Substantial Compliance		
The Property Owner IS NO	T in Substantial Compliance		
Other (specify)			
Reasons for the Determination (attach	additional sheets if necessary)		
			I Date Signature the designation
Signature of Authorized Member	1 dements		Date Signed (month, day, year)
	1500 1 1000	15: 4.5:	6-5-2025
ttested By	Chal hands	Designating Body	
meun	1 Central	Terre Haute City Council	
		roperty owner shall receive the opportunit	
		earing must be held within thirty (30) days	of the date of mailing of this notice.)
ime of Hearing	☐ AM Date of Hearing (month, o	day, year) Location of Hearing	
	□ PM		
	HEARING RESULTS (	to be completed after the hearing)	
	Approved	☐ Denied	(see Instruction 4 above)
Reasons for the Determination (attach	additional sheets if necessary)		
lignature of Authorized Member			Date Signed (month, day, year)
		100	
attested By		Designating Body	
		Terre Haute City Council	
		HTS [IC 6-1.1-12.1-5.9(e)]	



#### STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51767 (R7 / 1-21)

Prescribed by the Department of Local Government Finance

This statement is being completed for real property that qualifies under the following Indiana Code (check one box):

Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-4)

Residentially distressed area (IC 6-1.1-12.1-4.1)

PRIVACY NOTICE

Any information concerning the cost of the property and specific satisfies paid to individual employees by the property owner is confidential per IC 5-1,1-12,1-5.1.

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FORM SB-1 / Real Property

- IRSTRUCTIONS:

  INSTRUCTIONS:

  INSTRUCTIONS:

  INSTRUCTIONS:

  IT his statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body and the area designated an economic revitalization area before the initialion of the information from the applicant of the initialion of the designating body and the area designated an economic revitalization area before the initialion of the redevelopment or rehabilitation for which the person desires to deline a deduction.

  In obtain a deduction, a Form 322/FE must be filed with the county suditor before May 10 in the year in which the addition to essessed valuation is made or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. A property owner who failed to file a deduction application within the prescribed deadline may file an application between January 1 and thay 10 of a subsequent year.

  A property owner who files for the deduction in provide the county suditor end designating body with a Form CF-1/Feel Property. The Form CF-1/Real Property that its approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction in effect. IC 6-1.1-12.1-5.1[9]

  For a Form SB-1/Real Property that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. IC 6-1.1-12.1-17

SECTION 1		TAXPAYER	RINFORMATION				
Ampacet Co	rporation						
Address of taxpayer (	number and street, city, state, and 2 lains Road, Tarrytown		The state of the s	- Continue			
Name of contact person		, 141 10001	Telephone number		E-mail add	ress	
James A. La	nsch		(914)631-6600		james,	ansch@ampac	cet.com
SECTION 2		LOCATION AND DESCRIP		ROJECT			
Name of designating t	7.000 CO.C.				Resolution	number	Summirely
Terre Haute	City Counctil				10		
Location of property	ruitridae Avenue Tem	- Heute IN 47904	County		BLGF taxin	g district number	
	ruitridge Avenue, Terro perty improvements, redevelopment		VIGO			start date (month, day,	
Construction of ne	w warehouse and additional sil	os. Also railcar expansion.	Warehouse \$2 million; Sil		04/01/2		year)
Railcar \$1 million. 12 new jobs will be	Total \$5 million additions. In o e created.	onjunction with the Persona	l Property Additions of \$34	1,743,000,	12/31/2	completion date (monti 2024	ı, day, year)
SECTION 3		FEMPLOYEES AND SAL				authorized on	e de la la companya de la companya della companya della companya de la companya della companya d
Current Number	Salaries	Number Retained	Salaries	Number A	dditional	Salaries	
165	11,835,727	165	11,835,727	12	Sales established	744,000	encuation an
SECTION 4	interior de la Companya de la Es	STIMATED TOTAL COST A	The second second second second	-			
			COST	EAL ESTATE	7		
Current values			COST		- F	ASSESSED VALUE	4,400,100
	alues of proposed project						897,356
	ny property being replaced						45.15.0
	lues upon completion of project	it					5,297,456
SECTION 5	WAST	CONVERTED AND OTHE	R BENEFITS PROMISED	BY THE TAX	PAYER	99/06/F3/198	
Estimated solid v	waste converted (pounds)		Estimated hazardous	waste conver	ted (pounds)		
Other benefits						-	
	pacet's position in the com ositions well into the future.		mployer and allow Amp	acet to rema	ain competi	tive and maintiar	these
SECTION 6		TAXPAYER C	ERTIFICATION			2012年1月1日	
I hereby certify	that the representations in	STOREGISTER OF THE PERSON NAMED IN COLUMN 1					
Signature of authorize					Date signed	(month, play, year)	
- Jun	1				08	25 23	
Printed name of author			Title	of Tay on	I Lamal A	ffoire	
James A. Lan	SCI		Director	of Tax and	regal A	liairs	

<b>新热</b>	FOR USE OF THE	DESIGNATING BODY
	nd that the applicant meets the general standards in the resolution at IC 6-1.1-12.1, provides for the following limitations:	topted or to be adopted by this body. Said resolution, passed or to be passed
Α.	The designated area has been limited to a period of time not to exceexpires is	eed calendar years* (see below). The date this designation sses whether the resolution contains an expiration date for the designated area.
В.	The type of deduction that is allowed in the designated area is limite 1. Redevelopment or rehabilitation of real estate improvements 2. Residentially distressed areas	ed to:  Yes No Yes Mo
c.	The amount of the deduction applicable is limited to \$	<del></del>
D.	Other limitations or conditions (specify)	4
E.	Number of years allowed: Year 1 Year 2 Year 6 Year 7	Year 3 Year 4 Year 5 (* see below) Year 8 Year 9 Year 10
	Yes No If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement sch	fits and find that the estimates and expectations are reasonable and have
	(signature and title of authorized member of designating body)	Telephone number Date signed (month. day, year)
an	desser	18122442103 10-5-2023
Printed na	me of authorized member of designating body	Te we Harete Cata Council
Attested b	y (signature and the pot attester)	Michelle L Edwards
	designating body limits the time period during which an area is an e er is entitled to receive a deduction to a number of years that is less	conomic revitalization area, that limitation does not limit the length of time a than the number of years designated under IC 6-1.1-12.1-17.
В.	6-1.1-12.1-4.1 remain in effect. The deduction period may not excee 2013, the designating body is required to establish an abatement so deduction period may not exceed ten (10) years. (See IC 6-1.1-12.1 For the redevelopment or rehabilitation of real property where the FC	orm SB-1/Real Property was approved prior to July 1, 2013, the abatement Form SB-1/Real Property that is approved after June 30, 2013, the designating
IC 6-1	1-12.1-17	
	ment schedules	
	<ol> <li>(a) A designating body may provide to a business that is establish</li> <li>4 or 4.5 of this chapter an abatement schedule based on the follow</li> </ol>	ed in or relocated to a revitalization area and that receives a deduction under ing factors:
	(1) The total amount of the taxpayer's investment in re	
	(2) The number of new full-time equivalent jobs create	
	<ul><li>(3) The average wage of the new employees compare</li><li>(4) The infrastructure requirements for the taxpayer's</li></ul>	
(b) This	(4) The intrastructure requirements for the taxpayer's subsection applies to a statement of benefits approved after June	30, 2013. A designating body shall establish an abatement schedule
for	each deduction allowed under this chapter, An abatement schedule	must specify the percentage amount of the deduction for each year of
the	deduction. Except as provided in IC 6-1.1-12.1-18, an abatement se	chedule may not exceed ten (10) years.
	abatement schedule approved for a particular taxpayer before July 1 terms of the resolution approving the taxpayer's statement of benefi	, 2013, remains in effect until the abatement schedule expires under ts.

### Review of C.H.I. Overhead Doors CF-1 Form for Resolution 11, 2021

Review of C.H.I. Overhead Doors Compliance of Benefits Form for Resolution 11, 2021 was read by digest. Motion was made by Councilperson Boland and seconded by Councilperson Chalos to find C.H.I. Overhead Doors Not In Substantial Compliance. Motion carried.

# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R7 / 12-22) MAY 2 1 2025 Prescribed by the Department of Local Government Finance

PRIVACY NOTICE
This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6 FORM CF-1 / PP

20 25 Pay 20 26

INSTRUCTIONS:

- Property owners whose Stalement of Benefits was approved must life this form with the local designating body to show the extent to which
  there has been compliance with the Stagerbent of Benefits. (C.E. 1) 1. 12.1-5.6)
   This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a illing
  extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date
  of each year.

3. With the approval of th	e designating	body, compliand	ce infor	mation fo	or multip	ole proj	ects may be co	nsolidated o	n one (1) comp	liance form (CF-1).
SECTION 1		TAXPAY	ER IN	FORMA	TION					
Name of Taxpayer								County		
C.H.I Overhead Doors, LLC  Address of Taxpayer (number and street, city, state	and 710 sada							Vigo	axing District Nu	mbor
1485 Sunrise Drive, Arthur, IL		,						84-0		mber
Name of Contact Person			- 1	Telephor	ne Numb	ег	1000	Email Ad	idress	0.00
Tisha Pfeiffer, Chief Financial				(217				tpfeif	fer@chioh	id.com
SECTION 2  Name of Designating Body	LOC	ATION AND D		Resolution			TY	Cationals	d Chata Data (m	onth, day, year)
City of Terre Haute				Res.				08/01	1/2021	
Location of Property 1440 Savannah Avenue, Terr	e Haute,	IN 47804							tart Date <i>(month</i> 1/2021	, day, year
Description of new manufacturing equipment, new new logistical distribution equipment to be acquired		evelopment equip	pment,	new infon	mation te	echnolo	gy equipment, o		Completion Date	e (month, day, year)
New manufacturing operation		posed as	а ра	rt of t	his pr	roied	t.			month, day, year)
			- 5		57	,				
SECTION 3  EMPLOYEES AND S	AI ADIES	EMPLOYE	ES A	ND SAL		AMITS	TED ON SB-1		AC	TUAL
Current Number of Employees	ALARIES			0	A3 L	STIME	TED ON 3B-1		56	IOAL
Salaries				0					4,888,30	1
Number of Employees Retained				0					4,000,00	•
Salaries				0						
Number of Additional Employees				130					56	
Salaries				5.678	3.400				4,888,30	1
SECTION 4	COST ANI			VALUE	S					
SECTION 4			190,000	VALUE RESEA LOPMEN	RCH&	MENT	LOGISTICAL I	DISTRIBUTIO MENT	N ITE	QUIPMENT
AS ESTIMATED ON SB-1		CTURING	DEVE	RESEA	RCH&	SSED			IIE	ASSESSED VALUE
	EQUI	ACTURING PMENT ASSESSED	DEVE	RESEA ELOPIMEN OST	RCH& TEQUIP ASSES	SSED	EQUIF	MENT ASSESSE	D II E	ASSESSED
AS ESTIMATED ON SB-1	EQUI	ACTURING PMENT ASSESSED VALUE \$ 0	DEVE	RESEA ELOPIMEN DIST	RCH& TEQUIP ASSES VAL	SSED	COST	MENT ASSESSE VALUE	D COST	ASSESSED VALUE  \$ 0 \$ 0
AS ESTIMATED ON \$B-1 Values Before Project	EQUI	ACTURING PMENT ASSESSED VALUE \$ 0	DEVE CC	RESEA ELOPMEN OST	RCH& TEQUIP ASSES VAL \$ \$	SSED	COST \$ \$ \$ \$ \$	ASSESSE VALUE \$ \$	D COST \$ 0 \$ 0 \$ 0	ASSESSED VALUE \$ 0 \$ 0 \$ 0
AS ESTIMATED ON SB-1 Values Before Project Plus: Values of Proposed Project	EQUI	**CTURING PMENT   ASSESSED VALUE   \$ 0   \$ 2,700,000   \$ 0   \$ 2,700,000	DEVE CC \$ \$	RESEA ELOPMEN OST	RCH& TEQUIPI ASSES VAL \$ \$ \$	SSED .UE	COST \$ \$	ASSESSE VALUE  \$ \$ \$ \$	COST \$ 0 \$ 0 \$ 0 \$ 0	**ASSESSED VALUE**  ** 0
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced	EQUI	ASSESSED VALUE  \$ 0 \$ 2,700,000 \$ 0	DEVE	RESEA ELOPMEN OST	RCH& TEQUIP ASSES VAL \$ \$	SSED	COST \$ \$ \$ \$ \$	ASSESSE VALUE \$ \$	COST \$ 0 \$ 0 \$ 0 \$ 0	ASSESSED VALUE \$ 0 \$ 0 \$ 0
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project	COST	**CTURING PMENT   ASSESSED VALUE   \$ 0   \$ 2,700,000   \$ 0   \$ 2,700,000   ASSESSED	DEVE	RESEA ELOPMEN DIST	RCH & T EQUIP ASSES VAL \$ \$ \$ \$ \$ \$ \$ \$	SSED	COST S S S COST S	ASSESSE VALUE  \$ \$ \$ \$ \$ ASSESSE	COST  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$	ASSESSED VALUE   \$ 0   \$ 0   \$ 0   \$ 0   \$ 0   \$ 0   \$ 0   \$ 0   \$ 0   \$ 4   \$ 0   \$ 4   \$ 0
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project	COST	**ECTURING PMENT**  **ASSESSED VALUE**  * 0	DEVE	RESEA BLOPMEN DST	RCH& IT EQUIP ASSES VAL \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SSED	COST S S S COST S S S S S COST S S	ASSESSE VALUE  \$ \$ \$ \$ \$ ASSESSE VALUE  \$	COST  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$	### ASSESSED VALUE  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced	COST	CTURING PMENT  ASSESSED VALUE  \$ 0  \$ 2,700,000  \$ 0  \$ 2,700,000  ASSESSED VALUE  \$ 0  \$ 2,646,258  \$ 0	DEVE	RESEA BLOPMEN DST	RCH & TEQUIPI ASSES VAL  \$ \$ \$ \$ ASSES \$ \$ ASSES VAL  \$	SSED	COST S S S COST S COST S S S COST S S S	ASSESSE VALUE  \$ \$ \$ \$ \$ \$ \$ ASSESSE VALUE  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	COST  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  COST  \$ 0  \$ 0  COST	ASSESSED VALUE  \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project	COST	**SESSED VALUE**  \$ 0	DEVE CC \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	RESEA BLOPMEN DST	RCH& IT EQUIP ASSES VAL \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	SSED	COST S S S COST S S S S S COST S S	ASSESSE VALUE  \$ \$ \$ \$ \$ ASSESSE VALUE  \$	COST  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$	### ASSESSED VALUE  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentia	COST  COST	**SESSED VALUE**  \$ 0	DEVE	RESEA ELOPMEN DIST	RCH8 IT EQUIP  ASSES VAL  S  ASSES VAL  S  S  S  S  S  S  S  S  S  S  S  S  S	SSED JUE SSED JUE	COST  S S S COST S COST S S S S S S S S S S S S S S S S S S	MENT ASSESSE VALUE \$ \$ ASSESSE VALUE \$ \$ ASSESSE VALUE \$ \$ \$	COST  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  COST  \$ 0  \$ 0  COST	ASSESSED VALUE  \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidential  SECTION 5  WASTE	COST  COST  il pursuant to I	ASSESSED VALUE  \$ 0 \$ 2,700,000  \$ 2,700,000  ASSESSED VALUE  \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258	DEVE	RESEA ELOPMEN DIST	RCH8 IT EQUIP  ASSES VAL  S  ASSES VAL  S  S  S  S  S  S  S  S  S  S  S  S  S	SSED B	COST  S S S COST S S COST S S S THE TAXPA	MENT ASSESSE VALUE \$ \$ ASSESSE VALUE \$ ASSESSE VALUE \$ \$ \$ YER	S O S O S O S O S O S O S O S O S O S O	ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentia	COST  COST  il pursuant to I	ASSESSED VALUE  \$ 0 \$ 2,700,000  \$ 2,700,000  ASSESSED VALUE  \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258	DEVE	RESEA ELOPMEN DIST	RCH8 IT EQUIP  ASSES VAL  S  ASSES VAL  S  S  S  S  S  S  S  S  S  S  S  S  S	SSED B	COST  S S S COST S COST S S S S S S S S S S S S S S S S S S	MENT ASSESSE VALUE \$ \$ ASSESSE VALUE \$ ASSESSE VALUE \$ \$ \$ YER	S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0	ASSESSED VALUE  \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentia  SECTION 5  WASTE  WASTE CONVERTED	COST  COST  il pursuant to I	ASSESSED VALUE  \$ 0 \$ 2,700,000  \$ 2,700,000  ASSESSED VALUE  \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258	DEVE	RESEA ELOPMEN DIST	RCH8 IT EQUIP  ASSES VAL  S  ASSES VAL  S  S  S  S  S  S  S  S  S  S  S  S  S	SSED B	COST  S S S COST S S COST S S S THE TAXPA	MENT ASSESSE VALUE \$ \$ ASSESSE VALUE \$ ASSESSE VALUE \$ \$ \$ YER	S O S O S O S O S O S O S O S O S O S O	ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentic  SECTION 5  WASTE  WASTE CONVERTED  Amount of Solid Waste Converted	COST  COST  il pursuant to I	ASSESSED VALUE  \$ 0 \$ 2,700,000  \$ 2,700,000  ASSESSED VALUE  \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258	DEVE	RESEA ELOPMEN DIST	RCH8 IT EQUIP  ASSES VAL  S  ASSES VAL  S  S  S  S  S  S  S  S  S  S  S  S  S	SSED BY AS I	COST  S S S COST S S COST S S S THE TAXPA	MENT ASSESSE VALUE \$ \$ ASSESSE VALUE \$ ASSESSE VALUE \$ \$ \$ YER	COST  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  COST  \$ 0  \$ 0  ACC  0	ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentic  SECTION 5  WASTE CONVERTED  Amount of Solid Waste Converted  Amount of Hazardous Waste Converted  Other Benefits:	COST  COST  il pursuant to I	**ASSESSED VALUE**  \$ 0	DEVE C(C) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	RESEA LOPMEN DST	RCH8 TEQUIP ASSET VAL  \$ \$ \$ ASSET VAL  \$ \$ PROMISE	SSED BY AS I	COST  S S S COST S S COST S S S THE TAXPA	MENT ASSESSE VALUE \$ \$ ASSESSE VALUE \$ ASSESSE VALUE \$ \$ \$ YER	S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0 S 0	ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentic  SECTION 5  WASTE CONVERTED  Amount of Solid Waste Converted  Amount of Hazardous Waste Converted  Other Benefits:	COST  COST  COST  Il pursuant to I	**ECTURING PMENT**  **ASSESSED VALUE**  * 0	DEVE C(C) \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	RESEA LOPMEN DST	RCH8 TEQUIP ASSET VAL  \$ \$ \$ ASSET VAL  \$ \$ PROMISE	SSED B AS I 0	COST  S S S COST S S COST S S S THE TAXPA	MENT ASSESSE VALUE \$ \$ ASSESSE VALUE \$ ASSESSE VALUE \$ \$ \$ YER	COST  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  \$ 0  COST  \$ 0  \$ 0  ACC  0	ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 ASSESSED VALUE \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
AS ESTIMATED ON SB-1  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  ACTUAL  Values Before Project  Plus: Values of Proposed Project  Less: Values of Any Property Being Replaced  Net Values Upon Completion of Project  NOTE: The COST of the property is confidentic  SECTION 5  WASTE CONVERTED  Amount of Solid Waste Converted  Amount of Hazardous Waste Converted  Other Benefits:  SECTION 6  I hereby certify that the representations in	COST  COST  COST  Il pursuant to I	ASSESSED VALUE  \$ 0 \$ 2,700,000 \$ 0 \$ 2,700,000 ASSESSED VALUE \$ 0 \$ 2,646,258 \$ 0 \$ 2,646,258 C 6-1.1-12.1-5.6 C DAND OTHER BENEFITS	DEVE	RESEA ELOPMEN DIST DIST DIST DIST DIST	RCH8 IT EQUIP  ASSET VAL  S S S S S S S S S S S S S S S S S S	SSED B ASI 0	COST  S S S COST S S COST S S S THE TAXPA	MENT ASSESSE VALUE \$ \$ ASSESSE VALUE \$ ASSESSE VALUE \$ \$ \$ YER	S O COST  \$ 0 S O S O S O S O S O S O S O S O S O S	ASSESSED VALUE  \$ 0 \$ 0 \$ 0 \$ 0 \$ 0  ASSESSED VALUE  \$ 0 \$ 0 \$ 0  \$ 10



#### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. If a notice is mailed to a
  property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made a reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made a reasonable effort to comply, the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1 and find that:							
The property owner IS in substantial compliance							
The property owner IS NOT in substantial compliance							
Other (specify)							
Reasons for the Determination (attach additional sheets if necessary)  Current number of employees and related salaries significantly  lawer than originally estimated							
Signature of Authorized Member  Attested By  Designating Body  Terre Naute City Council  If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.							
Time of Hearing  AM Date of Hearing (month, day, year)  Location of Hearing CITY HALL  PM 7-10-2025 17 Harding Ave TerreHaute IN							
HEARING RESULTS (to be completed after the hearing)							
Approved Denied (see Instruction 5 above)							
Reasons for the Determination (attach additional sheets if necessary)							
Signature of Authorized Member  Date Signed (month, day, year)							
Attested By Designating Body							
APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]							
A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.							

DocuSign Envelope ID: 826F1245-ABCC-454E-B74C-37193629F365



# STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51764 (R5 / 1-21)

Prescribed by the Department of Local Government Finance

#### FORM SB-1/PP

#### **PRIVACY NOTICE**

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5 1.

## CONFIDENTIA

#### INSTRUCTIONS:

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
- 3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits.
- 5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1		<b>BLISS</b>	TAXPAYER I	CANADA SA CAMARA CA	CONTRACTOR OF THE PERSON NAMED IN					THE REAL PROPERTY.
Name of taxpayer	ad Doors IIC				Pfeiffer					
C.H.I. Overhea				TISHA	Piellier		Tolorahaan aus			
	or and street, city, state, and Zli Drive, Arthur, IL,						Telephone num (217) 7		1505	Contract of
DESCRIPTION OF THE PARTY OF THE				all of pp	20055 000 1	TOT	(211) 1	1-1-	1000	STATE SALES
SECTION 2  Name of designating body	LO	CATION AN	ID DESCRIPTION	ON OF PR	OPOSED PROJ	EU1	Resolution num	ber (s)	1000	
City of Terre H	laute						Trosoidae i i i	TE		
Location of property	laute			Cour	nty		DLGF taxing di	-		75.
	h Avenue, Terre	e Haute	. IN 4780	)4	Vigo			00	)2	
	ring equipment and/or res				1		ESSENTEN	ESTIN	MATED	
and/or logistical distributi	ion equipment and/or infor	mation tech	nology equipme	ent.			START DA	TE	COMP	PLETION DATE
(Use additional sheets if New manufacturing of	pperations are proposed	as part of	this project.		Manufacturing	g Equipment	10/15/20	021	12/	31/2023
					R & D Equipm	nent				
					Logist Dist Ed	uipment				
					IT Equipment					La hara
SECTION 3	ESTIMATE OF E	MPLOYEE	S AND SALAR	IES AS RE	SULT OF PROP	OSED PRO	JECT	1		
Current Number	Salaries 0		Retained 0	Salaries		Number A		Salar		8,400
SECTION 4	the book and the second discount of the second discount of the	ATED TOT	Mr. Anthrope and the contraction of	VALUE OF	PROPOSED P	A CONTRACTOR OF THE PARTY OF TH		200		
NOTE: Pursuant to IC 6		MANUF	ACTURING PMENT		QUIPMENT	LOGIS	T DIST	r	TEQU	IPMENT
COST of the property is	confidential.	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	CC	ST	ASSESSED VALUE
Current values			0							
Plus estimated values of	f proposed project		2,700,000							
Less values of any prop	erty being replaced		0							
Net estimated values up	on completion of project		2,700,000	in large 15				100	100	Block and
SECTION 5	WASTE COM	IVERTED A	ND OTHER BE	NEFITS P	ROMISED BY T	HE TAXPAY	ER		•	
Estimated solid waste of	onverted (pounds)	0		Estimated	hazardous wast	e converted	(pounds)		0	
Other benefits:										
SECTION 6			TAXPAYER C	ERTIFICA	TION		THE STATE			TO ACID
	representations in this stat	tement are t	Charles and the same of the sa							
Signature of author Sep						Da	ate signed (mont	h, day,	year)	
Printed name of authorization Tisha Pfeiffer	repulantative			Title Chief Financial Officer						
Holla Fiellel		Offici i mandial Officer								

十条的产品的	THE REAL PROPERTY.	FOR	USE OF THE	DESIGNATING BO	DY	CALL AND ROOM	<b>12.</b>
We have reviewed or adopted in the resol authorized under IC 6	ution previously ap	ting to the designation	ation of this econo ody. Said resolut	omic revitalization are	a and 0014 h	e project in the telephone and the provides for the following limitations	ards s as
A. The designated ar						elow). The date this designation exp expiration date for the designated a	
2 . Installation of r 3 . Installation of r 4 . Installation of r 5 . The amount of dec 6 . Other limitations o H. The deduction for	new manufacturing new research and of the property of the prop	equipment; evelopment equip pution equipment. hnology equipmen o new manufactur both lines may be o new research ar both lines may be o new logistical di both lines may be o new information both lines may be o quipment and/or	ment; ing equipment is filled out to estate stribution equipm filled out to estate technology equipment equipm filled out to estate the control out	Yes   Whitsh a limit, if desired.	Cost v  Cost v	chanced Abatement per IC 6-1.1-12.1- check box if an enhanced abatement we proved for one or more of these types with an assessed value of cost with	as s.
☐ Year 1	☐ Year 2	Year 3	☐ Year 4	Year 5	☐ Enhanced	Abatement per IC 6-1.1-12.1-18	
☐ Year 6	☐ Year 7	Year 8	Year 9	Year 10	(Enter one	f years approved: e to twenty (1-20) years; may not venty (20) years.)	
If yes, attach a cop If no, the designation	y of the abatement ng body is required and the information of	schedule to this fo to establish an aba ontained in the sta	rm. atement schedule atement of benefit	before the deduction	can be determined	e per IC 6-1.1-12.1-17? Yes	No
Approved by: (signature and	d title of authorized m	ember of designating	body)	Telephone number		Date signed (month, day, year)	
Printed name of authorized		The state of the s		Name of designating b	OUTE CITY	COUNCIL	
Attestacyby: (signature and		ward		Printed name of atteste MICHE	LLE L.	EDWARDS	
				onomic revitalization	area, that limitatio	on does not limit the length of time a under IC 6-1.1-12.1-17.	

#### IC 6-1.1-12.1-17

#### Abatement schedules

Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

(1) The total amount of the taxpayer's investment in real and personal property.

(2) The number of new full-time equivalent jobs created.

- (3) The average wage of the new employees compared to the state minimum wage.
- (3) The average wage of the new employees compared to the state minimum wage.
   (4) The infrastructure requirements for the taxpayer's investment.
   (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. Except as provided in IC 6-1.1-12.1-18, an abatement schedule may not exceed ten (10) years.
   (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

### Review of Enjet CF-1 Form for Resolution 10, 2018

Review of Enjet Compliance of Benefits Form for Resolution 10, 2018 was read by digest. Motion was made by Councilperson Dinkel and seconded by Councilperson Boland to find Enjet In Substantial Compliance. Motion carried.

是图

FORM GF-1 / PP

This form contains confidential information pursuant to IC 6-1,1-35-9 and IC 6-1,1-12,1-5.6.

PRIVACY NOTICE

Docusign Envelope ID: 36C68F87-61F1-4C6B-B032-B0910786A126

COMPLIANCE WITH STATEMENT OF BENEFITS

INSTRUCTIONS:

PERSONAL PROPERTY
State Form 51765 (R7 / 12-22)
Prescribed by the Department of Local Government of Local

SECTION 1				FORMATION			H	
Name of taxpayer Enjet Aero Terre Haute L	LC					County		
		code)	:				ng District Nu	mber
Address of Taxpayer (street and number, city, 501 S Airport St			J.			Lost	- John Control of the	
Terre Haute IN 47803				Telephone Number	or .	Email Addr	nee	
Josh Matchell			i	913-456-1				jetaero.com
SECTION 2		OCATION AND E	ESCRIPTI	ON OF PROPERTY				
Name of Designating Body Terre Haute Common Counc	i1			Resolution Number 10-2018	er	09/01/	tart Date (mo 2018	nth, day, year)
Location of Property 501 S Airport Terre Haute	St IN 478	03	1			Actual Start 06/30/	Date (month, 2018	day, year)
Description of new manufacturing equipment, or technology equipment, or new logistical distribut			t equipment	t, or new information	1	Estimated C 12/31/		te(month, day, yea
See attached			1			Actual Com	oletion Date (	month, day, year)
SECTION 3		EMPLOY	EES AND S	SALARIES				NAME OF TAXABLE PARTY.
EMF	LOYEES AN	D SALARIES			AS	ESTIMATED ON S	_	ACTUAL
Current Number of Employees			-		-		5	81
Salaries					$\rightarrow$	3,200,00		4,784,088
Number of Employees Retained			-				5	75
Salaries						3,200,00	_	4,429,711
Number of Additional Employees			-				8	6
Salaries						400,00	0	354,377
SECTION 4	MANUF	ACTURING IPMENT	R&D	EQUIPMENT	LOG	IST DIST	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	совт	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values Before Project		1,513,190						
Plus: Values of Proposed Project			i					
Less: Values of Any Property Being Replaced			1					
Net Values Upon Completion of Project		1,513,190						
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values Before Project			1					
Plus: Values of Proposed Project		35,120				1.550		
Less: Values of Any Property Being Replaced								
Net Values Upon Completion of Project		35,120	1					
NOTE: The COST of the property is confidential	pursuant to 10	6-1.1-12.1-5.6 (0	).					
MANUFACTURE CONTRACTOR	STATE OF THE PARTY	THE RESERVE OF THE PERSON NAMED IN COLUMN TWO	Contract to the second	S PROMISED BY T	THE REAL PROPERTY.			
	ERTED AND	OTHER BENEFI	TS		AS	ESTIMATED ON SE	-1 /	ACTUAL
Amount of Solid Waste Converted							+	
Amount of Hazardous Waste Converted		-					+	
Other Benefits:								
SECTION 6	الأفرين	TAXPAYE	R CERTIFI	CATION				
hereby certify that the representations in this sta	tement are tru							
Signature of Authorized Representative	a		Title Assi	stant		Date Signed	(month, day,	year)

## ATTACHMENT TO FORM CF-1, page 1, Section 2

Attachment to Form CF-1, page 1, Section 2 - NACTP 1585 - Software only copyright © 2025 DIS, Inc.

Name of taxpaye

Eniet Aero Terre Haute LLC

SECTION 2 LOCATION AND DESCRIPTION OF PROPERTY
Description of real property improvements and/or new manufacturing equipment to be acquired
Equipment to be used in the manufacture of highly engineered aerospace engine
component parts including CNC Mills, leads, grinders, and materials handling
equipment of the kind described as follows: Mazak high turn CNC machines, multistage
washer/dryer, TEK5 EDM hold driller, and associated leasehold improvements.
Addict, at yet, take abl note attitut, and abbedied teachers improvemente.

Client/Loc 14062 1

INSTRUCTIONS: (IC 6-1.1-12-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a
  property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially compy was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to. (1) the property owner, (2) the county auditor, and (3) the county assessor.

The property owner IS in substantial compliance  The property owner IS NOT in substantial compliance  Other(specify)  Reasons for the Determination (attach additional sheets if necessary)  Attested By:  Designating Body  Letter Hour Gulfy Count  If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.  Time of Hearing  Date of Hearing (month, day, year)  Location of Hearing  HEARING RESULTS (to be completed after the hearing)  Reasons for the Determination (attach additional sheets if necessary)	We have reviewed the CF-1 and find that:	
Country   Country    Reasons for the Determination (attach additional sheets if necessary)  Signature of Authorized Member   Date Signed (month, day, year)    Attested By:   Designating Body   Designating Body    If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.  Time of Hearing   Date of Hearing (month, day, year)   Location of Hearing    HEARING RESULTS (to be completed after the hearing)  Approved   Denied (see insruction 5 above)	The property owner IS in substantial compliance	
Reasons for the Determination (attach additional sheets if necessary)  Signature of Authorized Member  Attested By:  Designating Body  I Love Hour to Unity Count  If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.  Time of Hearing  AM  Date of Hearing (month, day, year)  Location of Hearing  HEARING RESULTS (to be completed after the hearing)  Approved  Denied (see insruction 5 above)	The property owner IS NOT in substantial compliance	
Signature of Authorized Member  Attested By:  Designating Body  The Houte Lay Count  If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.  Time of Hearing  AM  Date Signed (month, day, year)  Location Body  Location of Hearing. The following date and time has been set aside for the purpose of considering compliance.  Time of Hearing  Approved  Date Signed (month, day, year)  Location of Hearing of Hearing.  Designating Body  Location of Hearing. The following date and time has been set aside for the purpose of considering compliance.  Time of Hearing  Date Signed (month, day, year)  Location of Hearing  Designating Body  Location of Hearing.  Designating Body  Location of Hearing.	Other(specify)	
Attested By:    Designating Body     Council	Reasons for the Determination (attach additional sheets if necessary)	
Attested By:    Designating Body     Council		
Attested By:    Designating Body     Council		
Attested By:    Designating Body     Council		Data Stand (math day and
If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.  Time of Hearing	Signature of Authorized Member	
If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and time has been set aside for the purpose of considering compliance.  Time of Hearing	Attested By: Wichelle Ledwards	Designating Body Terre Haute City Council
HEARING RESULTS (to be completed after the hearing)  Approved Denied (see insruction 5 above)		perty owner shall receive the opportunity for a hearing. The
Approved Denied (see insruction 5 above)	LAW .	Location of Hearing
	HEARING RESULTS (to be	completed after the hearing)
Reasons for the Determination (attach additional sheets if necessary)	Approved	Denied (see insruction 5 above)
	Reasons for the Determination (attach additional sheets if necessary)	
Signature of Authorized Member  Date Signed (month, day, year)	Signature of Authorized Member	Date Signed (month, day, year)
Attested By: Designating Body	Attested By:	Designating Body
APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]	APPEAL RIGHT	[S [IC 6-1.1-12.1-5.9(e)]
A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of the	A property owner whose deduction is denied by the designating body may appeal the	designating body's decision by filing a complaint in the office of the clerk of the



FORM SB-1/PP

PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1 1-12 1-5 1

#### INSTRUCTIONS

- This statement must be submitted to the body designating the Economic Revitatization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitatization Area. Otherwise this statement must be submitted to the designateing body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person visites to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitaization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
- To obtain a deduction, a person must like a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the formship assessor of the township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and firily functional, unless a filing extension has been obtained. A person who obtains a filing extension must like the form between January 1 and the extended due date of that year.
- 4. Properly owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits (IC 6-1, 1-12-1-5,6)
- 5 For a Form SB-1/PP that is approved after June 30, 2013, the designating hody is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12 1-17)

SECTION 1		TAXPAYER INF	ORMATI	М				
Hame of taxpayer				ntact person				
JWS Machine, LLC			Eric Sta	irk, Pres.	San Sa			
	and street city state and Zii-	2 cate)				Telephone numb		
501 S. Airport St., Terr	e Haute, IN47803					(812) 917	7-5571	
SECTION 2	LO	CATION AND DESCRIPTION	OF PRO	POSED PROJ	CT			
Name of designating body						Resolution numb	eris)	
City of Terre Haute Co	mmon Council		174			10-	2010	
Location of property			Coun	ly		DLGF taxing dis		
501 S. Airport St., Terre				Vigo		I	84-0005	
Description of manufactur and/or logistical distribution (Use additional sheets if a	on equipment and/or inform	earch and development equipment, mation technology equipment.	iment			START DATE COM		PLETION DATE
Equipment to be used	in the manufacture of	highly engineered aerospa	ace	Manufacturing	Equipment	09/01/201	8 13	2/01/2019
		, leads, grinders and mate follows: Mazak high turn C		R & D Equipment				
		M hole driller and leaseho		Logist Dist Eq	uinment			
		ading dock office rearrange						
and equipment reconf		long open office realitaries	21376414	If Equipment		09/01/201	8 13	2/01/2019
SECTION 3		MPLOYEES AND SALARIE	S AS RES	SULT OF PROP	OSED PRO	JECT		
Current number	Salar es	Number retained	Swaries		Number as		Salaries	
75	3,200,000	75	3	,200,000		Eight	40	0,000
SECTION 4	ESTIM.	ATED TOTAL COST AND VA	LUE OF	PROPOSED PI	ROJECT	die Control		
NOTE: Pursuant to IC 6-	1 1-12 1-5 1 (d) (2) the	MANUFACTURING	R & D E	QUIPMENT		TOIST	IT EQL	IPMENT
COST of the property is		COST ASSESSED WALLE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Current values	5 0 5 V	1.513.190	100	-				17.5
Plus estimated values of	proposed project	5.000.000		1 1				1
THE THE WORLD WINDS BUT THE REAL PROPERTY.	Mark the Annual Control of the Contr	0	2.5			- 1		1
l ess values of any prope	rity being replaced	0	***					-
Less values of any proper Net estimated values upo	on completion of project	6,513,190	aaheen.	ONISED BY T	HE TAXPAY	FR.		
Less values of any proper Net estimated values upon SECTION 6	erly being replaced on completion of project WASTE CON	0 6.513,190 IVERTED AND OTHER BEN		DOMESTIC STATES	CHARLES COMMUNICATION			
Less values of any proper Net estimated values upon SECTION 6  Estimated solid waste on	erly being replaced on completion of project WASTE CON	0 6.513,190 IVERTED AND OTHER BEN		ROMISED BY T hazardous was	CHARLES COMMUNICATION			
Less values of any proper Net estimated values upon SECTION 6	erly being replaced on completion of project WASTE CON	0 6.513,190 IVERTED AND OTHER BEN		DOMESTIC STATES	CHARLES COMMUNICATION OF THE PERSON OF THE P			
Less values of any propo Net estimated values upo SECTION 6 Estimated solid waste co	erly being replaced on completion of project WASTE CON	0 6.513,190 IVERTED AND OTHER BEN		DOMESTIC STATES	CHARLES COMMUNICATION OF THE PERSON OF THE P		95/24	
Less values of any proper Net estimated values upon SECTION 6  Estimated solid waste on	erly being replaced on completion of project WASTE CON	0 6.513,190 IVERTED AND OTHER BEN		DOMESTIC STATES	CHARLES COMMUNICATION OF THE PERSON OF THE P			
Less values of any proper Net estimated values upon SECTION 6	erly being replaced on completion of project WASTE CON	0 6.513,190 IVERTED AND OTHER BEN	stimated	hazardous was	CHARLES COMMUNICATION OF THE PERSON OF THE P			
Less values of any proper Nei estimated values upo SECTION & Estimated solid vaste on Other benefits	erly being replaced on completion of project WASTE CON	0 6.513,190 EVERTED AND OTHER BEN E	stimated	hazardous was	e converted	(pounds)		
Less values of any proper Net estimated values upo SECTION & Estimated solid vaste on Other benefits	why being replaced an completion of project WASTE CON priverted (pounds)	0 6.513,190 EVERTED AND OTHER BEN E	stimated	hazardous was	e converted	(pounds)		
Less values of any proper Net estimated values upon SECTION 5  Estimated solid vaste on Other benefits  SECTION 5  I hereby certify that the England addressed on the Section	why being replaced on completion of project waste GON onverted (pounds)	0 0.513,190  IVERTED AND OTHER BEN  E  TAXPAYER CE	Stimated	hazardous was	e converted	(pounds)	i day year) 0 / 2 G	Q.
Less values of any proper Net estimated values up SECTION 6 Estimated solid waste on Other benefits  SECTION 6 I hereby certify that the r	why being replaced on completion of project waste GON onverted (pounds)	0 0.513,190  IVERTED AND OTHER BEN  E  TAXPAYER CE	stimated RTIFICA	hazardous was	e converted	(pounds)		8

#### FOR USE OF THE DESIGNATING BODY We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2. A. The designated area has been limited to a period of time not to exceed \_\_\_\_\_\_Calendar years \* (see below). The date this designation expires NOTE: This question addresses whether the resolution contains an expiration date for the designated area. B. The type of deduction that is allowed in the designated area is limited to: ☐ Yes ☑ No ☐ Enhanced Abatement per IC 6-1.1-12.1-18 1 . Installation of new manufacturing equipment; Check box if an enhanced abalement was ☐ Yes ☑ No 2. Installation of new research and development equipment: approved for one or more of these types, ☐ Yes ☑ No 3. Installation of new logistical distribution equipment. 4. Installation of new information technology equipment; ☐ Yes ☑ No C . The amount of deduction applicable to new manufacturing equipment is limited to § $-\mathcal{N/A}$ cost with an assessed value of \$ \_\_\_\_\_ (One or both lines may be filled out to establish a limit, if desired.) cost with an assessed value of \$ \_\_\_\_\_ (One or both lines may be filled out to establish a limit, if desired.) cost with an assessed value of S \_\_\_\_\_\_ (One or both lines may be filled out to establish a limit, if desired.) F. The amount of deduction applicable to new information technology equipment is limited to \$ N/A cost with an assessed value of \_\_ (One or both lines may be filled out to establish a limit, if desired.) G. Other limitations or conditions (specify) H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for: ☐ Enhanced Abatement per IC 6-1.1-12.1-18 ☐ Year 1 ☐ Year 2 ☐ Year 3 ☐ Year 4 ☐ Year 5 Number of years approved: (Enter one to twenty (1-20) years; may not ☐ Year 6 ☐ Year 7 ☐ Year 8 ☐ Year 9 ☑ Year 10 exceed twenty (20) years.) 1. For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-177 📝 Yes 🔠 No If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule before the deduction can be determined. Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above. (812)2323375 Name of designating body Common Council of the City of Terre Haute D. Baun Michelle L Edwards If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.

#### IC 6-1.1-12.1-17

#### Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

(1) The total amount of the taxpayer's investment in real and personal property.

- (2) The number of new full-time equivalent jobs created.
  (3) The average wage of the new employees compared to the state minimum wage.

- (4) The infrastructure requirements for the taxpayer's investment.
  (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may
- not exceed len (10) years.
  (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

### Review of Fitesa CF-1 Form for Resolution 2, 2018

Review of Fitesa Compliance of Benefits Form for Resolution 2, 2018 was read by digest. Motion was made by Councilperson Chalos and seconded by Councilperson Loudermilk to find Fitesa In Substantial Compliance. Motion carried.

# COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R6 / 4-23)

Prescribed by the Department of Local Government Finance

MAY 1 9 2025

2025 PAY 20 26

FORM CF-1 / Real Property

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.3 (k) and (l).

# CONFIDENTIAL

# Property owners must file this form with the county auditor and the designating body for their review legarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property). This form must accompany the initial destruction and limit in the statement of the project with the statement of the statement of the project with the statement of the pro

2. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

This form must also be updated each year in which the deduction is applicable. It is filled with the county auditor and the designating body before May 15 or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))
 With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAXPAYE	RINFORMATION			DESCRIPTION OF THE PERSON OF T		
Name of Taxpayer				County			
Fitesa Indiana LLC		Vigo					
Address of Taxpayer (number and street, city, stat 3400-A Fort Harrison Road, Terre Ha	DLGF Taxing District Number						
Name of Contact Person	mber	84-002 Ernail Address					
Kimberly Broadway		(864 ) 967					
SECTION 2	LOCATION AND DE						
Name of Designating Body		Resolution Nur		Estimat	ed Start Date (month, day, year)		
Common Council of the City of Terre		4/1/201					
Location of Property 3400-A Fort Harrison Road, Terre Ha	aute, Indiana 47804		257	Actual S	Start Date (month, day, year)		
Description of Real Property Improvements				Estimate	ed Completion Date (month, day, yea		
See attached from SB-1				12/31	/2019		
				Actual Completion Date (month, day, year			
SECTION 3	EMPLOYEE	ES AND SALARIES	S	-	CHECK PROPERTY.		
EMPLOYEES AND S	ALARIES	AS	ESTIMATED ON SB-1		ACTUAL		
Current Number of Employees		121			127		
Salaries		6,757,683			11,520,873		
Number of Employees Retained		121	With the Market		127		
Salaries		6,757,683	The second second	11,520,873			
Number of Additional Employees		26					
Salaries		1,897,200					
SECTION 4	COST	AND VALUES	THE PERSON NAMED IN		THE PERSON NAMED IN		
COST AND VALUES		REAL E	STATE IMPROVEMENTS	S			
AS ESTIMATED ON SB-1	COS	т		ASSE	SSED VALUE		
Values Before Project	- 1188 484	*	5				
Plus: Values of Proposed Project			\$				
Less: Values of Any Property Being Replaced			5				
Net Values Upon Completion of Project		7	s				
ACTUAL	COS	ST ST	ASSESSED VALUE				
Values Before Project	5		\$				
Plus: Values of Proposed Project	s			s			
Less: Values of Any Property Being Replaced	5	135					
Net Values Upon Completion of Project	\$		\$				
	CONVERTED AND OTHER	BENEFITS PROM	1000	ER	WINDS OF THE PERSON NAMED IN		
	AND OTHER BENEFITS		AS ESTIMATED ON		ACTUAL		
Amount of Solid Waste Converted							
Amount of Hazardous Waste Converted							
Other Benefits:							
SECTION 6	TAXPAYE	R CERTIFICATIO	N		BUT L'INSTITUTE		
I hereby certify that the representations in	this statement are true.						
Signature of Authorized Representative		Tille Authorized	Agent		Date Signed (month, day, year) 5/13/2021		

Amount of Solid Waste Converted  Amount of Hazardous Waste Converted	
Amount of Hazardous Waste Converted	
7 streday of Fidebrooks 1165to doriforted	
Other Benefits:	
SECTION 6 TAXPAYER CERTIFICATION	200
I hereby certify that the representations in this statement are true.	
Signature of Authorized Bepresentative Title Date Signed (in	onth, day, year)
Uaula Col Authorized Agent 5/13/2021	
Adminized Agent 3/13/2021	

#### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) COMPLETENTIAL

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include
  the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing may not
  be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor, and (3) the county assessor.

/	lave reviewed the CF-1 and find that:							
À	The Property Owner IS in Substantial Compliance							
	The Property Owner IS NOT in Substantial Compliance							
	Other (specify)	Sec. 2. The Committee Committee to the Audio Sec. 1995.						
easo	ns for the Delemination (attach additional sheets if necessary)	a profession in a real season (professional for the						
1	11.1	Date Signed (month, day, year)						
ignai	ure of Authorized Member							
	100000000000000000000000000000000000000	6-5-203						
ttest	By alalla Kolanda	Designating Body						
4	niche Manual	Common Council of the City of Terre Haute Indiana						
f the	property owner is found not to be in substantial compliance, the pro-	operty owner shall receive the opportunity for a hearing. The following date and						
ime	has been set aside for the purpose of considering compliance. (Hea	aring must be held within thirty (30) days of the date of mailing of this notice.)						
ime d	of Hearing AM Date of Hearing (month, da	ay, year) Location of Hearing						
	□ PM							
		THE RESIDENCE OF THE PARTY OF T						
	HEARING RESULTS (to	o be completed after the hearing)						
	Approved	Denied (see Instruction 4 above)						
paer	ons for the Determination (attach additional sheets if necessary)	Defined (650 man autor) 1 decito)						
case	its for the Determination fattach additional sheets it necessary)							
	ture of Authorized Member	Date Signed (month, day, year)						
ianat	die of Additionzed Method	Date orginal (month, day, year)						
ignat	18.	Decignofing Bady						
		Designating Body						
Signat	ед Бу							
		HTS [IC 6-1.1-12.1-5.9(e)]						

#### Review of Fitesa CF-1 Form for Resolution 3, 2018

Review of Fitesa Compliance of Benefits Form for Resolution 3, 2018 was read by digest. Motion was made by Councilperson Hinton and seconded by Councilperson Thompson to find Fitesa In Substantial Compliance. Motion carried.

#### COMPLIANCE WITH STATEMENT FIBEROFITS PERSONAL PROPERTY

Prescribed by the Department of Local Government Finance 1 9 2025 State Form 51765 (R7 / 12-22)

PRIVACY NOTICE
This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

FORM CF-1 / PP

20-25 Pay 20-26

- INSTRUCTIONS:
   Property owners whose Statement of Benefits was approved must file this form with the local designating body to show the extent to which there has been compliance with the Shapehen of Benefits (16 st 1-12.1-5.6)
   This form must be lifed with the Form 103-ERB Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing extension must file between January 1 and the extended due date of each year.

of each year.  3. With the approval of th	e designating		REPORTATION OF	900 (300) 550		ecis may be co	onsolidated on	one (1) compl	iance form (CF	
SECTION 1 Name of Taxpayer		TAXPAY	ER INF	ORMATI	ON		County			
Fitesa Indiana LLC (formerly		Vigo								
Address of Taxpayer (number and street, city, state				0.4				ing District Nun	nber	
3400-A Fort Harrison Road, T Name of Contact Person	erre Hau	ite, Indiana			Month		84-00 Email Add	TT.		
Kimberly Broadway (864) 967-6009								ress way@fitesa	.com	
SECTION 2	LO	CATION AND E				TY				
Name of Designaling Body Common Council of the City o	of Terre H	Haute, IN		Resolution 3-2018			2/1/20		onth, day, year)	
Location of Property 3400-A Fort Harrison Road, T	erre Hau	ıte, Indian	a 478	04			Actual Sta	rt Dale (month,	day, year,	
Description of new manufacturing equipment, new new logistical distribution equipment to be acquired		development equi	pment, ne	ew informa	ation technolo	gy equipment, o	8/1/20		(month, day, year	
See attached with SB-1							Actual Cor	npletion Date (n	nonth, day, year)	
SECTION 3	THE RESERVE	EMPLOY	EES ANI	D SALAF	RIES					
EMPLOYEES AND S	ALARIES				AS ESTIMA	TED ON SB-	1	ACT	TUAL	
Current Number of Employees			-	121						
Salaries			(	6,757,	683					
Number of Employees Retained				121						
Salaries			6	6,757.	683					
Number of Additional Employees			3	34						
Salaries			-	1,897,	200		15			
SECTION 4	John W. W.	cos	T AND V	VALUES		Design to				
		ACTURING IPMENT	DEVEL	RESEAR OPMENT	CH & EQUIPMENT		DISTRIBUTION PMENT	TION IT EQUIPMENT		
AS ESTIMATED ON SE-1	COST	ASSESSED VALUE	cos	ST	VALUE	COST	ASSESSED VALUE	COST	ASSESSEI VALUE	
Values Before Project		\$ 16887827	s	\$		5	\$	\$	\$	
Plus: Values of Proposed Project		\$ 4942350	S	5		5	\$	\$	\$	
Less: Values of Any Property Being Replaced		\$	5	S		S	\$	\$	\$	
Net Values Upon Completion of Project		\$ 21830177	\$	S		S	\$	\$	S	
ACTUAL	COST	ASSESSED VALUE	cos	ST	VALUE	COST	VALUE	COST	ASSESSE VALUE	
Values Before Project		\$ 31,264,416	S	\$		\$	\$	\$	\$	
Plus: Values of Proposed Project		\$ 1,363,331	5	\$		\$	\$	\$	\$	
Less: Values of Any Property Being Replaced		\$	S	\$		\$	\$	\$	S	
Net Values Upon Completion of Project		\$ 32,627,747	S	\$		5	\$	\$	s	
NOTE: The COST of the property is confidential										
		ED AND OTHE	R BENE	FITS PR						
WASTE CONVERTED	AND OTHE	RBENEFITS			AS	ESTIMATED	ON SB-1	ACT	TUAL	
Amount of Solid Waste Converted										
Amount of Hazardous Waste Converted Other Benefits:										
Other benefits.										
SECTION 6		TAXPAY	ED CE	PTIEICA	TION					
I hereby certify that the representations in	this stateme		ER CE	KIIFICA	TION					
Signature of Authorized Representative	uno statellie	in alt uut.	100	tle		Se financiae)			onth, day, year)	
Faula Car			Α.	uthori	zed Age	ant	1.4	5/13/2025	1	



#### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. If a notice is mailed to a
  property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made a reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made a reasonable effort to comply, the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor, and (3) the county assessor.

We have reviewed the CF-1 and find that:		yer yak a dayar t
The property owner IS in substantial compliance		The state of the s
The property owner IS NOT in substantial compliance		
Other (specify)		The state of the s
Reasons for the Delemination (attach additional sheets if necessary)		
If the property owner is found not to be in substantial compliance, the property of time has been set aside for the purpose of considering compliance.		Date Signed (month, day, year)  (2-5-2025  City Counci) a hearing. The following date and
Time of Hearing AM Date of Hearing (month, day, year)  PM	Location of Hearing	
HEARING RESULTS (to be co	empleted after the hearing)	
Approved	CHARLES THE THE PROPERTY OF TH	Instruction 5 above)
Reasons for the Determination (attach additional sheets if necessary)		
Signature of Authorized Member		Date Signed (month, day, year)
Attested By	Designating Body	Administration of the second
APPEAL RIGHTS [IC	6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body may appeal the design or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal		

### Review of Fitesa CF-1 Form for Resolution 7, 2021

Review of Fitesa Compliance of Benefits Form for Resolution 7, 2021 was read by digest. Motion was made by Councilperson Loudermilk and seconded by Councilperson Dinkel to find Fitesa In Substantial Compliance. Motion carried.

#### FILED COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R6 / 4-23)

Prescribed by the Department of Local Government Finance

MAY 1 9 2025

2025 PAY 20 36

FORM CF-1 / Real Property

- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  This form must accompany the initial deduction application (Form 300 RE).
- This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor
  and the designating body before May 15 or by the due date of the real property owner's personal property
  return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))
- 4. With the approval of the designating body, compliance information for multiple projects may be consolidated on

#### PRIVACY NOTICE

The cost and any specific individuals salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.3 (k) and (l).

## CONFIDENTIAL

SECTION 1	TAXE	PAYER INFORMATION			
Name of Taxpayer				nty	
Fitesa Indiana LLC			Vige	Vigo	
Address of Taxpayer (number and street, city, state, and ZIP code)				DLGF Taxing District Number	
3400-A Fort Harrison Road, Terre Ha	aute, Indiana 47804		84-	002	
Name of Contact Person		Telephone Number		Email Address	
Kimberly Broadway	(864) 967	-6009 kbrd	kbroadway@fitesa.com		
SECTION 2	LOCATION AN	ID DESCRIPTION OF PI			
Name of Designating Body	Resolution Num		Estimated Start Date (month, day, year)		
Common Council of the City of Terre	7-2021	100.00	6/1/2021		
Location of Property			2000007	al Start Date (month, day, year)	
3400-A Fort Harrison Road, Terre Ha	5037	2021			
Description of Real Property Improvements				alled Completion Date (month, day, year,	
See attached Form SB-1				30/2021	
			al Completion Date (month, day, year)		
			Delay.	nding 2024	
SECTION 3  EMPLOYEES AND S		OYEES AND SALARIES		ACTUAL	
	SALARIES				
Current Number of Employees		113		127	
Salaries		7,756,471		11,520,873	
Number of Employees Retained		113		127	
Salaries		7,756,471		11,520,873	
Number of Additional Employees		26			
Salaries		1,086,467			
SECTION 4	C	OST AND VALUES			
COST AND VALUES		REAL ES	STATE IMPROVEMENTS		
AS ESTIMATED ON SB-1	COST		ASSESSED VALUE		
Values Before Project		\$ 2,913,700			
Plus: Values of Proposed Project		\$ 1,372,500			
Less: Values of Any Property Being Replaced			s		
Net Values Upon Completion of Project			\$ 4,286,200		
ACTUAL		COST		ASSESSED VALUE	
Values Before Project	\$			\$	
			s		
Plus: Values of Proposed Project	\$				
Less: Values of Any Property Being Replaced	S		s		
Net Values Upon Completion of Project	\$		\$		
Promise Control of the Control of th	E CONVERTED AND OT D AND OTHER BENEFI	Contract to the second	AS ESTIMATED ON SB-1	ACTUAL	
Amount of Solid Waste Converted					
Amount of Hazardous Waste Converted					
Other Benefits:	of last to		Prince Line Line Line Line Line Line Line Lin		
SECTION 6	TAX	PAYER CERTIFICATION			
I hereby certify that the representations in	200				
Signature of Authorized Representative		Tille		Date Signed (month, day, year)	
	ila Cod Authorized A		Anna	5/13/2025	

#### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

CUNFIDENTIAL

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts
  to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors
  beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We h	nave reviewed the CF-1 and find that:				
A	The Property Owner IS in Substantial Compliance				
6	The Property Owner IS NOT in Substantial Compliance				
	Other (specify)				
Reaso	ns for the Delemination (attach additional sheets if necessary)				
Signati	ure of Authorized Member Date Signed (month, day, year)				
Atteste	Designating Body				
4	Common Council of the City of Terre Haute Indiana				
f the	property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date and has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)				
	Hearing AM Date of Hearing (month, day, year) Location of Hearing  Location of Hearing				
	□ PM				
	HEADING DEGILITO (a. b. a. a. a. d.				
	HEARING RESULTS (to be completed after the hearing)  Approved  Denied (see Instruction 4 above)				
easor	ns for the Determination (attach additional sheets if necessary)				
ignatu	re of Authorized Member Date Stoned (month, day, year)				
tteste	d By Designating Body				
	APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]				
prope	erfy owner whose deduction is denied by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of the Circuit or				
Superio	erry owner whose deduction is defined by the designating body may appeal the designating body's decision by filing a complaint in the office of the clerk of the Circuit or Court logether with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.				

#### Review of Fitesa CF-1 Form for Resolution 8, 2021

Review of Fitesa Compliance of Benefits Form for Resolution 8, 2021 was read by digest. Motion was made by Councilperson Chalos and seconded by Councilperson Thompson to find Fitesa In Substantial Compliance. Motion carried.

### FILED



## COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY MAY 1 9 2025

State Form 51765 (R7 / 12-22)

PRIVACY NOTICE
This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

FORM CF-1 / PP

2025 Pay 2026

- Prescribed by the Department of Local Government Finance LERK

  INSTRUCTIONS:

  1. Property owners whose Statement of Benefits was approved must file this form with the local designating body to show the extend to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)

  2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a fling extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of earth year. of each year.
  With the approx

With the approval of th	e designating				pie proj	ecis may be c	orisolidated or	one (1) compi	ance iom (cr
SECTION 1		TAXPAY	ER INFO	RMATION					
Name of Taxpayer Fitesa Indiana LLC							Vigo		
Address of Taxpayer (number and street, city, state	and ZIP code	o)						xing District Nun	her
3400-A Fort Harrison Road, T		75 13 131	4780	4			84-00		
Name of Contact Person		,		ephone Numb	ber		Email Ad		
Kimberly Broadway			(8)	364)967	-600	19	kbroad	way@fitesa	.com
SECTION 2	LO	CATION AND E				TY			
Name of Designaling Body Common Council of the City o	of Terre H	Haute, IN	Res	solution Numb	ber		6/1/20	0.00011.00	150 1505 15
Location of Property 3400-A Fort Harrison Road, T	erre Hau	ite, Indiana	a 4780	4			6/1/20		
Description of new manufacturing equipment, new new logistical distribution equipment to be acquired		development equip	pment, new	information t	echnolo	gy equipment,		Completion Date /2021	(month, day, year,
See attached Form SB-1								ing 2024	non(h, day, year)
SECTION 3		EMPLOYE	EES AND	SALARIES		distribution in	The Real Property lies		
EMPLOYEES AND S	ALARIES			ASE	STIMA	ATED ON SB	-1	ACT	UAL
Current Number of Employees			11	13				127	
Salaries			7,	756,471	1			11520872	)
Number of Employees Retained				13				127	
Salaries			7.	7,756,471				11520872	
Number of Additional Employees			26	6					
Salaries	No.		1,	086.467	7				
SECTION 4		COS	T AND VA	ALUES	1 10	I SI SA			THE TAX IS
		ACTURING IPMENT		ESEARCH & PMENTEQUE	PMENT		DISTRIBUTION	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST		SSED	COST	VALUE	COST	VALUE
Values Before Project		\$ 21830177	s	\$		\$	\$	\$	\$
Plus: Values of Proposed Project		5 5369910	\$	\$		\$	\$	\$	\$
Less: Values of Any Property Being Replaced		S	5	\$		S	\$	\$	\$
Net Values Upon Completion of Project		\$ 27200057	2	\$		\$	\$	S	s
ACTUAL	COST	ASSESSED VALUE	COST		SSED	COST	ASSESSEI VALUE	COST	ASSESSED VALUE
Values Before Project		31264416	S	\$		5	\$	S	\$
Plus: Values of Proposed Project		10213374	5	\$		\$	\$	\$	\$
Less: Values of Any Property Being Replaced		5	S	\$		\$	\$	\$	S
Net Values Upon Completion of Project		10213374	s	\$		5	\$	\$	\$
NOTE: The COST of the property is confidential	al pursuant to	IC 6-1.1-12.1-5.	6(c).						
		ED AND OTHE	R BENEF	ITS PROMI					
WASTE CONVERTED	AND OTHE	RBENEFITS			AS	ESTIMATED	ON SB-1	ACT	TUAL
Amount of Solid Waste Converted									
Amount of Hazardous Waste Converted									
Other Benefits:									
	La								
- CONTINUE									
SECTION 6	this states		ER CERI	TIFICATION					
SECTION 6  I hereby certify that the representations in Bygnature of Authorized Representative	this stateme		Title					Date Signed (mo	onih. dav. year)



### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. If a notice is mailed to a
  property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made a reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner
- 4. If the designating body determines that the property owner has NOT made a reasonable effort to comply, the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1 and	find that:		The state of the s
The property owner IS in s	substantial compliance		
The property owner IS NO	OT in substantial compliance		
Other (specify)			
	Edwards .		Date Signed (month, day, year) 6/5/2025  The Houte City Course Opportunity for a hearing. The following date and
ime of Hearing	AM Date of Hearing (mo	conth, day, year) Location of Hearing	g
	HEARING RESU  Approved	LTS (to be completed after the hea	
leasons for the Determination (attach	additional sheets if necessary)		
Signature of Authorized Member			Dale Signed (month, day, year)
		Designating Body	
ttested By			

### Review of Fox Hotel Partners CF-1 Form for Resolution 12, 2015

Review of Fox Hotel Partners Compliance of Benefits Form for Resolution 12, 2015 was read by digest. Motion was made by Councilperson Chalos and seconded by Councilperson Boland to find Fox Hotel Partners In Substantial Compliance. Motion carried.

REMAINDER OF PAGE LEFT INTENTIONALLY BLANK



# COMPLIANCE WITH STATEMENT OF BENEFITS FILED REAL ESTATE IMPROVEMENTS State Form 51766 (R6.14-23)

State Form 51766 (R6 / 4-23) Prescribed by the Department of Local Government Finance MAY 1 9 2025

20 25 PAY 20 26

FORM CF-1 / Real Property

- INSTRUCTIONS:

  1. Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-I/Real Property).

  2. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

  3. This form must also be updated each year in which the deduction is positively.
- This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15 or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))
- With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.3 (k) and (l).

## CONFIDENTIAL

SECTION 1	TAXPAY	ER INFORMATION	ger benefit to be a	12/62		
Name of Taxpayer	No. 19	NO 2		County		
Fox Hotel Partners, LLC previously Syc	The desired by the state of the second of the	s, LLC		Vigo		
Address of Taxpayer (number and street, city, state, a				84-00	Caxing District Number	
10734 Sky Prarie Street, Fishers, IN 460 Name of Contact Person	J38	Telephone Numb	ner.	Email A	1/3/	
Timothy Dora		(317) 863-		The State of the S	RA@DORAHOTELCO.COM	
SECTION 2	LOCATION AND D	DESCRIPTION OF PR	MANAGEMENT OF THE PARTY OF THE	al's T	Wild Strike Light Che	
Name of Designating Body		Resolution Numb	per	Estimat	ed Start Date (month, day, year)	
Common Council of the City of Terre Ha	aute, Indiana	12,2015		5/1/20		
Location of Property 2625 S. Sycamore Crossing Street, Ter	re Haute, N 47802			Actual S	Start Date (month, day, year)	
Description of Real Property Improvements				Estimate	ed Completion Date (month, day, year)	
The project would consist of a new 4-story				7/1/20	209/A	
46 and 1-70. The hotel will be 4 stories an			standard size hotel	Actual C	Completion Date (month, day, year)	
rooms and 21 larger suite rooms, and will			MAR VALUE II III WALLES	020		
SECTION 3	- Harris Hall Control of the Control	EES AND SALARIES	OTHER CHAPT		ACTUAL DESIGNATION OF THE PARTY	
EMPLOYEES AND SAL	ARIES		STIMATED ON SB-1		ACTUAL	
Current Number of Employees		30		_	*34* see attached	
Salaries		459,023			746,587	
Number of Employees Retained		30			30	
Salaries		459,023			658,753	
Number of Additional Employees		30			4	
Salaries		410,000		MINIS	87,834	
SECTION 4	COS	T AND VALUES		100	THE STATE OF THE PARTY OF THE P	
COST AND VALUES			TATE IMPROVEMENTS			
AS ESTIMATED ON SB-1	CC	OST		ASSE	SSED VALUE	
Values Before Project			\$			
Plus: Values of Proposed Project			\$			
Less: Values of Any Property Being Replaced			\$			
Net Values Upon Completion of Project			\$		22.114.20.3000000	
ACTUAL	CC	DST		ASSE	SSED VALUE	
Values Before Project			\$			
Plus: Values of Proposed Project			\$ 6,343,000			
Less: Values of Any Property Being Replaced			\$			
Net Values Upon Completion of Project			\$			
	ONVERTED AND OTHE	R BENEFITS PROMI	SCHOOL STATE OF STATE	SECTION AND ADDRESS.	AND REPORT OF THE PROPERTY OF	
WASTE CONVERTED A	ND OTHER BENEFITS		AS ESTIMATED ON	SB-1	ACTUAL	
Amount of Solid Waste Converted						
Amount of Hazardous Waste Converted						
Other Benefits:				800		
SECTION 6		ER CERTIFICATION	<b>石富智和基础设置</b>	an Table		
I hereby certify that the representations in this Signature of Authorized Representative	s statement are true.	Title			Date Signed (month, day, year)	
Service A M	>	CFO			05. 15. <b>2</b> 0 <b>2</b> 5	

### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

## CONFIDENTIAL

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include
  the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing may not
  be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor, and (3) the county assessor.

	The Property Owner <b>IS</b> in Substantial Compliance	
_		
] (	The Property Owner IS NOT in Substantial Compliance	
	Other (specify)	
asons	for the Determination (attach additional sheets if necessary)	
jnatur	e of Authorized Member	Date Signed (month, day, year)
ested	By A D A A A A A	Designating Body ( C A A A A A A A A A A A A A A A A A A
1	Michelle Kedwards	Terre Hauto City Council
		y owner shall receive the opportunity for a hearing. The following date and
	is been set aside for the purpose of considering compliance. (Hearing Hearing	must be held within thirty (30) days of the date of mailing of this notice.)  ar) Location of Hearing
27/87/10	□ PM	,
		completed after the hearing)  Denied (see Instruction 4 above)
asons	Approved  for the Determination (attach additional sheets if necessary)	Denied (see Instruction 4 above)
natur	e of Authorized Member	Date Signed (month, day, year)
ested	Ву	Designating Body
	*	L. C.
	APPEAL RIGHTS	[IC 6-1.1-12.1-5.9(e)]

### Attachment to Return:

This property is affiliated with Fox Hotel Partners, LLC ownership which also owns Home2Suites. Since the employees could work at either location, the Home2Suite employees are being reported along with Holiday Inn Employees on this CF-1.



## STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51767 (R6 / 10-14)
Prescribed by the Department of Local Government Finance

This statement is being completed for real property that qualifles under the following fadiana Code (check one box):

Redevelopment or rehabilization of real estate improvements (IC 6-1.1-12.1-4)

Residentistly distressed sees (IC 6-1.1-12.1-4.1)

CONFIDENTIAL

20\_\_\_ PAY 20\_

FORM 8B-1 / Real Property

PRIVACY NOTICE

Arry latermation concarring the cost of the property and apacific exterior paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

	stressed area (IC 6-1.1-12.1-4.1	)			ic é	erty owner is confidential per 1.1-12.1-5.1.
information from 2. The statement of the redevelopm. 3. To obtain a ded made or not last falled to tile a ded. 4. A property come Property chantel IC 6-1.1-12.1-5. 5. For a Form Sededuction aflow	must be submitted to the body in the explicant in making its dis- telligible body BEFORE the following the submit of barnell's form must be submit not one helbilistion for which in vation, a Ferm 322RE must be sor then thirty (30) days after the charleson explication within the priving file of the deduction may be attended to the Ferm 322R (p). "These I Property that is approved. For a Form 58-1/Real Pro-	sion about whether to di y ruder-slopment or rehab- ted to the designeting bot- e person destres to cleim filled with the County Au- assessment notice is me rescribed deadline may to using provide the County At- Et when the deduction is a year after June 30, 2013,	nignate an Economic Revitalisation of real property for while yeard the area designated as a lead action. The peak of the property event if it is an application between the peak of the property event if it is an application between the differ and designating body with first claimed and then updated the designating body is required.	tration Area. Co lich the person economic revi- r in which the a- was mailed af- rich 1 and May the a Form CF- d annually for o- urined to establi-	itenvise, ti wishes to e Refizetion a didition to a der April 10. 10 of a sul 1/Real Prop ach year th lish an aba	is statement must be table a deduction re a before the Initiation of ssessed veluellon is A property owner who sequent year, serty. The Form CF-1/Real a deduction is applicable. tement schedule for each
SECTION 1		JAXPAY	ER'INFORMATION			
Name of tempeyer	otel Partners, LLC	22				
Address of texpayor	rember and street, etc. state, and 2 Prairie St, Fishers, IN 4					
Mame of contact pers	on		Telephone number		E-mell edd	1993
Timothy Dor	a .		(317) 863-5700		tdors@	dorahotelco.com
SECTION 2		LOCATIONAND DESCR	RPTION OF PROPOSED PR	OJECT		
Hame of designating	uncil of the City of Ten	e Haute Indiana			Resolution	ENLINDEL
Location of property	and of the only of ton	O Hadro, Hiciana	County		DLGF bods	g district number
Immediately 1	West of 2645 South Jo	e Fox St	Vigo		84-009	
	perty Improvements, redevelopment consist of a new 4-story, 58,00			6 and I-70.	Estimated of May 1,	teri date (month, day; year) 2016
	l stories and contain 91 guests clude 144 parking places.	ooms consisting of 70 sta	ndard size hotel rooms and 2	1 larger suits	July 1,	completion data (manth, day, year 2017
SECTION 3			ALARIES AS RESULT OF PR			
30.00	Salaries \$459 023 00	Number retained 30.00	Selectes \$459 023 00	Number add	Word.	\$410,000,00

Current number 30.00	\$459,023.00	Number retained 30.00	\$459,023.00	Number additional 30.00	\$410,000.00
SECTION 4	. ES	HMATER TOTAL COST	AND VALUE OF PROPOSE	D PROJECT	
- A			Ri	EAL ESTATE IMPROVE	MENT9
			COST		ASSESSED VALUE
Current vatues					0.
Plus estimated vi	bajord proposed project				9,680,000.
Less values of er	ry property being replaced				0,0
Net estimated val	lues upon completton of projec	1			9,660,000,
SECTION 5	WASTE	CONVERTED AND OH	ER DENEFTIS PROMISED	BY THE TAXPAYER	
Esilmated solid w	raste converted (pounds) 0.0	00	Estimated hezerdous	waste converted (pound	0.00

AND THE PERSON NAMED IN COLUMN TWO IS NOT THE	Approximate the second		CONTROL OF THE PARTY OF THE PAR
SECTION 6	TAXPAYER CERTIF	CATION .	
	ntations in this statement are true.		Y= 1 - 1 - 1 - 1 - 1
gnature of authorized representative	1/2		11/17/2015
of Employed test beginning to amen beint	7	Title	
			amore Hotel Partners, LLC

N Line State	FOR USE OF TH	ie designating ei	CUY	MARIE PROPERTY AND PARTY OF THE
		edepted or to be edo	nied by this body. S	iald resolution, passed or to be passed
		roced	calender years" (se	re below). The date this designation
		☐ Yes ☐ N	0	
na applicable is Um	ited to \$			
ons (specify)				
☐ Year 6	Year 7	☐ Year 8	Year 4	Year 5 (* sao below) Year 10
ebotement schedu is required to estat tallon contained in	rie to this form. bish on abstament of the statement of ban	schedule before the d	eduction can be dal	termined.
		Yelephone number		Date stared (month, sky, year)
signating body			ng body	
		Printed name of all	inster	
erass where the Fi ect. The deduction is required to estal 2.1-17 below.) anabilitation of real lesignating body re	er of years that is less form SS-1/Real Proper period may not exce blish an abalement s property where the F emains in effect. For a	is than the number of city was approved pr sed Ore (6) years. Fo chedule for each dec Form 68-1/Real Prop a Form 58-1/Real Prop	rears designated union to July 1, 2013, in a Form SB-1/Rear suction allowed. The menty was approved openty that is approved.	meter 10 8-1.1-12.1-17.  the deductions established in IC I Properly that is approved after June 30, as deduction period may not exceed ten prior to July 1, 2013, the abelement wad after June 30, 2013, the designating
ebalament achodul snount of the texps	te based on the follow ayer's investment in r	wing factors: real and personal pro		a and that receives a deduction under
	the focusing timbal seen limited to a particular to the taxop provide to a bustical pound to the taxop provide to a bustical pound to the taxop provide to a bustical particular to the taxop particular to the taxo	the general standards in the resolution the fedoving finitations:  seen Emited to a period of time not to ex- is absued in the designated area is lim- biblishen of real estata freprovements areas an applicable is timited to \$  ports (specify)    Year 1	the general standards in the resolution edopted at to be edo the following limitations:  seen limited to a period of time not to exceed  is abouted in the designated area is firsted to:  biblishen of real estate traprovements   Yes   Ne sins (specify)      Year 1   Year 2   Year 3    Year 6   Year 7   Year 8  expens (specify)      Year 6   Year 7   Year 8  expensed after Juna 30, 2013, did this designating body and elettement exhedute to this form. Is required to establish an abstancent exhedute before the d solid consistence in the statement of benefits and find that the statistic of the property which an area is an economic revokibition of described shows.  If the period during which an area is an economic revokibition of duction to a number of years that is less than the number of errass where the Form SB-1/Real Property was approved or ext. The deduction period may not exceed for (5) years. For republe to exabilish an abstanced schoolus for each dec. 2.1-17 below; habitisation of real property where the Form SB-1/Real Property are abstanced as the standard of the st	is abound in the designated area is limited to:    Seleved in the designated area is limited to:   Yes

.

### Review of Gartland Foundry CF-1 Form for Resolution 2, 2015

Review of Gartland Foundry Compliance of Benefits Form for Resolution 2, 2015 was read by digest. Motion was made by Councilperson Dinkel and seconded by Councilperson Chalos to find Gartland Foundry In Substantial Compliance. Motion carried.

REMAINDER OF PAGE LEFT INTENTIONALLY BLANK

State Form 51765 (R7 / 12-22)



#### **COMPLIANCE WITH STATEMENT OF BENEFITS** PERSONAL PROPERTY

PRIVACY NOTICE This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

FORM CF-1 / PP

20 كر Pay 20 كر 20

INSTRUCTIONS:

- Prescribed by the Department of Local Government Finance
  - Property owners whose Statement of Benefits was approved must file this form with the local designating body to show the extent to which
    there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
     This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing
    extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension pust file between January 1 and the extended due date
    of each year.
     With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (CF-1)
  - of each year.

    3. With the approximation of each year.

Name of Taxpayer  GARTLANN FOUNDING Address of Taxpayer (number and street, city, state  330 CRNT ST. TO  Name of Contact Person  DAVID GRINGS SECTION 2  Name of Designating Body  LOMM COUNDING  Location of Broady	SP18 ):	EAUTE,	Teleph ( <b>3</b>	SITY none Number	CLERK		ICO ing District Num	har
330 GENT ST. TO Name of Contact Person PAVID GEINGS SECTION 2 Name of Designating Bady	SP18 ):	HAUTE,	Teleph ( <b>3</b>	SITY one Number	CLERK			hor
330 GENNT ST. TO Name of Contact Person PAYID GEINGS SECTION 2 Name of Designating Bady	SP18 ):	HAUTE,	Teleph ( <b>3</b>	CITY none Number	CLERK	DLGF Tax	ing District Num	hor
Name of Contact Person  PAVID GEIMET  SECTION 2  Name of Designating Body	LO		Teleph ( <b>3</b>	one Number		•		iber
SECTION 2 Name of Designating Body		CATION AND D		3	^	Email Add		
Name of Designating Body		CATION AND D		ك 232-		DGRI	n15061	ANTENNO
LOMM PO COUNCILL C	ITH OF				TY	-		
LUMMY COUNCIL L	114 01		Resolu	ution Number	~	Estimated	State Date (mo	nth, day, year)
Location of Property		18 WAR Y	MUNE	2 00	015	Actual Star	t Date (month,	day year)
330 GRANT ST						7.00.00	, o dio (moning	
Description of new manufacturing equipment, new renew logistical distribution equipment to be acquired		development equip	ment, new int	ormation technolo	gy equipment, or	Estimated 0	Completion Date	(month, day, year)
MELT SHOP						Actual Con	pletion Date (m	nonth, day, year)
SECTION 3		EMPLOYE	ES AND SA	LARIES				
EMPLOYEES AND S	ALARIES				ATED ON SB-1		ACT	UAL
Current Number of Employees				128	THE STATE OF		10	6
Salaries				7,500,	10		5,750	, 232
Number of Employees Retained				128	La even	7	10	6
Salaries				7,500,	000	F. Farmer	5,750	,232
Number of Additional Employees				3				
Salaries		January Sun		118.560	1	Man	L. N.	and all the
SECTION 4	<b>HEATTERN</b>	cost	AND VALU	JES	MANDE			BENEFIT TO SERVE THE SERVE
		ACTURING IPMENT		EARCH & ENT EQUIPMENT	LOGISTICAL D	DISTRIBUTION MENT	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values Before Project	\$	\$ 770,301	\$	\$	\$	\$	\$	\$
Plus: Values of Proposed Project	\$	\$3,750,00	8	\$	\$	\$	\$	S
Less: Values of Any Property Being Replaced	\$	\$ 770,202	s	\$	\$	\$	\$	s
Net Values Upon Completion of Project	\$	\$ 3,979,62	9	\$	\$	\$	\$	s
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values Before Project	\$	\$ 770,302	ş	\$	\$	\$	\$	\$
Plus: Values of Proposed Project	\$	\$ 4780,74	#	\$	\$	\$	\$	\$
Less: Values of Any Property Being Replaced	\$	\$ 770,30	S	\$	\$	\$	\$	\$
Net Values Upon Completion of Project	\$	\$ 1,780,34	9	\$	\$	\$	\$	s
NOTE: The COST of the property is confidential				-	124-51			2012
Control of the Contro	The second second	ED AND OTHER	R BENEFIT	CALIFORNIA DE LA PROPERTO DEL PROPERTO DEL PROPERTO DE LA PROPERTO DEL PROPERTO DEPURSION DE LA PROPERTO DEL PROPERTO DE LA PROPERTO DEPURDA DEPURDA DEPURDA DE LA PROPERTO DE LA PROPERTO DEPURDA DEPURDA DE LA PROPERTO DE LA PROPERTO DE LA PROPERTO DE LA PROPERT	A SECURITY OF THE PARTY OF THE			
WASTE CONVERTED	AND OTHE	ER BENEFITS		AS	ESTIMATED (	ON SB-1	ACT	TUAL
Amount of Solid Waste Converted								
Amount of Hazardous Waste Converted  Other Benefits:							h	
Outer Deficition.								
SECTION 6		TAYDAY	ER CERTIF	CATION				
I hereby-certify that the representations in	this statemen		LK CERTIF	ICATION				
Signature of Authorized Representative	uno staterile	and ute.	Title	NATOR		D	ate Signed (mo	inth, day, year)





#### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. If a notice is mailed to a
  property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made a reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made a reasonable effort to comply, the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor; and (3) the county assessor.

We h	ave reviewed the CF-1 and find that:	and the artispedicity	
X	The property owner IS in substantial compliance		
	The property owner IS NOT in substantial compliance	31 1111 348 4	73 74600 (15)
	Other (specify)	The second second	og mellete i de mig e de elemente de l
leaso	ns for the Determination (attach additional sheets if necessary)		70 Hz 15/1
ignat	ure of Authorized Member		Date Signed (month, day, year)
Atteste	Tichelle X Edwards	Designating Body	Naute City Council
	property owner is found not to be in substantial compliance, the probable been set aside for the purpose of considering compliance.	operty owner shall receive the	e opportunity for a hearing. The following date and
ime o	of Hearing AM Date of Hearing (month, da	ay, year) Location of Hear	ing
	□ PM	The second	
	HEARING RESULTS (t	to be completed after the he	aring)
	☐ Approved	7 4 7 727 4	Denied (see Instruction 5 above)
leaso	ns for the Determination (attach additional sheets if necessary)	2017/11/2	
		200000	
Signat	ure of Authorized Member		Date Signed (month, day, year)
ttaet	ed By	Designating Body	N. D. G. C. O. F. S. C. W. C. BLOCK
alest	St Dy	Designating body	
	APPEAL RIGH	HTS [IC 6-1.1-12.1-5.9(e)]	
	perty owner whose deduction is denied by the designating body may appeal the		
or Su	perior Court together with a bond conditioned to pay the costs of the appeal if	the appeal is determined against	the property owner.



#### PRIVACY NOTICE

the money and specific seasons paid the money and specific seasons paid the money and specific seasons paid where is confidential per in the 10 to 10

#### **NSTRUCTIONS**

- 4 This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE is person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation
  of qualifying abatable equipment for which the person desires to claim a deduction.
- 3. To obtain a deduction, a person must the a certified deduction schedule with the person's personal property return on a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-EPA), with the lowership assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-EPA must be filled between March 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or instance and the second property of the county assessor if there is no township assessor for the township. The 103-EPA must be filled between March 1 and May 15 of the assessment year in which new manufacturing equipment and/or information technology equipment is installed and fully functional, unless a filling assessor in the form between March 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved, must submit form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-6.8)
- For a Form SB-LPP that is approved after June 30, 2013, the designating body is required to establish an absternent schedule for each deduction allowed.
   For a Form SB-LPP that is approved prior to Juny 1, 2013, the absternent schedule approved by the designating body remains in effect. (IC 6-1,1-12,1-17)

				- CALL 18	ntaca peraces	- Harrison	1	. 3.57	-
Gartland Foundry Company, Inc Address of supplyer (number and street)	city, state, and ZIF	code)		Jettrey A.	Lewellyn		Telephone numb	·	
320 Grant St, Terre Haute, IN 4	SA THE SALE					1.1	( 812 ) 232	24311	
electric de chi la Selectric	0.10	ALECT. ALI	Marstallak	NOTES	BUSILIRGE	<b>北國際教徒</b>	Resolution numb		
Name of designating body Common Council City of Terra I	Hauta						Management (none	2 - 2015	
Location of property	10000			Count	y		DLGF texting dist	trict number	
330 Grant St, Terre Haute, IN					Vigo			84	
Description of manufacturing equipme arridor logistical distribution equipme (Lise additional sheets if necessary)	ment and/or resi	earch and de	evelopment equ	uipment				ESTIMATED	
airidor logisacai distribution equipma ("Lise additional sheets if necessary.	Ent arthor amon	nabon techi	lology equipme	an.			START DAT	E COMP	LETION DA
New manufacturing equipment con- furnace - \$1,800,000; and dust coll	sisting of moid	ing machine	- \$1,800,000;	electric	Manufacturing	Equipment	07/01/201	5 09	W01/2015
TESTING - \$1,000,000; and dust con	MULT, ITERITOR	- + 100,000.			R&D Equipo	nent			
					Logist Dist Ex	wipment			
					IT Equipment				
SECTION TO SECTION OF	THE OF	MPIC TE	SAC SACAR	IES AS RE		os-arri	SIL DECEMBER OF		
Current number Salaries		STREET, SQUARE, STREET, SQUARE,	retained	Salaries		Number a	NAME OF STREET	Selection	3 7 7
看你是是我们的一个	Kilder	1000	grav-hale		<b>新型油型</b>	1		Fift.	3.70
SEGIOLA SEGIONA			CTURING	STATE OF THE PARTY.	ER TUSTED	THE RESERVE AND ADDRESS OF THE PARTY OF THE	ST 0181	The second second	The American
NEOTE: Pursuant to IC 8-1.1-12.1-5		EQUI	PMENT	R&DE	QUIPMENT		PMENT	IT EQL	IPMENT
COST of the property is confidential	ai.	COST	ASSESSED	COST	ASSESSED	COST	ASSESSED	COST	ASSESSE
COST Of the property is confidence			- WEDE		WILLE	000.	VALUE	codi	VALUE
Current values			770,372		WEUE		VALUE	COG	VALUE
Current values Plus estimated values of proposed			770,372 3.750,000		VALUE		VALUE	COGT	VALUE
Current values Plus estimated values of proposed Less values of any property being.	replaced		770,372 3,750,000 770,372		WEDE		VALUE	COG	VALUE
Current values Plus estimated values of proposed Less values of any property being r Ned estimated values upon complet	replaced flon of project		770,372 3,750,000 770,372 2,979,528					3	VALUE
Current values Plus estimated values of proposed Less values of any property being. Ned settimated values upon completed.	replaced don of project	IVERTED.	770,372 3,750,000 770,372 2,979,528	The state of the s	ROMISED EX	HE TAXPA	FP	- COG	VALUE
Current values Plus estimated values of proposed Less values of any property being r Ned estimated values upon complet	replaced don of project	ΨV,ER¶EÖ.∧	770,372 3,750,000 770,372 2,979,528	The state of the s		HE TAXPA	FP		ALUE

4. The designated area has been limited to a period of time not to exceed		
	calendar years * 55	e below) The date this designation expiles
S		
B The type of deduction that is allowed in the designated area is limited to:  1. I installation of new manufacturing equipment;  2. I installation of new research and development equipment;  3. I installation of new logistical distribution equipment.  4. Installation of new information technology equipment;	Yes No	
C. The amount of deduction applicable to new manufacturing equipment is lin	mited to \$	cost with an assessed value of
D. The amount of deduction applicable to new research and development eq \$	ulpment is limited to \$	cost with an assessed value of
E The amount of deduction applicable to new logistical distribution equipmes \$	nt is limited to \$	cost with an assessed value of
F. The amount of deduction applicable to new information technology equipr  \$  G. Other limitations or conditions (specify)	ment is limited to \$	cost with an assessed value of
H. The deduction for new manufacturing equipment and/or new research and new information technology equipment installed and first claimed eligible:    Year 1	for deduction is allowed for:  Year 5 (see below	
For a Statement of Benefits approved after June 30, 2013, did this designal	find body adopt an abatement so	hedule per IC 6-1.1-12.1-17? TYes TNo
If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule Also we have reviewed the information contained in the statement of benefit determined that the totality of benefits is sufficient to justify the deduction determined.	before the deduction can be dete s and find that the estimates and scribed above.	rmined.
If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule Also we have reviewed the information contained in the statement of benefit determined that the totality of benefits is sufficient to justify the deduction determined.	before the deduction can be dete	mined.
If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule. Also we have reviewed the information contained in the statement of benefits determined that the totality of benefits is sufficient to justify the deduction described by: (signature and title of authorized member of designating body)	before the deduction can be dete s and find that the estimates and scribed above.	rmined.
If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule!  Also we have reviewed the information contained in the statement of benefits determined that the totality of benefits is sufficient to justify the deduction despreyed by: (signature and title of authorized member of designating body) intad name of authorized member of designating body.	before the deduction can be dete is and find that the estimates and scribed above.  Talephone number  ( )	rmined.
If no, the designating body is required to establish an abatement schedule.  Also we have reviewed the information contained in the statement of benefits determined that the totality of benefits is sufficient to justify the deduction despreyed by: (signature and title of authorized member of designating body)  Intel name of authorized member of designating body	before the deduction can be dete s and find that the estimates and scribed above.  Telephone number ( ) Name of designating body  Printed name of attester  Driomic revitalization area, that it	mined.    expectations are reasonable and have     Date signed (manth, day, year)

## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

Prescribed by the Department of Local Government Finance

FILED

MAY 16 2025

20 25 PAY 20 26 FORM CF-1 / Real Property

State Form 51766 (R6 / 4-23)

1. Property owners must file this form with the county auditor and the designating body on the review Getarms RK the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

2. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor
and the designating body before May 15 or by the due date of the real property owner's personal property
return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))

With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.3 (k) and (l).

8.00 8 8	_				
SECTION 1		TAXPAYER INFO	ORMATION	Court	<b>三山北京建立省</b> 基本公司
Name of Taxpayer	7			County	16)
GARTLAND FUNDAY CO Address of Taxpayer (number and street/city, state	e and	ZIP code)			axing District Number
330 GRANT ST TERM	= H	AUT - 110 47	802	520	zang zanaci (tanaza
330 GRANT ST TERA Name of Contact Person	- 11	11012 100 17	elephone Number	Email Ad	dress
DAVID GRIMES		(	8121 232-0226	DGRI	nese GARTIANS FOUND
SECTION 2		LOCATION AND DESCRIP	PTION OF PROPERTY		entended by the party.
Name of Designating Body		R	esolution Number	Estimate	d Start Date (month, day, year)
COMMON COUNCIL CITY Location of Property	OF	TEAM HAUTE	2-2015		
				Actual S	tart Date (month, day, year)
Description of Real Property Improvements				Estimata	d Completion Date (month year)
				Esumate	d Completion Date (month, day, year)
MELT SHOP				Actual C	ompletion Date (month, day, year)
SECTION 3		EMPLOYEES AND	D SALARIES		THE RESERVE THE PARTY OF THE
EMPLOYEES AND S	ALA	RIES	AS ESTIMATED ON S	SB-1	ACTUAL
Current Number of Employees			128		106
Salaries			7,500,000		5,750,232
Number of Employees Retained			128		106
Salaries			7,500,000		5,750,232
Number of Additional Employees			3		
Salaries			118,560		
SECTION 4	-	COST AND	/ALUES	的现在分词	Silling the Edition of
COST AND VALUES			REAL ESTATE IMPROVE	MENTS	
AS ESTIMATED ON SB-1		COST		ASSES	SSED VALUE
Values Before Project	s		\$	530	800
Plus: Values of Proposed Project	\$		\$	660	1,000 (CST/MMTE)
Less: Values of Any Property Being Replaced	\$		s		
Net Values Upon Completion of Project	\$		\$	1,190	,000
ACTUAL		COST		ASSE	SSED VALUE
Values Before Project	S		\$	(3	0,800
Plus: Values of Proposed Project	s		\$		1. 191
Less: Values of Any Property Being Replaced	s		\$		7, 7, 7
Net Values Upon Completion of Project	s		S	1.00	1,99/
	E CO	NVERTED AND OTHER BENE	FITS PROMISED BY THE TA	APPLICATION OF THE RES	MANAGE AND
WASTE CONVERTE			AS ESTIMAT		ACTUAL
Amount of Solid Waste Converted					
Amount of Hazardous Waste Converted					
Other Benefits:					
SECTION 6		TAXPAYER CE	RTIFICATION	P WHEE	2019年中共共和国的第三十
I hereby certify that the representations in	this	statement are true.			
Signature of Authorized Representative		Ti	itle		Date Signed (month, day, year)
			VP-FINANCE		2/3/25

### OPTIONAL: FCR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)



- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include
  the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing may not
  be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts
  to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors
  beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We h	have reviewed the CF-1 and find that:	
¥	The Property Owner IS in Substantial Compliance	
	The Property Owner IS NOT in Substantial Compliance	
	Other (specify)	
Reason	ins for the Determination (attach additional sheets if necessary)	
Signatu	ure of Authorized Member	Date Signed (month, day, year)
Atteste	Michelle Redurands	Designating Body  The House City (Wound)  property owner shall receive the opportunity for a hearing. The following date and
time h	has been set aside for the purpose of considering compliance. (He	earing must be held within thirty (30) days of the date of mailing of this notice.)
Time of	of Hearing AM Date of Hearing (month, and Date of Hearing (month), and Dat	Location of Hearing
	HEARING RESULTS	(to be completed after the hearing)
	Approved	Denied (see Instruction 4 above)
Reasor	ns for the Determination (attach additional sheets if necessary)	
Signatu	ure of Authorized Member	Date Signed (month, day, year)
itteste	d By	Designating Body
	APPEAL RIC	GHTS [IC 6-1.1-12.1-5.9(e)]



Redevelopment or rehabilitation of real estate improvements (IC 8-1 1-12 1-4).

Residentially distressed area (IC 5-1 1-12.1-4 1).

Size Form 51787 R8 10-14 Prescribed by the Department of Local Bove timent, Fillian ....

This statement is being completed for real property that qualifies under the following ... it also Case offects the book

FORM SB-1 . Real Property

PRIVACY NOTICE

Residentials distressed area (IC S-1 1-12.1-4.1)

NSTRUCTIONS.

This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a declaration.

The statement of benefits from must be submitted to the designating body and the area designated an economic revitalization area before the initiation of the redevelopment or rehabilitation for which the person desires to claim a deduction.

To obtain a deduction, a Form 322/RE impuss be field with the Countyl Auditor before May 10 in the year in which the addition to assessed valuation is made or not laise than thirty (30) days after the assessment notice is mailed to the property owner if it was mailed after April 10. A property owner who failed to like a teduction application within the prescribed deadline may file an application between March 1 and May 10 of a subsequent year.

A property average who files for the deduction must provide the Countyl Auditor and designating body with a Form CF-1/Reai Property. The Form CF-1/Reai Property should be attached to the Form 322/RE when the induction is first claimed and then updated annually for each year the deduction is applicable in CF-1/12-15-10.

For a Form SB-1/Reai Property that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction afford. CF-1/12-15-17.

	ASCAYER INFORMATION	
Name of Impage	AATAICA WURITAHUN	
Gartland Foundry Company, Inc.		
Address of technics (number and street, obj. state, and ZP code) 320 Grant St, Terre Haute, IN 47802		
Jeffrey A. Lawellyn	( 812 ) 232-4311	E-mail address allowellyn@wilkinsonlaw.com
	INESCRIPTION OF EROPOSED FROJECT	
Common Council City of Terre Haute		Resolution number 2 = 2015
330 Grant St, Terre Haute, IN 47802	Vigo	DLGF texing district number 84
De-actipilon of real property improvements, reclevelopment, or renabilisation (	use additional sheets if necessary!	Entirested start date (month, day, year) 07/01/2014:
8,500 square foot addition to existing foundry building.		Estimated completion date (month, day year)
Statement Committee College	4	12/01/2015
Charge Chamber Co.	AND SALARIES AS RESIDENT PROPERTY	Charles
128.00 \$7,500,000.00 128.00	\$7,500,000.00 3.0	\$118,580.00
ETRATION E	REALEST	ATTENDED VENEZATION
	COST	ASSESSED VALUE
Current values		530,800.00
Plus estimated values of proposed project		2,200,000.00
Less values of any property being replaced		0.00
tvet estimated values upon completion of project		2,730,000,00
SECTION S WAS TECONYER LED	AND OTHER PENEFUSPA, WEED AND I	
Estimated solid waste converted (pounds)	Estimated hazardous weste of	onverted (pounds)
Other benefits		
SECTIONS	AXPAYER CERTIFICATION	CONTRACTOR OF THE RESIDENCE
I hereby cartify that the representations in this statement	t are true	
Harvalure of higher periodical forms and the first of the		I sie agried javada 189 osa
Wellen O. At 12 ?		11/5
Froted mine ul abilitate representative	28366	-

		was successfully and	Watte Later	CHRON, Project +	il. A si	1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	
	ric that the applicant meets th	e general standal	rds in the resolution				Y SHE'S AT
-	The designated area has be expires is	en imites ra a pe	POC DIFFERENCE OF	cato ,	cateroor sair s	elouic of The one mu	Je истацаг
5	The type of deduction that is 1. Redevelopment or rehabi				io		
	2. Residentially distressed a		are miproveriority	☐ Yes ☐ N	10		
C.	The amount of the deduction	n applicable is lim	ited to \$				
D.	Other limitations or condition	ns (specify)		4 21	411-411-111-11		
E.	Number of years allowed	☐ Year 1 ☐ Year 6	Year 2 Year 7	Year 3	Year 4 Year 9	Year 5 (* see t	pelow)
F	For a statement of benefits  Yes No If yes, attach a copy of the a If no, the designating body i	abatement schedu	ule to this form				1-179
	ave also reviewed the information and that the totality of bene				ne estimates and ex	pectations are reasonable	e and have
Approved	(signature and title of authorized	member of design	sting body)	Telephone numb	er	Date signed (month, o	fay, year)
Printed na	ame of authorized member of dea	signating body		Name of designa	ating body		
Attested b	ry (signature and title of attester)			Printed name of	attester		
taxpay A.	designating body limits the ver is entitled to receive a defor residentially distressed 6-1.1-12.1-4.1 remain in eff. 2013, the designating body (10) years. (See IC 5-1.1-1 For the redevelopment or a schedule approved by the chody is required to establish	areas where the ect. The deduction is required to est 2.1-17 below.) chabilitation of redesignating body	ber of years that is ke Form SB-1/Real Pro- in period may not ex- tablish an abatament all property where the remains in effect. For	ess than the number operty was approved ceed five (5) years, it schedule for each of e Form SB-1/Real Por a Form SB-1/Real	of years designated prior to July 1, 2013 For a Form SB-1/Rideduction allowed. Troperty was approve Property that is app	Lunder IC 6-1.1-12.1-17.  By the deductions established Property that is appropriate deduction period may ad prior to July 1, 2013. It roved after June 30, 201	whed in IC wed after June 30, y not exceed ten he abatement
	1-12.1-17						
	ment schedules 7. (a) A designating body m	au provide to a b	coinage that is estab	dished in or relocated	d to a resitalization	area and that receives a	deduction under
	4 or 4.5 of this chapter an	abatement sched	tule based on the fo			area and triat receives a	account ance
	(2) The numb	per of new full-tim	e equivalent jobs cr	eated			
			new employees com nents for the taxpay	pared to the state m	inimum wage.		
	(b) This subsection appl	les to a statemen	t of benefits approv	ed after June 30, 20		ody shall establish an ab	
	the deduction. An ab	catement schedu			specify the percents	ide at lone it of the deduct	on the sact year o
	(c) An abatement sched						

### Review of GATX CF-1 Form for Resolution 16, 2024

Review of GATX Compliance of Benefits Form for Resolution 16, 2024 was read by digest. Motion was made by Councilperson Dinkel and seconded by Councilperson Thompson to find GATX In Substantial Compliance. Motion carried.

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#### COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance MAY 1 5 2025

FILED

20 25 PAY 20 26

FORM CF-1 / Real Property

### CITY CLERK

#### INSTRUCTIONS:

- INSTRUCTIONS:
   This form does not apply to properly located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991
   Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
   This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
   This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located (IC 6-1-1/1-1.5-1(b))
   With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential: the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

## CONFIDENTIAL

SECTION 1	TAXPAYER INFORMATION	ON		
Name of taxpayer	THE RESERVE OF THE PARTY OF THE		County	AND ADDRESS OF THE PARTY OF THE
GATX CORPORATION			VIGO	
Address of taxpayer (number and street, city, state, and ZIP code)			DLGF taxing distri	
222 W ADAMS, CHICAGO, IL 60606				002
Name of contact person			Telephone numbe	
WILLIAM L GANNON			( 312 ) 62	21-6299
	N AND DESCRIPTION OF	The second secon		
Name of designating body CITY OF TERRE HAUTE COMMON COUN		on number 2024-16		te (month, day, year) /01/2024
	NCIL	2024-16		
Location of property 4400 MAPLE AVENUE, TERRE HAUTE, IN	N 46704		Actual start date (	3/01/2024
Description of real property improvements			Estimated comple	tion date (month, cay, year)
NEW BUILDINGS, LOCKER ROOM, ON-SITE RAIL, INFRAST	RUCTURE, AND EQUIPM	ENT	12	/31/2027
			Actual completion	date (month, day, year)
SECTION 3	EMPLOYEES AND SALAR	RIES		
EMPLOYEES AND SALA	ARIES	AS ESTIM	ATED ON SB-1	ACTUAL
Current number of employees			42	- 49
Salaries		2,6	55,700.00	3,001,800.00
Number of employees retained			42	38
Salaries		2,6	55,700.00	2.381,800.00
Number of additional employees			21	. 11
Salaries		75	5,500.00	620,000.00
SECTION 4	COST AND VALUES			e de la companya de
COST AND VALUES		AL ESTATE IMPROVE		* * * * * * * * * * * * * * * * * * *
AS ESTIMATED ON SB-1	COST		ASSESSEI	
Values before project				1,956,000.00
Plus: Values of proposed project				20,523,500.00
Less: Values of any property being replaced				00.70.500.00
Net values upon completion of project  ACTUAL	0007		1005005	22,479,500.00
Values before project	COST		ASSESSE	1,956,000.00
Plus: Values of proposed project				20,523,500.00
Less: Values of any property being replaced				20,323,300.00
Net values upon completion of project				22,479,500.00
	ID OTHER BENEFITS PRO	OMISED BY THE TAXP	AYER	
WASTE CONVERTED AND OTHER I	CONTRACTOR OF THE PROPERTY OF	material and a second control of the	ATED ON SB-1	ACTUAL
Amount of solid waste converted	eosto un su constituir de la constituir			
Amount of hazardous waste converted				
Other benefits:				
SECTION 6	TAXPAYER CERTIFICATI	ION		
I hereby certify th	at the representations in th	is statement are true.		
Signature of authorized representative authorized by William Gannon	Title Senior D	irector - Indirect Ta	Date signed (me May 1	onth. day. year) 4, 2025



### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor, and (3) the county assessor.

We have reviewed the CF-1 and	find that:	
the property owner IS in sul	bstantial compliance	
the property owner IS NOT	in substantial compliance	
other (specify)		
easons for the determination (attach	additional sheets if necessary)	
gnature of authorized member	11115	Date signed (month, day, year)
0.0	Jag Im	6-5-3025
Michelle	Xcolward	Designating body Terre Haute City Council
		e, the property owner shall receive the opportunity for a hearing. The following date and ce. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)
me of hearing AM	Date of hearing (month, day, year)	Location of hearing
	HEARING RESU	LTS (to be completed after the hearing)
	☐ Approved	Denied (see instruction 4 above)
easons for the determination (attach	additional sheets if necessary)	
gnature of authorized member		Date signed (month, day, year)
tested by		
tested by:		Designating body

May 14, 2025

Terre Haute City Council Attn: Todd Nation 17 Harding Avenue Room 102, City Hall Terre Haute, IN 47802

RE: GATX Corporation Annual Compliance Resolutions: 2024-16 and 2024-17

Council Members,

Please find attached our initial compliance forms as required by the terms of our Agreement. At this point in time, we anticipate that our expansion project will continue through 12/31/2027. The following provides an update of our progress on the project to date:

- 38 of the 42 positions that were existing at the time of the abatement have been retained. The decrease is due to either termination or retirement.
- There have been 11 new hires with an average annual salary of \$56,300
- The facility has increased net headcount by 7.

If you have any questions regarding the forms, please do not hesitate to contact Bill Gannon or me.

On behalf of GATX Corporation, I would like to thank you again for your assistance in working with us on the Agreements, and we are looking forward to a long and successful partnership with the City of Terre Haute.

Sincerely,

Offery J. Yaing

Jeffery Young
Vice President and Chief Tax Officer

May 14, 2025

### Review of GATX CF-1 Form for Resolution 17, 2024

Review of GATX Compliance of Benefits Form for Resolution 17, 2024 was read by digest. Motion was made by Councilperson Loudermilk and seconded by Councilperson Boland to find GATX In Substantial Compliance. Motion carried.

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#### COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance

PRIVACY NOTICE
This form contains informalion confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Properly owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
   2. This form must be filed with the Form 103-EFA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

3. With the approval of the des			information fo	or multiple proje	cts may be	consolidated on c	ne (1) com	pliance (CF-1)
SECTION 1		TAXPAYER	RINFORMATI					
Name of taxpayer						County		
GATX CORPORATION			MΔY	1 5 2025		VIGO		
Address of taxpayer (number and street, city, state, and 2			111111	1 0 2023		DLGF taxing distr		
222 W ADAMS, CHICAGO, IL 600	306		OIT.	~			002	
Name of contact person			CITY	CLER	K	Telephone number		A STATE OF THE
			VENTOR SE			(312)62	21-6299	
SECTION 2	LOCATI	ON AND DES						
Name of designating body	0110011	INIOII	Resolu	tion number		Estimated start da		
CITY OF TERRE HAUTE COMM	ON COU	INCIL		2024-17			3/01/202	
Location of property 4400 MAPLE AVENUE, TERRE H	AUTE, I	IN 46704				Actual start date (	8/01/2024	Salara Sa
Description of new manufacturing equipment, or new rese equipment, or new logistical distribution equipment to be		elopment equipr	ment, or new int	formation technol	ogy	Estimated comple		Thirteening and the
				- A - S - CO	1 40000 10		2/31/202	
Compressors, piping, cleaning rack, forklifts, weld equipment	lers, tools, b	last equipmen	t, cranes hydr	raulic jacks, and	d related	Actual completion	date (month	, day, year)
SECTION 3		EMPLOYEE	S AND SALA	RIES				
EMPLOYEE	S AND SAL	ARIES	ELVERTHERING DISTORNAL MAN		ASES	TIMATED ON SE	3-1 /	ACTUAL
Current number of employees						42		49
Salaries						2,655,700.00	3	,001,800.00
Number of employees retained						42		38
Salaries						2,655,700.00	2	,381,800.00
Number of additional employees						21		11
Salaries						755,500 00	é	620,000.00
SECTION 4	<b>建</b> 解 等 集 管	COST	AND VALUES			4. 10 人。		
	MANUF. EQU	ACTURING IPMENT	R&DE	QUIPMENT	LOG EQL	JIPMENT	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project		934,870.00	)					
Plus: Values of proposed project		2,420,330.00	)					
Less: Values of any property being replaced								
Net values upon completion of project		3,355,200,00	1					
ACTUAL	cost	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project		934,870.00	)					
Plus: Values of proposed project		2,420,330.00	)					
Less: Values of any property being replaced								
Net values upon completion of project		3,355,200.00	)					
NOTE: The COST of the property is confidential	pursuant to	IC 6-1.1-12.1-	5.6(c).					
SECTION 5 WASTE CO	NVERTED A	AND OTHER E	BENEFITS PE	ROMISED BY 1	HE TAXPA	YER		
WASTE CONVERTED	AND OTHE	R BENEFITS		7,7,7,7,7,7,7	AS ESTIN	MATED ON SB-1	A	CTUAL
Amount of solid waste converted								
Amount of hazardous waste converted								
Other benefits:								
SECTION 6		TAXPAYER	CERTIFICAT	TION				
I hereby certify that the representations in this s	tatement are							
Signature of authorized representative—Document by:			Title			Date signed (more May 14,	oth, day year, 2025	)
William Gannon			Senior Di	irector - Indir	ectlax	, j ,		



## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

Ne have reviewed t	the CF-1 and find that:		
the property or	wner IS in substantial compliance		
the property of	wner IS NOT in substantial compliance		
other (specify)			
easons for the determ	nination (attach additional sheets if necessary)		
ignature of authorized	member AMM		Date signed (month, day, year)
Muche	lle Xcolwaro	b Designating body Terre Have	ute City Council
	ner is found not to be in substantial compliar t aside for the purpose of considering compli		pportunity for a hearing. The following date and
ime of hearing	☐ AM ☐ Date of hearing (month, day, year) ☐ PM	Location of hearing	
	HEARING RES	SULTS (to be completed after the hearin	g)
	Approved	☐ Denied (see instruction	5 above)
easons for the determ	nination (attach additional sheets if necessary)		
			Total and found for some
Signature of authorized	J member		Date signed (month, day, year)
Attested by:		Designating body	
	APPI	EAL RIGHTS [IC 6-1.1-12.1-5.9(e)]	

### Review of Gavina CF-1 Form for Resolution 10, 2020

Review of Gavina Compliance of Benefits Form for Resolution 10, 2020 was read by digest. Motion was made by Councilperson Hinton and seconded by Councilperson Boland to find Gavina In Substantial Compliance. Motion carried.

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## **COMPLIANCE WITH STATEMENT OF BENEFITS** PERSONAL PROPERTY State Form 51765 (R7 / 12-22) Prescribed by the Department of Local Government Finance

PRIVACY NOTICE

This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

FORM CF-1 / PP

2025 PAY 2026

INSTRUCTIONS:

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)

  2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing extension under IC 6-1.1-3.7 has been grarted. A person who obtains a filing extension must file between January 1 and the extended due date

of each year.  3. With the approval of the	designating b	ody, compliance in	formation fo		may be conso	olidated on one (1	) compliance	form (CF-I).
SECTION 1		THE RESERVE TO SERVE THE PARTY OF THE PARTY	PAYER INFO	THE RESERVE TO SERVE THE PARTY OF THE PARTY	JWAYE .		I KIRWE	SISIBIRE.
Name of taxpayer Gavina, Inc			A CONTRACTOR OF THE PARTY OF TH	MAY 1 4 202	25	County Vigo		
Address of Taxpayer (street and number, city, st. 1920 18th Street	ate and ZIP co	ode)				DLGF Taxing	District Num	ber
Charleston IL 61920			CI	TY CLE	RK	84002		
Name of Contact Person			11	elephone Number		Email Addres	s	
Kirby C Johnson				217-345-92		kirby@g	avina-grap	hics.com
SECTION 2	LC	OCATION AND DE	SCRIPTION	OF PROPERTY				ENTER RE
Name of Designating Body Terre Haute City Council				Resolution Number		Estimated Sta 02/02/2		h, day, year)
Location of Property 925 Fruitridge Terre Haute I		) 4				Actual Start D 02/02/2	ate (month, d	ay, year)
Description of new manufacturing equipment, or technology equipment, or new logistical distribution	on equipment	to be acquired.				Estimated Co 04/30/2		a(month, day, year)
See attached list of Manu	facturi	ng and IT	Equip	nent		Actual Compl 08/01/2	etion Date (mo	onth, day, year)
SECTION 3	LUS TON	EMPLOYE	ES AND SA	LARIES	Joseph Line	de Williams	No. of the	Factor -
EMP	OYEES AND	SALARIES			ASE	STIMATED ON SB	-1 A	CTUAL
Current Number of Employees								
Salaries								
Number of Employees Retained								
Salaries								
Number of Additional Employees						65	5	172
Salaries						1,600,000	)	1,691,421
SECTION 4	STATE OF	cost	AND VALU	ES	N SHAME	THE PERSON	50 m 3 m	HOUSE TO
	MANUF EQU	ACTURING IPMENT	R & D E	QUIPMENT	LOGIS	ST DIST PMENT	IT EQI	JIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values Before Project								
Plus: Values of Proposed Project		1,652,000						20,500
Less: Values of Any Property Being Replaced								
Net Values Upon Completion of Project		1,652,000						20,500
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values Before Project								
Plus: Values of Proposed Project		1,864,000				11,500		61, 600
Less: Values of Any Property Being Replaced								
Net Values Upon Completion of Project		1,864,000				11,500		61,600
NOTE: The COST of the property is confidential	pursuant to I	C 6-1.1-12.1-5.6 (c	:).					
				PROMISED BY				
The second of th	VERTED AND	OTHER BENEFI	TS		AS	ESTIMATED ON SE	3-1	ACTUAL
Amount of Solid Waste Converted							_	
Amount of Hazardous Waste Converted								
Other Benefits: See attached								
SECTION 6	tomon' are i	- WANTED BANK	ER CERTIFI	CATION	A STATE OF		PER CHANGE	
I hereby certify that the representations in this sta Signature of Authorized Representative	nement are tr	ue.	Title			Date Signed	(month, day	vear)
organista o organisative			7,100	lanager		\$14	12625	1001)



Name of taxpayer
Gavina, Inc

#### SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

ATC YO			
0	ther	hor	ofi

\$174,000 estimated cost of build out and landscaping converting vacant warehouse space to office and manufacturing space and \$56,000 of new personal property to the City not eligible for tax abatement.

L Attachment to Form CF-1, page 1, Section 5 - NACTP 1585 - Software only copyright © 2025 DIS, Inc. Client/Loc 1604

### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12-5.9)

## CONFIDENTIAL

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially compy was caused by factors beyond the control of the property
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to. (1) the property owner, (2) the county auditor, and (3) the county assessor.

We ha	ve reviewed the CF-1 and	find that:			
X	The property owner IS	in substantial compliance			
	The property owner IS I	NOT in substantial compliance	)		
	Other (specify)				
	ns for the Determination	(attach additional sheets if nec	essary)		Date Signed (month, day, year)
	property owner is foun	d not to be in substantial of been set aside for the pur		perty owner shall receive	the opportunity for a Hearing. The
	of Hearing	□AM Date of Hearing (		Location of Hearing	
400	<b>公司基本共</b> 业。	HEARI	NG RESULTS (to be	completed after the hearin	
		Approved (attach additional sheets if ned		Denied (see insruction	5 above)
			,		
Signat	ture of Authorized Membe	r			Date Signed (month, day, year)
Atteste	ed By:			Designating Body	
			APPEAL RIGH	HTS [IC 6-1.1-12.1-5.9(e)]	
		ion is denied by the designating			by filing a complaint in the office of the clerk of the



FORM SB-1/PF

#### PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

#### INSTRUCTIONS

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment endor research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designaling body and the area designated an economic revitalization area before the installation of qualifying abalable equipment for which the person desires to claim a deduction.
- 3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (form 103-ERA) with the township essessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or tigisfical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 5. For a Form S8-1/PP that is approved after June 30, 2013 the designating body is required to establish an abatement schedule for each deduction allowed. For a Form S8-1/PP that is approved prior to July 1, 2013 the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION (			TAXPAYER	NFORMATI	ON				tale S
Name of taxpayer					ntact person				
Gavina Inc.				Bridget	K. Johnson				
Address of taxpayer (number	francisco de la constante de l	P code)					Telephone nun		
1920 18th Street, Char	leston, IL 61920						(217) 34	15-9228	
SECTION 2	LC	CATION AN	D DESCRIPTI	ON OF PRO	POSED PROJ	ECT		n .	STEP STEEL
Name of designating body							Resolution nun	Section Assess	
Terre Haute City Coun	cil				el antigonia y el la la companya de			[10]	
Location of property				Coun	(A)		DLGF taxing di		
925 Fruitridge Avenue, T					Vigo		(	302-Harri	ison
Description of manufactur and/or logistical distribution	ing equipment and/or res	earch and d	evelopment eq	ulpment				ESTIMAT	
(Use additional sheets If n	recessary.)	matun lech	lology equipme	2111.			START DA	TE CO	OMPLETION DATE
Sec	e Exhibit A				Manufacturing	Equipment Equipment	02/02/20	21	03/31/2021
	L. Miloto				R & D Equipm	nent			
					Logist Dist Eq	uipment			
					IT Equipment		02/02/20	21	03/31/2021
SECTION 3	ESTIMATE CF	MPLOYEE	S AND SALAR	IES AS RE	SULT OF PROF	OSED PRO	JECT		et et yer
Current number	Salaries	Number	retained	Salaries		Number a		Salarios	
N/A	N/A		N/A		N/A		65	\$1,6	00.000,000
SECTION 4	ESTIN	ATED TO I	AL COST AND	VALUE OF	PROPOSED PI	IO ECT	Market S		ACCEPTED.
NOTE: Pursuant to IC 6-			CTURING PMENT	R&DE	QUIPMENT	LOGIS EQUI	T DIST	ITE	QUIPMENT
COST of the property is o	confidential.	COST	ASSESSED VALUE	cost	ASSESSEO VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Current values			0		0		0		0
Plus estimated values of	proposed project		1,652,000		0		0		20,500
Less values of any proper	rty being replaced		0		0		0		0
Net estimated values upo	n completion of project		1,652,000		0		0		20,500
SECTION 6	WASTE GO!	IVER ED A	NO OTHER BI	ENEFITS PE	ROMISED BY T	HE TAXPAY	ER	resident.	
Estimated solid waste co	nverted (pounds)	0		Estimated	hazardous wast	e converted	(pounds)		0
Other benefits.									
\$174,000 estimated co	ost of build out and lan	dscaping of	converting vac	cant wareh	ouse space to	office and	manufacturir	ng space	and \$56,000
of new personal prope	erty to the City not eligi	ble for tax	abatement						
	COLD SECURITION OF		TAXPAYER C	ERTIFICAT	YON				
I hereby certify that The re	epresentations in this sta	ement are t	rue.						
Signature of authorized reader	intalive					Di	ito signed (mon.	ih, dey, yes	0
Printed name of authorized re Bridget K. Johnso	presentative	***************************************		Presid	ont		1-1-1	W 10 10	
Dridget IX. Johnson				Fresid	em			-	

FOR USE OF THE I	DESIGNATING BODY
	omic revitalization area and find that the applicant meets the general standards tion, passed under IC 6-1.1-12.1-2.5, provides for the following ilmitations as
A. The designated area has been limited to a period of time not to exceed is	calendar years * (see below). The date this designation expires ses whether the resolution contains an expiration date for the designated area.
B. The type of deduction that is allowed in the designated area is limited to     1. Installation of new manufacturing equipment;     2. Installation of new research and development equipment;     3. Installation of new togistical distribution equipment.     4. Installation of new information technology equipment;	☐ Yes ☐ No ☐ Enhanced Abatement per IC 6-1.1-12.1-18 ☐ Yes ☐ No ☐ Check box if an enhanced abatement was approved for one or more of these types. ☐ Yes ☐ No
C . The amount of deduction applicable to new manufacturing equipment is \$	blish a limit, if desired.)
D. The amount of deduction applicable to new research and development of (One or both lines may be filled out to estet	
E. The amount of deduction applicable to new logistical distribution equipm \$ (One or both lines may be filled out to ester	
F. The amount of deduction applicable to new information technology equips.  S	
G. Other limitations or conditions (specify)	
H. The deduction for new manufacturing equipment and/or new research a new information technology equipment installed and first claimed eligible	nd development equipment and/or new logistical distribution equipment and/or e for deduction is allowed for:
☐ Year 1 ☐ Year 2 ☐ Year 3 ☐ Year 4	☐ Year 5 ☐ Enhanced Abatement per IC 6-1.1-12.1-18  Number of years approved:
Year 6 Year 7 Year 8 Year 9	(Enter one to twenty (1-20) years; may not exceed twenty (20) years; may not
For a Statement of Benefits approved after June 30, 2013, did this design if yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule.  Also we have reviewed the information contained in the statement of benefit.	
determined that the totality of benefits is sufficient to justify the deduction de	escribed above.
Approved by: Aggrature and tile of authorized member of designating body)  O. (UK)	Telephone number (812) 244-2103  Date signed (nonth, day, year) D1-07-3-03/
Printed name of authorized member of designating body  O. Earl Elliott	Name of designating body Terre Haute CITY Council
Allested by: (signature and site of attester)	Printed name of altester  Muche Me Ltaupyrels
* If the designaling body limits the time period during which an area is an ed taxpayer is entitled to receive a deduction to a number of years that is less	conomic revitalization area, that limitation does not limit the length of time a s than the number of years designated under IC 6-1.1-12.1-17.

#### IC 6-1.1-12.1-17

Abatement schedules
Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

(1) The total amount of the taxpayer's investment in real and personal property.

(2) The number of new full-time equivalent jobs created.

- (2) The number of new full-time equivalent jobs created.
  (3) The average wage of the new employees compared to the state minimum wage.
  (4) The infrastructure requirements for the taxpayer's investment.
  (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designaling body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not exceed ten (10) years.
  (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

### **SB-1**

### **EXHIBIT A**

Gavina, Inc. will create 65 new permanent full-time jobs over the next 5 years as follows:

1<sup>st</sup> year - 20 new employees 2<sup>nd</sup> year - 15 additional new employees 3<sup>rd</sup> year - 10 additional new employees 4<sup>th</sup> year - 10 additional new employees 5<sup>th</sup> year - 10 additional new employees

with combined annual salaries of \$1,600,000.00

Review of Highland Retina Compliance of Benefits Form for Resolution 8, 2020 was read by digest. Motion was made by Councilperson Boland and seconded by Councilperson Chalos to find Highland Retina In Substantial Compliance. Motion carried.

REMAINDER OF PAGE LEFT INTENTIONALLY BLANK

### **FILED** COMPLIANCE WITH STATEMENT OF BENEFITS

PERSONAL PROPERTY MAY 0 9 2025

This form contains confidential information pursuant to IC 6-1 1-35-9 and IC 6-1 1-12 1-5 6

PRIVACY NOTICE

FORM CF-1 / PP

2025 PAY 2026

INSTRUCTIONS:

PERSONAL PROPERTY MAY 0 9 2025 [IC 6-1 1-35-9 and IC 6-1 1-12 1-56] 2025 PAY 2026
State Form \$1755 (R7 1-12 2)

Prescribed by the Department of Local Government Finance

1. Property owners whose Statement of Benefits was eporoved your life this form with the local Designation and there has been compliance with the Statement of Benefits (IC 6-11-12-15-6)

2. This form must be filled with the Form 103-EPA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must life between January 1 and the extended due date of each week. of each year.

With the approval of the operation 1		TAX	PAYER INF	ORMATION	STEEL SE			
Name of taxpayer Highland Retina Associates	LLC	iaa		CAMPATION.		County Vigo		
Address of Taxpayer (street and number, city, sta 4621 East Margaret Drive	te and ZIP co	ode)				DLGF Taxing	District Num	ber
Terre Haute IN 47803						840011		
Name of Contact Person				Telephone Number		Email Addres	s	
Alexander Izad				812-281-26	09	hra@h.	ighlandret	ina.com
SECTION 2	LC	DCATION AND DE	SCRIPTIO	N OF PROPERTY	English And			115
Name of Designating Body Terre Haute City Council				Resolution Number 08-2020		Estimated Sta 09/01/2		th day year)
Location of Property 4621 East Marg	aret Dr	ive				Actual Start D	200,000	lav. year)
Terre Haute I						02/01/2	2022	***************************************
Description of new manufacturing equipment, or new logistical distribution			equipment,	or new information		Estimated Co 08/01/2		e(month, day, yea
						Actual Compl 02/01/2		onth, day, year
SECTION 3			EES AND S	ALARIES				
Current Number of Employees	OYEES AND	SALARIES			ASI	ESTIMATED ON SB	200	ACTUAL 29
Salaries					_	650,000	2	1,990,293
Number of Employees Retained			-			1:		13
Salaries					-+-	650,000		760,000
Number of Additional Employees			-			1	4	16
Salaries						890,00	2	1,230,283
SECTION 4	SEAL DOS	COST	AND VAL	UES			100.10	
	MANUF EQU	ACTURING IPMENT	SCORE DE LA CONTRACTOR DE	EQUIPMENT	LOGI: EQUI	ST DIST	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSEI VALUE
Values Before Project								
Plus Values of Proposed Project				359, 450				19,8
Less: Values of Any Property Being Replaced								
Net Values Upon Completion of Project				959,450				10,8
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSE!
Values Before Project								
Plus: Values of Proposed Project				443,109				
Less: Values of Any Property Being Replaced								
Net Values Upon Completion of Project				443,109				
NOTE: The COST of the property is confidential	pursuant to I	IC 6-1.1-12.1-5.6 (	c).					
			ASSESSMENT OF REAL PROPERTY.	S PROMISED BY	THE RESERVE OF THE PERSON NAMED IN		للبوز بالأ	12.000
The second second was a second	ERTED ANI	DOTHER BENEF	ITS		AS	ESTIMATED ON SI	3-1	ACTUAL
Amount of Solid Waste Converted								
Amount of Hazardous Waste Converted								
Other Benefits:								
	OF THE PARTY OF THE PARTY.	and the second				ALL TANK MARKET		
SECTION 6		TAXPAY	ER CERTI	FICATION				
	tement are to	n ie						
I hereby certify that the representations in this star Signature of Authorized Representative	tement are tr	rue.	Title			Date Signed	i (month, day	r, year)

### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

### CONFIDENTIAL

INSTRUCTIONS: (IC 6-1.1-12-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with
  the Statement of Benefits
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially compy was caused by factors beyond the control of the property owner
- 4. If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to. (1) the property owner, (2) the county auditor, and (3) the county assessor.

We have reviewed the CF-1 and	find that:				
The property owner IS	in substant	ial compliance			
The property owner IS I	NOT in su	bstantial compliance			
Other (specify)					
Reasons for the Determination	(attach add	fitional sheets if necessary)			
Signature of Authorized Member		O INA	7		Date Signed (month, day, year)
		1101/1	on		6-5-2025
Attested By: Muchelle	e X	Celuards		Designating Body Terre Haute	City Council
				erty owner shall receive the opportu	
		aside for the purpose of consider	_		
Time of Hearing	□AM □PM	Date of Hearing (month, day, year)		Location of Hearing	
		HEARING RESULTS (t	o be c	ompleted after the hearing)	
	Г	Approved		Denied (see insruction 5 above)	
Reasons for the Determination	(attach ad	ditional sheets if necessary)			
Signature of Authorized Membe	,				Date Signed (month, day, year)
-gand or reduce the morning					- The tighted (month) as // / - /
Attested By:				Designating Body	
		APPEAL	RIGHT	rs [IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduct	ion is denie	ed by the designating body may appe	al the	designating body's decision by filing a cor	mplaint in the office of the clerk of the
				eal if the appeal is determined against the	



## CONFIDENTIAL

FORM SB-1/PP

PRIVACY NOTICE

Any information concerning the coast of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

#### INSTRUCTIONS

- INSTRUCTIONS

  7. This strictment must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires informable from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person install the new manufacturing equipment equipment and/or informable networking equipment of a which has person wishes to claim as deduction.

  2. The statement of benefits from must be submitted to the designating body and the area designated an economic revitalization area before the installation of equatives about the advanced in the person designation of a deduction.

  3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction achedule (Form 103-ERA) with the lownship assessor of the township when the property is situated by with the county assessor if there is no township assessor of the township when the other property is situated by with the county assessor if there is no township assessor of the township with a defined and the county assessor if there is no township assessor is not accompanied to the county assessor in an extension must be a substanced as with the county assessor if there is no township assessor is not assessor in a description of the county assessor is not extended and the assessor is not assessor in the person of the p
- Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits, (IC 6-1,1-12.1-9.6)
- For a Form SB-I/PP that is exproved effer June 30, 2013, the designating body is required to establish an abalement schedule for each deduction allowed.
   For a Form SB-I/PP that is exproved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1	<b>电影图数字的图象图</b>	, va	TAXPAYERI						
Name of taxpayer		27			ntact person				
	NA ASSOCIATES, LLO			Alexand	der Izad		-		
	ber and street, city, store, and I is						Telephone num		
	Suite 502, Terre Haute, It			-		-	( 812 ) 28	P. C.	-
SECTION 2		CATION AN	D DESCRIPTI	on of Pro	POSED PROJE	CT			60 ag al.
Name of designating bod	*						Resolution num	per (a)	
Terre Haute City Co	ouncil								
Location of property				Coun			OLGF taxing di		
	, Terro Haute, IN 47803				Vigo			018-001	
Description of manufa-	cluring equipment and/or res outlon equipment and/or infor	earch and d	avelopment eq	ulpment				ESTIMATE	-
andror logiques distrib (Use additional sheets	iuson equipment andrer interi Il necessary)	manou lacu	noiogy equipmi	2417			STARTDA	TE CO	APLETION DAT
					Manufacturing	Equipment			
					R & D Equipm	ent	08/01/202	20	08/01/2021
					Logist Dist Eq	ulpment		1	
					IT Equipment	an Hermiton	09/01/20	20	08/01/2021
SECTION 3	. ESTIMATE OF								
Current number	Salaries	Numbe	retained	Salanes		Number at	ditonal 14	Salaries	10 000 00
13	\$650,000.00		13		50,000.00	1	14	\$1,0	40,000.00
SECTION 4	ESTIM			VALUE OF	PROPOSED PR				
NOTE: Pursuant to IC	G-1.1-12.1-5.1 (d) (2) the	MANUF	PMENT	REDE	QUIPMENT		T DIST	IT EC	UIPMENT
COST of the property	is confidential.	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Current values									
Plus estimated values	of proposed project				959,450				10,80
Less values of any pr	operty being replaced					and the same of the same			
	upon completion of project				959,450				10,80
SECTION 6	WASTE CO!	WERTED A	ND OTHER B	ENEFITS P	ROMISED BY T	IE TAXPAY	ER		
Estimated solid waste	converted (pounds)			Estimated	hazardous wast	e converted	(pounds)		
Other benefits:									
Carlot Opinicias.									
SECTION 6			TAXPAYER	CERTIFICA	TION		SECTION AND ADDRESS.	100000	
	ne representations in this sta							-	
Signature of authorized #						TD	hate signed (mon	th, day you	7
	XXX	-						2020	
Printed name of authority		POTENTIAL TO		Title		K I P T	1/4		
Mexander Zao				Mana	get.				

	GUREWEHIIAI.
FOR USE OF THE	RE DESIGNATING BODY
We have reviewed our prior actions relating to the designation of this endopted in the resolution provisually approved by this body. Said resolutions are the said that th	conomic revitalization erea and find that the applicant meets the general standard solution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations s
. The designated area has been limited to a puriod of time not to excell is	ed calendar years * (see below). The date this designation expire dresses whother the resolution contains an expiration date for the designated are
3. The type of deduction that is allowed in the designated area is limite 1. Installation of new manufacturing equipment; 2. Installation of new research and development equipment; 3. Installation of new logistrad distribution equipment; 4. Installation of new information technology equipment;	d to:    Yes   Yes   Enhanced Abatement per IG 8-1.1-12.1-19   Check for if an enhanced abatement was approved for one or more of these types.
The amount of deduction applicable to new manufacturing equipments. One or both lines may be filled out to e	
5. The amount of deduction applicable to new research and developmes.  (One or both lines may be littled out to determine the control of the	ent equipment is limited to \$ \( \sum_A \) cost with an assessed value of splablish a limit, if dealred.)
The amount of deduction applicable to new logistical distribution equ	
\$ (One or both lines may be filled out to e	establish a fimit, if desired.)
The amount of deduction applicable to new information technology of the same to a filled out to a same to a	equipment is limited to \$ 1/A cost with an assessed value of
The amount of deduction applicable to now information technology of \$ (One or both lines may be filled out to a Cher fimiliations or conditions (specify) \ \ \frac{1}{A} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	equipment is limited to \$
The amount of deduction applicable to new information technology of \$	establish a limit of to \$
F. The amount of deduction applicable to new information technology s  (One or both lines may be littled out to a  G. Other limitations or conditions (specify)  H. The deduction for new manufacturing equipment and/or new resear new information technology equipment installed and first claimed eli	equipment is limited to \$
F. The amount of deduction applicable to new information technology of \$	cost with an assessed value of setablish a limit if desired.)  ch and development equipment and/or new logistical distribution equipment end/or gibts for deduction is allowed for:  4
The amount of deduction applicable to new information technology of the work of the first many be fitted out to each of the first many be fitted out to each of the first many be fitted out to each of the first many be fitted out to each of the first claim of	cost with an assessed value of establish a limit. If desired.)  ch and development equipment and/or new logistical distribution equipment end/or gibts for deduction is allowed for:  4
The amount of deduction applicable to new information technology of the first many be fitted out to each of the first many be fitted out to each other limitations or conditions (specify).  The deduction for new manufacturing equipment and/or new research new information technology equipment installed and first claimed ellipter of the first part of the	cost with an assessed value of stabilish a limit if desired.)  ch and development equipment and/or new logistical distribution equipment and/or gible for deduction's allowed for:  4
The amount of deduction applicable to new information technology of Cone or both lines may be filled out to the Cone of the Co	cost with an assessed value of stabilish a limit if desired.)  ch and development equipment and/or new logistical distribution equipment and/or gibte for deduction is allowed for:  4
The amount of deduction applicable to new information technology of Cone or both lines may be filled out to the Cone of the C	establish a limit. If desired.)  ch and development equipment and/or new logistical distribution equipment end/or new logistical distribution equipment end/or gibts for deduction is allowed for:  4
The amount of deduction applicable to new information technology of \$ (One or both lines may be filled out to 4 (One or both lines may be filled out to 4 (One or both lines may be filled out to 4 (One or both lines may be filled out to 4 (One or both lines may be filled out to 4 (One or both lines may be filled out to 4 (One or lines may be filled out to 4 (One or lines may be filled out to 4 (One or lines may be filled out to 4 (One or lines may be filled out to 5 (One of the absternant schedule to 6 (One or lines may be filled out to 6 (One or lines may be f	cost with an assessed value of stabilish a limit if desired.)  ch and development equipment and/or new logistical distribution equipment and/or gibte for deduction is allowed for:  4

IC 6-1.1-12-1-17
Abalament achadules
Sec. 17, (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5
of this chapter an abatement exhadule based on the following factors:
(1) The lotal amount of the suppyer's investment is real and personal property.
(2) The number of new full-time equivation to be created.
(3) The swindpay wags of the now employees compared to the state minimum wags.
(4) The infrastructure requirements for the laxpayer's investment.
(0) This subsection applies to a signament of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction slayed under this chapter. An abatement schedule must specify the pergantage amount of the deduction for each year of the deduction. An abatement schedule must specify the pergantage amount of the deduction for each year of the deduction. An abatement schedule may not exceed ten (10) years.
(4) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approved to the suppyer's statement of benefits.

### Review of Highland Retina CF-1 Form for Resolution 9, 2020

Review of Highland Retina Compliance of Benefits Form for Resolution 9, 2020 was read by digest. Motion was made by Councilperson Dinkel and seconded by Councilperson Boland to find Highland Retina In Substantial Compliance. Motion carried.



### COMPLIANCE WITH STATEMENT OF BENEFITS | FILED **REAL ESTATE IMPROVEMENTS**

State Form 51766 (R6 / 4-23) Prescribed by the Department of Local Government Finance

MAY 9 2025

2025 PAY 2026

FORM CF-1 / Real Property

### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.3 (k) and (l).

### INSTRUCTIONS:

1. Property owners must file this form with the county auditor and the designating body for their extended LERK the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

- 2 This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- 2. This form must also be updated each year in which the deduction is applicable. It is filled with the county auditor and the designating body before May 15 or by the due date of the real property owner's personal property return that is filled in the township where the property is located. (IC 6-1.1-12.1-5.3(j))
  4. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

# CONFIDENTIAL

SECTION 4		VED INCODINATION	NAME OF TAXABLE PARTY.	
SECTION 1  Name of Taxpayer	TAXPA	YER INFORMATION	County	
Highland Retina Associates LLC			Vigo	
Address of Taxpayer (number and street, city, state and ZIP 1530 N. 7th Street Terre Haute			DLGF Taxing Dis	strict Number 3 4 0 0 1 1
Name of Contact Person Alexander Izad, M.D.		Telephone Number 812-281-26	O8 Email Address	ighlandretina.com
SECTION 2	OCATION AND DESC	CRIPTION OF PROPERTY		
Name of Designating Body Terre Haute City Council		Resolution Number 09-2020		Date (month, day, year) 01/2020
Location of Property 4621 E. Margaret Drive Terre Ha	aute IN 47	803		e (month, day, year) 01/2020
Description of Real Property Improvements:				letion Date/month, day, yea
Medical Office Building				01/2021
84-10-06-100-014.000-023	-10-06-100-	-15.000-043		in Date (month, day, year) 31/2021
SECTION 3	EMPLOYEES	AND SALARIES		ACTUAL
EMPLOYEES AND SALARIES	-	AS ESTIMATED	13	29
Current Number of Employees Salaries		650	,000	1,990,283
		030	13	
Number of Employees Retained Salaries		650	760,000	
DOMESTICAL MANAGEMENT WAS AS TO		030	14	16
Number of Additional Employees Salaries		990	,000	1,230,283
SECTION 4	COST AN	ID VALUES	,000	1,230,203
COST AND VALUES	CUSTAN	REAL ESTATE IMP	ROVEMENTS	TANK DESIGNATION OF THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLU
AS ESTIMATED ON SB-1	COST		ASSESSED V	ALUE
Values Before Project				
Plus: Values of Proposed Project			3,800	,000
Less: Values of Any Property Being Replaced				
Net Values Upon Completion of Project			3,800	,000
ACTUAL	COST		ASSESSED V	ALUE
Values Before Project			2,214	,600
Plus: Values of Proposed Project				
Less: Values of Any Property Being Replaced				
Net Values Upon Completion of Project			2,214	,600
SECTION 5 WASTE CONVE	RTED AND OTHER BI	ENEFITS PROMISED BY THE	TAXPAYER	
WASTE CONVERTED AN	D OTHER BENEFITS		AS ESTIMATED ON SB-1	ACTUAL
Amount of Solid Waste Converted				
Amount of Hazardous Waste Converted				
Other benefits:				
SECTION 6	TAXPAYER	CERTIFICATION	India of the winds	THE PRIVET ST
I hereby certify that the representations in this statement are tr	rue.			
Signature of Authorized Representative		Title CEO	05/09/	With the control of t

### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)



- INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

  1. Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially compiled DENTIAL with the Statement of Benefits (Form SR-1/Real Property) with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner (2) the county auditor, and (3) the county assessor.

We have reviewed the CF-1	and find that:	
The Property Owne	er IS In Substantial Compliance	
☐ The Property Owner	er IS NOT In Substantial Compliance	
Other (specify)		
Reasons for the Determination	ion (attach additional sheets if necessary)	
Signature of Authorized Mem	mber Id NIA	Date Signed (month, day, year)
Attested By:	Le L'Edward	Terre Haute City Council
		wner shall receive the opportunity for a hearing. The following date and ust be held within thirty (30) days of the date of mailing of this notice.)
Time of Hearing	AM Date of Hearing (month, day, year	
	PM HEADING DESILITS (	o be completed after the hearing)
	Approved	Denied (see insruction 4 above)
Reasons for Determination (	(attach additional sheets if necessary)	
Signature of Authorized Mem	nber	Date Signed (month, day, year)
Attested By:	***************************************	Designating Body
	APPEAL	RIGHTS [IC 6-1.1-12.1-5.9(e)]
		appeal the designating body's decision by filing a complaint in the office of the of the appeal if the appeal is determined against the property owner.

# CONFIDENTIAL



### STATEMENT OF BENEFITS **REAL ESTATE IMPROVEMENTS**

CONFICCITIAL State Form 51767 (R8 / 10-14) Prescribed by the Department of Local Government Finance

This statement is being completed for real property that qualifies under the following Indiana Code (check one box):

Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12.1-4)

Residentially distressed area (IC 6-1.1-12.1-4.1)

20\_\_\_\_PAY 20\_\_ FORM SB-1 / Real Property

PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

### INSTRUCTIONS:

- INSTRUCTIONS:

  1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction.

  2. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the initiation of the redevelopment or rehabilitation for which the person desires to claim a deduction.

  3. To obtain a deduction, a Form 322/RE must be filled with the County Auditor before May 10 in the year in which the addition to assessed valuation is made or not later then thirty (30) days after the assessment notice is maided to the property owner if it was maided after April 10. A property owner who file adduction within the prescribed deadline may file an application between March 1 and May 10 of a subsequent year.

  4. A property owner who files for the deduction must provide the County Auditor and designating body with a Form CF-1/Real Property. The Form CF-1/Real Property is should be afteched to the Form 322/RE when the deduction is replicated in then updated annually for each year the deduction is applicable. (C 6-1.1-12.1-5.1(b))

  5. For a Form SB-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abetement schedule for each deduction allowed. For a Form SB-1/Real Property that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (C 6-1.1-12.1-17

SECTION 1		TAXPA	YER INFORMATI	NC	PE CAR		
Name of texpayer							
	TINA ASSOCIATES						
	ber and street, city, state, and Zit eet, Terre Haute, IN						
Name of contact person	cet, rene riadio, in	47007	Telephone nu	mber		E-mail addre	35
Alexander Izad	, M.D.		(812)2	81-2608		hra@hig	ghlandretina.com
SECTION 2		OCATION AND DESC	RIPTION OF PRO	POSED PRO	JECT		
Name of designating body		3 3 3 4 3 4 3 4 3 4 3 4 3 4 3 4 3 4 3 4				Resolution n	umber
Terre Haute City	y Council						
Location of property			County				district number
	et Drive, Terre Haute		Vigo			018-001	To the second se
Description of real propert	y improvements, redevelopment	or rehabilitation (use add	itional sheets if nece	ssary)		09/01/2	art date ( <i>month, dey, year</i> ) 020
						Estimated 00 08/01/2	mpletion date (month, day, year) 1021
SECTION 3	ESTIMATE O	F EMPLOYEES AND S	ALARIES AS RE	SULT OF PR	OPOSED PR	DJECT	Column St. of the Lot
Current number	Salaries	Number retained	Salaries		Number add		Salaries
13.00	\$650,000.00	13.00	\$650,	00.00	14.00		\$890,000.00
SECTION 4	ES	TIMATED TOTAL COS	T AND VALUE O				The Total Street of the Control of t
					AL ESTATE		
				COST		A:	SSESSED VALUE
Current values						-	
	es of proposed project						3,600,000.00
	property being replaced						0.000.000.00
THE RESIDENCE OF THE PARTY OF T	s upon completion of project			nnowers.	DV TUE TAV	MANCE	3,800,000.00
SECTION 5	WASTE	CONVERTED AND O	THER BENEFITS	PROMISEU	BY THE TAX	ATER	
Estimated solid was	te converted (pounds)		_ Estimate	d hazardous v	waste convert	ed (pounds)	
Other benefits							
Canar Danisina							
SECTION 6	STATE BENEFIT STATES	TAXPAY	ER CERTIFICATI	NC		THE REAL PROPERTY.	Mark the state of the state of
I hereby certify the	at the representations in	this statement are tr	ue.				
Signature of authorized re	resentative					Date signed	(month, day, year)
Printed name of authorize	nd representative			Title		, ,,,,	+ * * * * * * * * * * * * * * * * * * *
Alexander Izad				Manager			

CONFIDENTIAL CONFIDENTIAL

FOR USE OF TH	E DESIGNATING BODY	
We find that the applicant meets the general standards in the resolution a under IC 8-1, 1-12.1, provides for the following firnitations:		aid resolution, passed or to be passed
A. The designated area has been limited to a period of time not to exercise is  A. The designated area has been limited to a period of time not to exercise is	ceed calendar years* (see	e below). The date this designation
B. The type of deduction that is allowed in the designated area is limit     Redevelopment or rehabilitation of real estate improvements     Residentially distressed areas	ted to:	
C. The amount of the deduction applicable is limited to \$	<u>t</u> .	
D. Other limitations or conditions (specify)		
E. Number of years allowed: Year 1 Year 2 Year 6 Year 7	☐ Year 3 ☐ Year 4 ☐ Year 9	Year 5 (* see below)
F. For a statement of benefits approved after June 30, 2013, did this  Tyes No If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement is  We have also reviewed the information contained in the statement of benefitemined that the totality of benefits is sufficient to justify the deduction	chedule before the deduction can be dete	ermined.
Approved [Signature and filler of authorized member of designating body)	Telephone number	Date signed (month, day, year)
15/1/2	18121244-7103	AUGUST 6,2020
Printed name of authorized melmber of designing body  GEODLE AZAR	Commost COUNCIL DE	THE CITY OF TERRE HAUTE
Attested by signature anaptic of attestin (1)	Printed name of attester MICHELLEL	EDWARDS
<ul> <li>If the designating body limits the time period during which an area is an taxpayer is entitled to receive a deduction to a number of years that is les</li> </ul>		
A For residentially distressed areas where the Form SB-1/Real Prop 6-1.1-12.1-4.1 remain in effect. The deduction period may not exce 2013, the designating body is required to establish an abatement s (10) years. (See IC 6-1.1-12.1-17 below.)  B. For the redevelopment or rehabilitation of real property where the schedule approved by the designating body remains in effect. For body is required to establish an abatement schedule for each deduction.	eed five (5) years. For a Form SB-1/Real schedule for each deduction allowed. Th Form SB-1/Real Property was approved a Form SB-1/Real Property that is appro-	Property that is approved after June 30, e deduction period may not exceed ten prior to July 1, 2013, the abatement ved after June 30, 2013, the designating
IC 6-1.1-12.1-17		
Abatement schedules Sec. 17. (a) A designating body may provide to a business that is establis section 4 or 4.5 of this chapter an abatement schedule based on the follo	wing factors:	a and that receives a deduction under
(1) The total amount of the taxpayer's investment in (2) The number of new full-time equivalent jobs crea (3) The average wage of the new employees compa (4) The infrastructure requirements for the taxpayer' (b) This subsection applies to a statement of benefits approved for each deduction allowed under this chapter. An abatement the deduction. An abatement schedule may not exceed ten	ited.  red to the state minimum wage is investment.  after June 30, 2013. A designating body int schedule must specify the percentage (10) years.	amount of the deduction for each year of
(c) An abatement schedule approved for a particular taxpayer the terms of the resolution approving the taxpayer's statement		If the abatement schedule expires under

### Review of Historic Walnut Square CF-1 Form for Resolution 3, 2020

Review of Historic Walnut Square Compliance of Benefits Form for Resolution 3, 2020 was read by digest. Motion was made by Councilperson Thompson and seconded by Councilperson Chalos to find Historic Walnut Square In Substantial Compliance. Motion carried.

### **FILED**

# CONFIDENTIAL



### COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance

MAY 1 2 2025

CITY CLERK

20 25 PAY 20 26

FORM CF-1 / Real Property

PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 8-1.1-12.1-5.1 (c) and (d).

- INSTRUCTIONS:

  1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.

  2. Property owners must file this form with the county auditor and the designaling body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  3. This form must accompany the initial deduction application (Form 322/RE) that is filled with the county auditor.

  4. This form must also be updated each year in which the deduction is applicable. It is filled with the county auditor and the designaling body before May 15, or by the due date of the real property owner's personal property return that is filled in the township where the property is located, (IC 8-1,1-12,1-5,1(b))

  5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

TAXPAYER INFORM	AHON					
			County			
				•		
Address of texpayer (number and street, oity; state, and ZIP code)  2501 Parmenter St., Ste. 300B Middleton, WI 53562						
53562						
			( 512 ) 91	9-0263		
		Y		The second second		
			Actual start date (	nonin, day, year)		
			Estimated complet	ion date (month, day, year)		
nd additional 6 new co	onstruction town	nouse style		/30/2021		
ss of AM!.						
				14/2021		
MPLOYEES AND SA	LARIES					
		AS ESTIMA	TED ON SB-1	ACTUAL		
u.u.		NO LOTTIME	1	2		
				69,000.00		
*			1	2		
Number of employees retained Salaries						
COST AND VALU	IES					
	REAL ESTATE	IMPROVEN	IENTS			
COST	OW PRINCIPAL OF THE PARTY OF TH		ASSESSED	VALUE		
			The state of the s	210,000.00		
				925,110.00		
				1,135,110.00		
COST			ASSESSED	VALUE		
				363,400.00		
				1,832,300.00		
				2,195,700.00		
	PROMISED BY					
ENEFITS		AS ESTIMA	TED ON SB-1	ACTUAL		
-	V					
THE RESIDENCE OF THE PARTY OF T						
	in this statemen	are true.	Date sloped (m	oth day year		
	COCIDA	1		767.4		
	53562  AND DESCRIPTION Reserved and additional 6 new or ass of AMI.  MPLOYEES AND SARIES  COST AND VALUE COST  COST  COST  COST  TOTHER BENEFITS  ENEFITS  FAXPAYER CERTIFICATION This into representations	AND DESCRIPTION OF PROPERT Resolution of PROPERT Resolution number Resolution 3 and additional 6 new construction town as of AMI.  MPLOYEES AND SALARIES REAL ESTATE COST  COS	AND DESCRIPTION OF PROPERTY Resolution number Resolution 3, 2000  and additional 6 new construction townhouse style as of AMI.  MPLOYEES AND SALARIES RIES AS ESTIMA  COST AND VALUES REAL ESTATE IMPROVEM COST  COST  COST  COST  AS ESTIMA  AS ESTIMA  AS ESTIMA  TAXPAYER CERTIFICATION  the representations in this statement are true.	County Vigo DLGF taxing district 53562  Taleohone number ( 512 ) 91! Resolution number Resolution 3, 2000 Actual start date for the start date for		

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially compiled with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is malied. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1 an	d find that:		
the property owner IS in s	u hatantlal campilance		
die property owner is in s	dustantial compilance		
the property owner IS NO	T in substantial compliance		
other (specify)			
Reasons for the determination (attack	h additional sheets if necessary)		
		- 29	
Signature of authorized member	1/1	Min	Date signed (month, day, year)
Attested by whichelle	X Colward	Deelgnating body	re Haute City Counci's
If the property owner is found time has been set aside for the	not to be in substantial compliance purpose of considering complian	e, the property owner shall receive to nce. (Hearing must be held within the	the opportunity for a hearing. The following date and nirty (30) days of the date of mailing of this notice.)
Time of hearing AM	Date of hearing (month, day, year)	Location of hearing	
	HEARING RESU	JLTS (to be completed after the he	earing)
	☐ Approved	Denied (see instru	ction 4 above)
Reasons for the determination ( <i>attac</i>	h additional sheels if necessary)		
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
	APPEA	AL RIGHTS [IC 6-1.1-12.1-5.9(e)]	
			pody's decision by filing a complaint in the office of the



May 7, 2025

Michelle Edwards City Council Clerk City of Terre Haute Terre Haute, IN 47807

RE:

Historic Walnut Square, LLC Form CF-1/Real Property

Dear Ms. Edwards,

Please find enclosed the completed CF-1 Form for Historic Walnut Square, LLC. Our firm was engaged to assist Historic Walnut Square, LLC to complete and mail in the enclosed form for the property located at:

200 S. Sixth Street Terre Haute, IN 47807

Please let me or Michael Sellers,  $\underline{m.sellers@commonwealthco.net}$ , know if there are any questions or any additional information needed. Thank you for your assistance in this matter.

Sincerely,

Shaunna Smith

Director, Client Relations Direct: (480) 615-3375

ShaunnaS@pivotaltax.com | pivotaltax.com

FAX: (480) 615-0318

### Review of Hydrite Chemical CF-1 Form for Resolution 2, 2022

Review of Hydrite Chemical Compliance of Benefits Form for Resolution 2, 2022 was read by digest. Motion was made by Councilperson Loudermilk and seconded by Councilperson Chalos to find Hydrite Chemical In Substantial Compliance. Motion carried.

# COMPLIANCE WITH STATEMENT OF BENEFITS FILED

State Form 51766 (R6 / 4-23) Prescribed by the Department of Local Government Finance

JUN 0 5 2025

20 25 PAY 20 26

FORM CF-1 / Real Property

### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.3 (k) and (l).

CONFIDENTIAL

### INSTRUCTIONS:

- INSTRUCTIONS:

  1. Property owners must file this form with the county auditor and the designating todal to their county auditor. It is compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  2. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- 3. This form must also be updated each year in which the deduction is applicable. It is filled with the county auditor and the designating body before May 15 or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))
- 4. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance from CE-1/Real Property).

SECTION 1	TAXPAYER INFORMA	TION				
Name of Taxpayer			County			
Hydrite Chemical Co			Vigo			
Address of Taxpayer (number and street, city, state, and ZIP code)				Taxing District Number		
17385 Golf Parkway, Brookfield, WI 53045			84-0			
Name of Contact Person		e Number	1 Table 1 Tabl	Address		
Nathan McCarthy		792-1450	natha	an.mccarthy@hydrite.con		
	ATION AND DESCRIPTION		1000			
Name of Designating Body		n Number	5930000	ted Start Date (month, day, year)		
Terre Haute City Council	2, 202			2022		
Location of Property 2200 South 13th St, Terre Haute, IN 47802 and 1.	260 Lookport Pd. Torro	Hauta IN 47902		Start Date (month, day, year)		
Description of Real Property Improvements	200 Lockport Ru, Terre	naute, IN 47002		ed Completion Date (month, day, yea		
			100000000000000000000000000000000000000	2022		
Construction of a fertilizer manufacturing facility	with new technology		/	Completion Date (month, day, year,		
			A CONTROL	1/2023		
SECTION 3	EMPLOYEES AND SALA	RIES				
EMPLOYEES AND SALARIES		AS ESTIMATED ON SB-1		ACTUAL		
Current Number of Employees	CONTRACTOR VIOLENCE		55			
Salaries	Approximately the property of					
Number of Employees Retained	45			3,833,648.89		
Salaries	2,720,00	1		3,136,621.82		
Number of Additional Employees	14			10		
Salaries	830,000			697,027.07		
SECTION 4	COST AND VALUE			697,027.07		
COST AND VALUES		AL ESTATE IMPROVEMEN	Te			
	COST	AL ESTATE IMPROVEMEN		CCCD VALUE		
AS ESTIMATED ON SB-1	COST		ASSE	ASSESSED VALUE		
Values Before Project		\$				
Plus: Values of Proposed Project		S				
Less: Values of Any Property Being Replaced		\$				
Net Values Upon Completion of Project		S				
ACTUAL	COST		ASSE	SSED VALUE		
Values Before Project		\$				
Plus: Values of Proposed Project		s				
Less: Values of Any Property Being Replaced		\$				
Net Values Upon Completion of Project		5	775			
	AND OTHER BENEFITS P	ROMISED BY THE TAXPA	YER			
WASTE CONVERTED AND OTHER	THE R. P. LEWIS CO., LANSING, MICH. 491-491-491-491-491-491-491-491-491-491-	AS ESTIMATED C		ACTUAL		
Amount of Solid Waste Converted		0		0		
Amount of Hazardous Waste Converted		0		0		
Other Benefits: Sgrilloant employment benefits: reclamation of contaminated ground new	o personal property not eligible for tex abatement; i	.550,000				
SECTION 6	TAXPAYER CERTIFICA					
I hereby certify that the representations in this statement	The State of					
Signature of Authorized Representative	Title	rector - Acctg & Tax		Date Signed (month, day, year)		



### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include
  the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing may not
  be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts
  to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors
  beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor; and (3) the county assessor.

we n	nave reviewed the CF-1 an	d find that:					32 L	
X	The Property Owner IS in	Substantia	al Con	npliance				
	The Property Owner IS N	IOT in Subs	stantia	l Compliance				
	Other (specify)			Ehwe 3				
Reaso	ns for the Determination (attac	h additional	sheets	if necessary)				
Signat	ure of Authorized Member	11	10/1		_			Date Signed (month, day, year)
	,	1-06	11.	1m				6-5-2025
tteste	SABY 1 10	100	10	1		nating Body		1000000
1	nichelle	X	Co	wards	Terr	e Haute City Cou	ıncil	
f the	property owner is found no	ot to be in s	ubsta	ntial compliance, the pro	perty owne	r shall receive the op	portunity for	a hearing. The following date and
17400000							0) days of th	ne date of mailing of this notice.)
ime o	of Hearing	_		Date of Hearing (month, da	y, year)	Location of Hearing		
			PM					
			,	HEARING RESULTS (to	he compl	eted after the hearing	nal	
		□ An	proved	THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.	o compi			e Instruction 4 above)
leaso	ns for the Determination (attac						Donied joe	o manacadir raporay
	******							
ionah	ure of Authorized Member							Date Signed (month, day, year)
gnatt								
gnati	Deliver and the second				Design	nating Body		
	d By							
itteste	d By	j.		APPEAL RIGH		e Haute City Cou	ıncil	



### STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 61767 (R6 / 10-14)
Prescribed by the Department of Local Government Finance

This statement is being completed for rest property that qualifies under the following indians 'Gode (check one box):

Redevelopment or rehabilitation of real estate improvements (IC 6-1.1-12,1-4)

Residentially distressed area (IC 6-1.1-12,1-4.1)

COI	ICI	n	CNI	TI	۸I
LUI	ALI	U		11	nL

20 22 PAY 20 23

FORM SB-1 / Real Property

PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries pail to individual employees by the property owner is confidential per IC 6-1.1-12/1-5.1.

- Residentially distressed area (IC 6-1.1-12.1-4.1)

  INSTRUCTIONS:

  1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, his statement must be submitted to the designating body and the designating body and the designating body and the property for which the person vishes to takin a deduction.

  2. The statement of banefits from must be submitted to the designating body and the area designed an economic revitalization revitation of the redevelopment or rehabilitation for which the person desires to claim a deduction.

  3. To obtain a deduction, a Form 322PEE must be filled with the County's Auditor before May 10 in the year in which the addition to essessed valuation is made or not later than thirty (30) days after the assessment notice is mailed to the property owner if it was malled after April 10. A property owner who filled to tills a deduction must provide the County's Auditor before the state of the property owner who filled to tills a deduction must provide the County's Auditor before the state of the property owner who filled to tills a deduction must provide the County's Auditor before the state of the property owner who filled to till a deduction must provide the County's Auditor before the state of the property owner who filled to the property about the state of the property owner who filled to the property about the state of the property that is approved and then updated annually for each year its deduction is first claimed and then updated annually for each year its deduction is specially.

  5. For a Form SS-1/Real Property that is approved after June 30, 2013, the designating body is required to establish an abalement schedule for each deduction allowed. For a Form SS-1/Real Property that is approved prior to July 1, 2013, the abalement schedule approved by the designating body rem

SECTION 1		- Francisco	INFORMATION	-		
Name of texpayer		TAAPATEN	INFORMATION	-		the speciment of
Hydrite Cher	nical Co.					
	number end street, city, state, and ZII		79-11-11			
	Parkway, Brookfield, WI	53045				
Name of contact person			Telephone number		E-mail add	00000
Shawn Bana		Electronic and	(262) 373-9972		shawn	banagis@hydrite.com
SECTION 2 Name of designating t		OCATION AND DESCRIP	TION OF PROPOSED PRO	JECT	Resolution	
Terre Haute					2, 202	
Location of property	only countries	-	County	-		ng district number
	reet, Terre Haute, Indiana 47802	and 1260 Lockport Rd, Te	Vigo		84-002	
Description of real proj	party improvements, radevelopment,	or rehabilitation (use additions		-	Estimated	start date (month, day, year)
Construction of a fi	ertilizer manufacturing facility wit	h new technology			03/15/	2022
						completion date (month, day, year)
the state of the state of		Albuman and a second		and the same	08/31/	2022
SECTION 3		EMPLOYEES AND SALA				
Current number	Salaries	Number retained	Salaries	Number ad	iditional	\$830,000,00
45.00	\$2,720,000.00	45.00	\$2,720,000.00	14.00		\$630,000.00
SECTION 4	EST	MATED TOTAL COST AN			Manager	CHITO
				AL ESTATE		ASSESSED VALUE
Current values	The state of the s		COST	Name of Street		1,485,600.00
	lues of proposed project					7,200,000,00
	y property being replaced		-		-	43,400.00
	ues upon completion of project					8,642,400.00
SECTION 5		ONVERTED AND OTHER	BENEFITS PROMISED B	Y THE TAX	PAYER	
E-11-11-11-11-11-1		THE REAL PROPERTY.				0.00
	aste converted (pounds) 0.00		Estimated hazardous wa	asie convert	ea (pounos)	0.00
	ment benefits; reclamation of project but for which abeter			not eligible	for tax ab	alement; \$2,550,000 in
SECTION 6	TO THE REAL PROPERTY.	TAXPAYER CE	RTIFICATION			
	nat the representations in this	statement ara true:				
Sulface of authorized						(month, day, year)
detect name of authorize	od regresantelive		CFO	)		

		FOR USE OF T	HE DESIGNATING B	DDY	the same of the
We find that the applicant meets to under IC 6-1.1-12.1, provides for to			adopted of to be ado	pled by this body. S	aid resolution, passed or to be passed
A The designated area has be expires is N		irled of time not to e	rceed 10	calendar years* (se	e balow). The date this designation
The type of deduction that it     Redevelopment or rehab     Residentially distressed at	ditation of real est creas	ate improvements	Yes KN		
C. The amount of the deduction  D. Other limitations or condition		NIA	•		
E. Number of years allowed:	Year 1	Year 2 Year 7	Year 3	Year 4	Year 5 (* see below)
F. For a slatement of benefits a Yes No If yes, attach a copy of the a If no, the designating body to We have also reviewed the informa	batement schedu s required to estat tion contained in	le to this form. blish an abatement s the statement of ben	chedule before the di efils and find that the	eduction can be dele	ennined.
determined that the totality of beneficially of beneficially of support and the of support and the control of t	1	Charles and the Control of the Contr	Telephone number		Date signed (month, day, year)
Maril So	unlus.	w. CN	( ):		03-03-2022
CHERYL LO	UDER N	ILK	Name of designation	PAUTE CI	TY COUNCIL
tosted by (signature and reff or allested)	duan	b	Printed name of att		L. EDWARDS
If the designating body limits the titapayer is entitled to receive a ded					on does not smill the length of time a nder IC 6-1.1-12.1-17.
A For residentially distressed at 6-1.1-12.1-4.1 remain in effec 2013, the designating body is (10) years. (See IC 6-1.1-12 8. For the redevelopment or reh	reas where the Fo x. The deduction required to estab 1-17 below.) abilitation of real signating body res	orm SB-1/Real Propoperlod may not exce slish an abatement s property where the f mains in effect. For a	erty was approved pri ed five (5) years. Fo chedule for each ded form SB-1/Real Prop Form SB-1/Real Pro	or to July 1, 2013, the a Form SB-1/Real is uction allowed. The enty was approved paperty that is approved paperty that is approved.	ne deductions established in IC Property that is approved after June 30, deduction period may not exceed ten perior to July 1, 2013, the abatement ed after June 30, 2013, the designating
C 6-1.1-12.1-17 Absternent schedules					
Sec. 17. (a) A designating body may rection 4 or 4.5 of this chapter an ab (1) The lotal am (2) The number (3) The average (4) The infrastru (b) This subsection applies	atement schedule tount of the taxper of new full-lime e wage of the new acture requirement to a statement of	e based on the follow yer's investment in a equivalent jobs creat employees compar its for the taxpayer's benefits approved a	ving factors: eal and personal project. ed to the state minim investment. after June 30, 2013.	perty. um waga. A designating body s	and that receives a deduction under shall establish an abatament schedule unount of the deduction for each year of
the deduction. An ebate	ement schedule n approved for a p	nay not exceed ten ( particular taxpayer be	10) years. efore July 1, 2013, re		the abatement schedule expires under

### Review of Hydrite Chemical CF-1 Form for Resolution 3, 2022

Review of Hydrite Chemical Compliance of Benefits Form for Resolution 3, 2022 was read by digest. Motion was made by Councilperson Thompson and seconded by Councilperson Chalos to find Hydrite Chemical In Substantial Compliance. Motion carried.

INSTRUCTIONS:

# COMPLIANCE WITH STATEMENT OF BENEF S form contains confidential information pursuant to It 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

FORM CF-1 / PP

2025 Pay 2026

Prescribed by the Department of Local Government Finance

JUN 0 5 2025

1. Property owners whose Statement of Benefits was approved must file this form with the local designating body to show the extend to which there has been compliance with the Statement of Benefits (1856-1.F-21-155).

2. This form must be filed with the Form 103-ERA Schedule of Deducted helm assessed Value between January 1 and May 15, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (CF-1).

SECTION 1		TAXPAY	ER INFORM	MATION					NO.	The Marie	
Name of Taxpayer							County				
Hydrite Chemical Co.							Vigo				
Address of Taxpayer (number and street, city, state	A STATE OF THE PARTY OF THE PAR	The second second					100000000000000000000000000000000000000		g District Nurr	iber	
17385 Golf Parkway, Brookfie Name of Contact Person	ia, vvi 5	3045	Total	none Number	_		84-(				
Nathan McCarthy			Dr. a. (1.5.5)	2) <b>792-</b> 1		0	100000000000000000000000000000000000000			hydrite.cor	
SECTION 2	10	CATION AND	The second second		La contractor		ridus		icour ary @	injunto.soi	
Name of Designating Body	20	CATION AND		ution Number		***	Estima	ted S	tate Date (mo	nth, day, year)	
Terre Haute City Council				022			3/15			,,, ,,	
Location of Property 2200 South 13th St, Terre Hai	ite IN 4	17802 and	1260 Lo	ckport F	54	Terre Ha	Actual 3/15		Date (month,	day, year)	
Description of new manufacturing equipment, new rew logistical distribution equipment to be acquired.	esearch and							led Co	mpletion Date	(month, day, yea	
Sulfur burner, ABS, and ATS	orocess	ing equipm	ent				Actual	Comp	700	ionth, day, year)	
SECTION 3		EMPLOY	EES AND SA	LARIES			10/0	17.	020		
EMPLOYEES AND S	ALARIES				TIMA	TED ON SB-	1	T	ACT	UAL	
Current Number of Employees			45					55			
Salaries				20.000				-	833.648	89	
Number of Employees Retained			45	20,000	-	-		4		.00	
Salaries			1.0	20 000	-			+		82	
Number of Additional Employees	-	_	-	2,720,000					3,136,621.82		
Salaries	-	_	-	.000	+		-	-	7.027.0	7	
SECTION 4	200	cos	T AND VALU	-				03	17,021.0		
SECTION 4		ACTURING IPMENT	RES	EARCH & ENT EQUIPME	ENT	LOGISTICAL	DISTRIBUTI PMENT	ON	ITEQ	UIPMENT	
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESS		COST	ASSESS		COST	ASSESSEI VALUE	
Values Before Project		s	\$	\$		\$	5		\$	\$	
Plus: Values of Proposed Project		\$ 21,000,000	s	S		S	\$		5	\$	
Less: Values of Any Property Being Replaced		\$	\$	\$		\$	\$		\$	\$	
Net Values Upon Completion of Project		\$ 21,000,000	s	\$		\$	s		\$	\$	
ACTUAL	COST	ASSESSED VALUE	COST	ASSESS		COST	ASSESS		COST	ASSESSEI	
Values Before Project		\$	s	5		\$	\$		\$	\$	
Plus; Values of Proposed Project		\$	s	s		\$	\$		\$	s	
Less: Values of Any Property Being Replaced		s	s	\$		\$	s		\$	\$	
Net Values Upon Completion of Project		\$	s	s		\$	\$		\$	s	
NOTE: The COST of the property is confidential	pursuant to	IC 6-1.1-12.1-5.	6(c).	1	-		-				
	No. of Contract of	ED AND OTHE		PROMISE	DBY	THE TAXP	AYER				
WASTE CONVERTED	AND OTHE	R BENEFITS			AS E	STIMATED	ON SB-1		ACT	UAL	
Amount of Solid Waste Converted				0	)			0			
Amount of Hazardous Waste Converted				0	)			lõ			
Other Benefits:				- 1				1			
Significant employment benefi	ts; recla	mation of	contamir	ated							
SECTION 6			ER CERTIFI								
I hereby certify that the representations in t	his stateme	nt are true.									
Signature of Authorized Representative			Title	c Directo	r - A	cctg & Ta	×	Dat	e Signed (mo	nth, day, year)	



### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. If a notice is mailed to a
  property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made a reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made a reasonable effort to comply, the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor, and (3) the county assessor.

Weh	nave reviewed the CF-1 and find that:		1.44.62.0		
M	The property owner IS in substantial compliance				
0	The property owner IS NOT in substantial compliance			The state	
	Other (specify)				
Reaso	ns for the Determination (attach additional sheets if necessary)				
	ure of Authorized Member   AM Tam				Date Signed (month, day, year)
Atteste	Welelle X Edward	Design	ating Body Tence	Han.	to City Council
If the	property owner is found not to be in substantial complianchas been set aside for the purpose of considering complian	e, the property owner	shall receive the o	pportunity for a	a hearing. The following date and
Time o	f Hearing AM Date of Hearing	(month, day, year)	Location of Hearing		
	HEARING RES	SULTS (to be comple	ted after the heari	ing)	
	☐ Approved			Denied (see	Instruction 5 above)
	ns for the Determination (attach additional sheets if necessary)				
Signatu	ure of Authorized Member				Date Signed (month, day, year)
Atteste	d By	Design	ating Body		
	APPE	AL RIGHTS [IC 6-1.1	-12.1-5.9(e)]		
	perty owner whose deduction is denied by the designating body may be nor Court together with a bond conditioned to pay the costs of the				the office of the clerk of the Circuit

FORM SB-1/PP

# CONFIDENTIAL

PRIVACY NOTICE Any information concerning the cost of the property and specific salaries peld to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

### INSTRUCTIONS

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or Information technology equipment for which the person wishes to claim a deduction.

  2. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abeliable equipment for which the person desires to claim a deduction.
- or quantifying abstance equipment for which this person's personal property return on a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township assessor of the township assessor for the township. The 103-ERA must be filled between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filling extension has been obtained. A person who obtains a filling extension must file the form between January 1 and the extended due date of that year.
- Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP ennually to show compliance with the Statement of Benefits. (IC 8-1.1-12.1-5.6)
- For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed.
   For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1		4550	TAXPAYE	R INFORMA		ALC: WE		Carried Street	
Name of texpayor	ad Ca				contect person n Banagis				
Hydrite Chemic	cel Co. number and street, city state, and	TD andal		Snaw	n banagis	-	'Blephons nu	mbor	
\$200 TO THE RESERVE OF THE RESERVE O	vay., Brookfield, WI 53045	ZIP code)					( 262 ) 3		
SECTION 2	District transferred by the second of	OC ATION	ND DESCRIP	TION OF DE	OPOSED PRO.	IECT	1 202 1	10-0012	
Name of designating b		OCATION /	AND DESCRIP	HON OF FE	IOFOSED FRO.	JECT	Resolution nu	mber (s)	
Terre Haute City								3, 2022	
Location of property		7		Col	intr	-	DLGF taxing	fishtet numbe	
2200 South 13th St	reet, & 2400 Erie Canal Rd.,	Terre Haut	e, IN 47807		Vigo			84-002	
Description of manu	facturing equipment and/or re	search and	development e	equipment		-		ESTIMATE	D
(Use additional shee	facturing equipment and/or re ribution equipment and/or info ris if necessary.)	mation tec	nnology equipm	nent.			START D	ATE CO	IPLETION DATE
	S & ATS processing equip				Manufacturin	g Equipment	03/15/20	122	08/31/2022
					R & D Equip	ment			
					Logist Dist Ed	quipment		7	
					IT Equipment				
SECTION 3	ESTIMATE OF	EMPLOYE	E AND CALA	DIEC AC DE	CONTRACTOR (CO.)		IECT.		
Current number 45	Setarles 2,720,000		rretained 45	Salaries		Number ad		Salaries 83	0,000
SECTION 4	ESTIM	ATED TOT	AL COST AND	VALUE OF	PROPOSED P	ROJECT			
NOTE: Pursuant to K	C 6-1.1-12.1-5.1 (d) (2) the	MANUF	ACTURING IPMENT	RADE	QUIPMENT	LOGIS		IT EQ	UIPMENT
COST of the property	is confidential.	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	cost	ASSESSED VALUE
Current values			0			_ 1			
lus estimated values	of proposed project		21,000,000					and a second	
	operty being replaced		0						
THE RESERVE THE PARTY OF THE PA	upon completion of project		21,000,000					Section 1	Vilan
SECTION 5	WASTE CON		ND OTHER BE	ENEFITS PF	OMISED BY TH	IE TAXPAYE	R	0	
stimated solld waste	converted (pounds)	0	-	Estimated	hazardous wasti	e converted (	pounds)	0	
	nent benefits; reclamation (cost) part of project but					not eligible	for tax abat	ement	
SECTION 6			TAXPAYER C	ERTIFICAT	ION				
	e representations in this state	ment are tr	ue.					A SHIP OF	
gnature of authorized re	presentative					Dat	land (mont)		
rinted nume of authorized				Title	0				

	In the last				FOR	RUSE	OF THE	DESIGNAT	ING BO	Y				
adopted	reviewed ou in the resolu	tion p	previously a	ating (	the design d by this b	nation o	I this econ	nomic revitali	zalion are I under K	es and find th C 6-1.1-12.1-	at the a	pplicani ovides fo	meets the	general standar ving limitations
A. The d	esignated are	a has												esignation expire designated and
	ps of deducti					d area Is	limited to	ë .	Yes	: No [				IC 6-1.1-12.1-1
3 . Ins	taliation of ne taliation of ne taliation of ne	w log	istical distri	button	equipment.				Yes Yes	DENO DENO				i abalament was of these types.
	mount of ded	uction	applicable	to new	manufactu	ring equ		limited to \$	NI	À		an ess	essed value	e of
D. The ar	mount of dedu	oction						equipment is blish a limit,			A	cos	with an as	sessed value o
E. The ar	nount of dedu	uction			The state of the state of			ent la limited blish e limit, i	The second second	NA		st-with a	n essessed	i value of
F. The an	N/A	iction						oment is fimil blish a limit, i		NIA	_	cost with	en assess	sed value of
G. Other I	imitations or o	condit	lons (specia	51			NA					-		
	duction for ne formation tech										new log	istical di	stribution e	quipment and/o
0	Year 1		Year 2		Year 3		Year 4	☐ Yes	ar 5		nced Ab		per IC 6-1.1 oved:	1-12.1-18
	Year 6		Year 7		Year 8		Year 9	Yes	sr 10		one to		1-20) years. ers.)	mey not
If yes, a	latement of Be ttach a copy of e designating	of the	abalament	schedu	de to this fo	ım.						r <del>IC</del> 6-1.	1-12.1-177	☐ Yes ☐ No
Also we had determined	ve reviewed I I that the local	the in	formation of benefits is	ontaine sufficie	d in the stant to justify	the dec	of benefits fuction des	s and find the	et the est	mates and e	xpectati	ons are	reasonable	and have
NU	ignature and gi	X	Duo	le	designating	ON	1	Telephone no	mber 44	2103	Da	to signor	(month, day	2032
CHES	authorized and		ou Dt		DAK			Name of des		YUTE	CIT	y Co	UNC	14
11/10	tiell	got atte	Ele	Cur	aud	,		Printed name		HELI	E	L.	EDWI	MADS
	nating body									rea, that fimit				

iC 6-1.1-12.1-17

Abstament schedules
Sec. 17. (a) A designating body may provide to a business that is established in direlected to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter on abstement schedule based on the following factors:

(1) The lotal amount of the Expayer's Investment in real and personal property.

(2) The number of new flat time equivalent jobs created.

(3) The average wage of the new employees compared to the state minimum wage.

(4) The Infrestructure requirements for the taxpayer's investment.

(b) This subsection applies to a statement of benefits approved after June 30, 2013. Adesignating body shall establish an abatement schedule for each deduction allowed under file chapter. An abatement schedule must schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule must schedule must collect in (10) years.

(c) An abatement achedule approved for a particular taxpayer before July 1, 2013; remains in effect until the abatement achedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

### Review of KJB Holding CF-1 Form for Resolution 11, 2020

Review of KJB Holding Compliance of Benefits Form for Resolution 11, 2020 was read by digest. Motion was made by Councilperson Dinkel and seconded by Councilperson Thompson to find KJB Holding In Substantial Compliance. Motion carried.



MAY 1 2 2025



\_\_ PAY 20\_

FORM CF-1 / Real Property

### CITY CLERK

Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

**COMPLIANCE WITH STATEMENT OF BENEFITS** 

**REAL ESTATE IMPROVEMENTS** 

Prescribed by the Department of Local Government Finance

State Form 51766 (R6 / 4-23)

INSTRUCTIONS:

2. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

This form must accompany me initial deduction application (Form 3/2/FC) that is fried with the county auditor.
 This form must also be updated each year in which the deduction is applicable. It is dwith the county auditor and the designating body before May 15 or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))
 With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1,1-12,1-5.3 (k) and (I).

SECTION 1	TAXPAYER INFOR	MATION	CALL SOLEN			
Name of Taxpayer KJB HOLDING COMPANY LLC			VIGO			
Address of Taxpayer (number and street, city, state, and ZIP code) 4559 HULMAN ST, TERRE HAUTE, IN 47803			DLGF 84-0	Taxing District Number 32		
Name of Contact Person KEVIN BENNETT		ohone Number 2 ) 249-1842	10000000	Email Address kevin@ezmailingllc.com		
SECTION 2 LOCA	TION AND DESCRIPTION	ON OF PROPERTY	<b>图图图</b>			
Name of Designating Body TERRE HAUTE CITY COUNCIL	Reso 11	lution Number	Kranisas va	ated Start Date (month, day, year) 1/2021		
Location of Property 1300 OHIO ST, TERRE HAUTE, IN 47807				Start Date (month, day, year) 1/2021		
Description of Real Property Improvements CONSTRUCTED 5600 SQ FT BUILDING				ted Completion Date (month, day, year 1/2021		
				Completion Date (month, day, year)		
SECTION 3	EMPLOYEES AND S	ALARIES	OWNER AND			
EMPLOYEES AND SALARIES		AS ESTIMATED ON	I SB-1	ACTUAL		
Current Number of Employees	0			0		
Salaries	0.00			0.00		
Number of Employees Retained	0			0		
Salaries	0.00			0.00		
Number of Additional Employees	11			14		
Salaries	400,0	00.00	100000000000000000000000000000000000000	470,015		
SECTION 4	COST AND VAL	UES	NEW YORK			
COST AND VALUES		REAL ESTATE IMPROV	EMENTS			
AS ESTIMATED ON SB-1	COST		ASSE	ESSED VALUE		
Values Before Project		\$ 13,0	00			
Plus: Values of Proposed Project		\$				
Less: Values of Any Property Being Replaced		8				
Net Values Upon Completion of Project		\$				
ACTUAL	COST		ASSE	SSED VALUE		
Values Before Project		ş				
Plus: Values of Proposed Project	Section 1	\$				
Less: Values of Any Property Being Replaced		\$				
Net Values Upon Completion of Project		\$ 463,	600.00			
SECTION 5 WASTE CONVERTED WASTE CONVERTED AND OTHER	THE RESIDENCE OF THE PROPERTY	S PROMISED BY THE T	AXPAYER TED ON SB-1	ACTUAL		
Amount of Solid Waste Converted	CONTRACTOR SECTION AND ADDRESS OF THE PROPERTY		1999-00000AD1099-60	A CARSON AND AND AND AND AND AND AND AND AND AN		
Amount of Hazardous Waste Converted						
Other Benefits:	***************************************		***************************************			
SECTION 6	TAXPAYER CERTIF	CATION	CHANGE AND	计算可读 崇 不知的		
I hereby certify that the representations in this statement a	are true.					
Signature of Authorized Representative	Title PRE	SIDENT		Date Signed (month, day, year)  5 3 25		



### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF.1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts
  to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors
  beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

	nave reviewed the CF-1 and find that:			
K.	The Property Owner IS in Substantial Compliance			
	The Property Owner IS NOT in Substantial Compliance			4
	Other (specify)			
easo	ris for the Determination (attach additional sheets if necessary)			
ignat	ure of Authorized Member / / / / / / / / / / / / / / / / / / /			Date Signed (month, day, year)
	1 To Than			16-5-2025
tteste		Designating Body		1 0 000
1	meher realitions	TERRE HAU	TE CITY CO	DUNCIL
the	property owner is found not to be in substantial compliance, the proper	rty owner shall rece	ive the opport	unity for a hearing. The following date and
	has been set aside for the purpose of considering compliance. (Hearing    Am   Date of Hearing (month, day, ye		in thirty (30) di of Hearing	ays of the date of mailing of this notice.)
inte o		Location	on reality	
	□ PM			
	HEARING RESULTS (to be	e completed after	the hearing)	
	Approved		☐ De	nied (see Instruction 4 above)
easo	ns for the Determination (attach additional sheets if necessary)			
	ure of Authorized Member	***************************************		Date Signed (month, day, year)
ionati				Date Signed (month, day, year)
ignati				
ignati		Designating Body		
		Designating Body TERRE HAU	TE CITY CO	DUNCIL

### Review of KJB Holding CF-1 Form for Resolution 12, 2020

Review of KJB Holding Compliance of Benefits Form for Resolution 12, 2020 was read by digest. Motion was made by Councilperson Thompson and seconded by Councilperson Loudermilk to find KJB Holding In Substantial Compliance. Motion carried.





20 000

### **COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY**

PRIVACY NOTICE
This form contains confidential
information pursuant to
IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

FORM CF-1 / PP 20 Pay 20\_

- State Form 51765 (R7 / 12-22) Prescribed by the Department of Local Government Finance
  - Property owners whose Statement of Benefits was approved must file this form with the local designating body to show the extent to which
    there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
     This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing
    extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date
    of each year.
     With the expense of the designating body, compliance information by multiple information.

3. With the approval of t	he designatin	g body, compliar	nce information	for multiple pro	pets may be c	onsolidated on	one (1) compi	iance form (CF
SECTION 1 *	"Mide Con	TAXPA	YER INFORM	IATION		الوات ويالا	MRIANT FAM	<b>过越越</b>
Name of Taxpayer KJB HOLDINGS COMPANY	KJB EN	TERPRISE	ES LLC	MAY 1	2 2025	VIGO		
Address of Taxpayer (number and street, city, sta 4559 E HULMAN ST	te, and ZIP cod	de)		CITY	CLERK		xing District Nur 2	nber
Name of Contact Person KEVIN BENNETT				one Number 2) 249-184		Email Add	tress ezmailingilc	.com
SECTION 2	LC	CATION AND	DESCRIPTIO	N OF PROPER	RTY	ST. ST. ST.	AL DEBONE	THE STATE OF
Name of Designating Body TERRE HAUTE CITY COUN	CIL		Resolu 12	ution Number	, , ,	06/01	State Date (mo /2021	enth, day, year)
1300 OHIO ST, TERRE HAU	ITE, IN 4	7807				07/01	art Date (month, /2021	day, year)
Description of new manufacturing equipment, new new logistical distribution equipment to be acquire		development equ	ipment, new inf	formation technology	ogy equipment,	or Estimated 08/01		(month, day, year
2 Double bed large format pr	inter, lar	ge format o	cutter, 30	" Perfecta	cutter, sh	nrir Actual Con	inpletion Date (n	month, day, year)
SECTION 3		EMPLOY	EES AND SA	LARIES				AUGUN AUG
EMPLOYEES AND	SALARIES			AS ESTIM	ATED ON SB-	1	ACT	TUAL
Current Number of Employees			0			(	0	
Salaries			0.0	0		(	0.00	
Number of Employees Retained			0	a reserving AM III to accept the second		(	0	
Salaries			0.0	0		(	0.00	
Number of Additional Employees			11				14	
Salaries			400	,000.00		4	470,015.0	)0
SECTION 4	1000	cos	T AND VALL	JES		A STAR	Q 3	
		FACTURING UIPMENT		EARCH & ENTEQUIPMENT		DISTRIBUTION PMENT	med	QUIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSEI VALUE
Values Before Project	\$	\$	\$	\$	\$	\$	\$	\$
Plus: Values of Proposed Project	\$	\$	\$	\$.	\$	\$	s	\$
Less: Values of Any Property Being Replaced	\$	\$	\$	\$	\$	\$	\$	\$
Net Values Upon Completion of Project	\$	\$	\$	\$	\$	\$	\$	\$
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSEI VALUE
Values Before Project		\$	\$	\$	\$	\$	\$	\$
Plus: Values of Proposed Project		\$	\$	\$	\$	\$	\$	\$
Less: Values of Any Property Being Replaced		\$	\$	\$	\$	\$	\$	\$
Net Values Upon Completion of Project		\$	\$	\$	\$	\$	\$	\$
NOTE: The COST of the property is confident	ial pursuant to	IC 6-1.1-12.1-5	.6(c).					
SECTION 5 WASTE CONVERTE		ED AND OTHE	ER BENEFITS		ESTIMATED	the state of the s	ACT	TUAL
Amount of Solid Waste Converted		*************						
Amount of Hazardous Waste Converted								
Other Benefits:	Sharing and a second							-
SECTION 6	ENSUE DE	TAXPA	YER CERTIF	CATION	CALLEGE I	NAME OF THE PARTY OF	W.S. S. LO	CICKLES!
I hereby certify that the representations in	this stateme							
Signature of Authorized Representative	لب		Title PRE	SIDENT		ľ	Date Signed (mo	



### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

pre in

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially compiled with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made a reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made a reasonable effort to comply, the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor; and (3) the county assessor.

Weh	ave reviewed the CF-1 and find that:		
A	The property owner IS in substantial compliance		
	The property owner IS NOT in substantial compliance		
	Other (specify)		
gnati	are of Authorized Member  A A A A A A A A A A A A A A A A A A A	resignating Body	Date Signed (month, day, year)
the	property owner is found not to be in substantial compliance, the property on has been set aside for the purpose of considering compliance.  Hearing AM Date of Hearing (month, dey. year)		ty Councy a hearing. The following date and
	HEARING RESULTS (to be co	mpleted after the hearing	
	Approved	The state of the s	Instruction 5 above)
	is for the Determination (attach additional sheets if necessary)		
gnah	re of Authorized Member		Date Signed (month, day, year)
este	d By	esignating Body	1
	APPEAL RIGHTS (IC	6-1.1-12.1-5.9(e)]	
	erty owner whose deduction is denied by the designating body may appeal the design erior Court together with a bond conditioned to pay the costs of the appeal if the appea		

### Review of Miller Parrott Lofts CF-1 Form for Resolution 17, 2017

Review of Miller Parrott Lofts Compliance of Benefits Form for Resolution 17, 2017 was read by digest. Motion was made by Councilperson Azar and seconded by Councilperson Dinkel to find Miller Parrott Lofts In Substantial Compliance. Motion carried.

### COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R6 / 4-23) Prescribed by the Department of Local Government Finance

**FILED** MAY 1 9 2025

20 25 PAY 20 26

FORM CF-1 / Real Property

### INSTRUCTIONS:

- 1. Property owners must file this form with the county auditor and the designating body for their eviet repartite K the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
- 2. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor
  and the designating body before May 15 or by the due date of the real property owner's personal property
  return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))
- 4. With the approval of the designating body, compliance information for multiple projects may be consolidated on

### PRIVACY NOTICE

The cost and any specific individual's salary information is confident the balance of the filing is public reard per IC 6-1.1-12.1-5.3 (k) and (l).

## CONFIDENTIAL

one (1) compliance form (Form CF-1/Real Property,	).		0011	TO LIVING	
SECTION 1	TAXPAYER INFORMA	ATION	5.5170	(A) (A) (A) (A) (A)	
Name of Taxpayer			County		
Miller Parrott Lofts LP			Vigo	/igo	
Address of Taxpayer (number and street, city, state, and ZIII	P code)		DLGF	Taxing District Number	
1 Sisters of Providence, Saint Mary of the V	Voods, IN, 47876		002 T	erre Haute City Harrison Town	
Name of Contact Person		one Number	Control of the last	Address	
Derek Hammond	( 317	) 816-9300	dhan	nmond@flco.com	
SECTION 2	LOCATION AND DESCRIPTION	AND A STATE OF THE PARTY OF THE	SE SE		
Name of Designating Body		ion Number		ted Start Date (month, day, year)	
City of Terre Haute Common Council	17-20	117	1/201		
Location of Property 1450 Wabash Ave, Terre Haute, IN, 47807	(84-06-22-405-007.000-002)		9/30/	Start Date (month, day, year)	
Description of Real Property Improvements		100		ed Completion Date (month, day, year)	
Development of Ed analysis I as advantal with facility and darks	rains 200/ of AMI or loss Office appear to	b.,l-llll	1/202		
Development of 54 residential apartment unit for the elderly ear	ming 60% of Aivit of less. Office space to	r use by social service organizations.	F. O.	Completion Date (month, day, year) 9/2020	
SECTION 3	EMPLOYEES AND SAL	ARIES	C E AN	Mark Street	
EMPLOYEES AND SALARIE	S	AS ESTIMATED ON SB-1		ACTUAL	
Current Number of Employees					
Salaries					
Number of Employees Retained					
Salaries					
Number of Additional Employees	2			2	
Salaries	\$39,000	0.00		\$90,612	
SECTION 4	COST AND VALUE		West la	SVERENCE VERNERAL FRANCE	
COST AND VALUES	RI	EAL ESTATE IMPROVEMENT	s		
AS ESTIMATED ON SB-1	COST	ra k	ASSE	SSED VALUE	
Values Before Project		\$ 1,542,800.00	_		
Plus: Values of Proposed Project		\$ 900,000.00			
Less: Values of Any Property Being Replaced		\$			
Net Values Upon Completion of Project		\$ 2,442,800.00	1		
ACTUAL	COST	+ 2/1/2/00/00		SSED VALUE	
Values Before Project	555.	\$ 1,412,200.00		OOLD WILDE	
Plus: Values of Proposed Project		\$ 2,245,300.00			
Less: Values of Any Property Being Replaced		\$ 1,412,200.00			
		\$ 908,700	,		
Net Values Upon Completion of Project	ERTED AND OTHER BENEFITS		ED		
SECTION 5 WASTE CONV WASTE CONVERTED AND C	SECULAR NECESTATION ASSESSMENT OF THE PROPERTY OF THE PARTY OF THE PAR	AS ESTIMATED OF		ACTUAL	
Amount of Solid Waste Converted	THE CENTER TO	AG EGTIMATED OF		AGTORE	
Amount of Hazardous Waste Converted					
Other Benefits:					
SECTION 6	TAXPAYER CERTIFIC	CATION	Name of		
I hereby certify that the representations in this stat	The second secon	ASSESSMENT OF THE PARTY OF THE	DISTRICT OF STREET	OF THE PERSON OF	
Signature of Authorized Representative	Title			Date Signed (month, day, year)	
Derek Hammond	CFO			5/5/2025	

### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

### CONFIDENTIAL

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include
  the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing may not
  be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts
  to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors
  beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1 and find that:		
The Property Owner IS in Substantial Compliance		
The Property Owner IS NOT in Substantial Compliance		
Other (specify)	, , , , , , , , , , , , , , , , , , ,	
Reasons for the Determination (attach additional sheets if necessary)	-	"
Signature of Authorized Member		Date Signed (month, day, year)
Attested By Hichelle & Edwards	Designating Body Terre Haute Co	ty Council
If the property owner is found not to be in substantial compliance, the propertime has been set aside for the purpose of considering compliance. (Hearing	ty owner shall receive the opportunity for	a hearing. The following date and e date of mailing of this notice.)
Time of Hearing		,
□ PM		
HEARING RESULTS (to b	e completed after the hearing)	
Approved	Denied (see	Instruction 4 above)
Reasons for the Determination (attach additional sheets if necessary)		
*		
Signature of Authorized Member		Date Signed (month, day, year)
Attested By	Designating Body	
APPEAL RIGHTS	[IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body may appeal the d Superior Court together with a bond conditioned to pay the costs of the appeal if the ap	esignating body's decision by filing a complaint beal is determined against the property owner.	in the office of the clerk of the Circuit or



### STATEMENT OF BENEFIT'S REAL ESTATE IMPROVEMENTS

CONFIDENTIAL

State Form 51767 (R6 / 10-14) Prescribed by the Department of Local Government Finance

This statement is being completed for real property that qualifies under the following Indiana Code (check one box):

Redevelopment or rehabilitation of real estate Improvements (IC 6-1.1-12.1-4)

Residentially distressed area (IC 6-1.1-12.1-4.1)

PAY 20\_ 20 FORM SB-1 / Real Property

PRIVACY NOTICE Any information concerning the cost of the property and specific sateries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

INST	RU	CT	10	IS:

- INSTRUCTIONS:

  1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise, this statement must be submitted to the designating body BEFORE the redevelopment or rehabilitation of real property for which the person wishes to claim a deduction.

  2. The statement of bonofits form must be submitted to the designating body and the area designated an economic revitalization carea before the inhibitation of the redevelopment or rehabilitation for which the person desires to claim a deduction.

  3. To obtain a deduction, a Form 322/RE must be filed with the County Auditor before May 10 in the year in which the addition to assessed valuation is made or not later than thirty (30) days after the assessment notice is maided to the property owner if it was mailed after April 10. A property owner who falled to file a deduction application within the prescribed deadline may file an application between March 1 and May 10 of a subsequent year.

  4. A property owner who files for the deduction must provide the County Auditor and designating body with a Form CF-1/Real Property. The Form CF-1/Real Property should be alteched to the Form 322/RE, when the deduction is first claimed and then updated annually for each year the deduction is applicable. IC 6-1,1-12.1-5.1(b)

  5. For a Form SE-1/Real Property that is approved effor June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SE-1/Real Property that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. IC 6-1,1-12.1-17

Miller Parrot Lofts, LP  Address of lappayer (number and street, city, state, and 2IP code)  Saint Mary-of-the-Woods, IN 47876  Name of contact person  Sister Lisa Stallings/Julie Collier (FC)  SECTION2  Name of designating body  City of Terre Haute, Indiana  Location of property  1450 Wabash Avenue  Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary)  Project entails an \$11.7 million rehabilitation of the building and will provide 54 senior (55+) housing units for residents earning 60% of AMI or less.  SECTIONS  ESTIMATED TO YERSAND SAVARIES AS RESULTO DESCRIPTIONAL  ESTIMATED TO YERSAND SAVARIES AS RESULTO DESCRIPTIONAL  ESTIMATED TO YERSAND SAVARIES AS RESULTO DESCRIPTIONAL  Current number  Salartes  Number retoined  \$0.00  \$0.00  \$0.00  \$0.00  \$39,000.00	SECTION 1		TAXPAYE	ER INFORMATION			
Address of taxpayar (number and street, city, state, and 2th code)  Saint Mary-of-the-Woods, IN 47876  Name of contact person  Sister Lisa Stallings/Julie Collier (FC)  Section of real package (Interpretation of the Section of the Secti	Name of taxpayer Miller Parrot 1 of	te I P					
Name of contact person  Sister Lisa Stallings/Julie Collier (FC)  SECTION2  SECTION2  SECTION2  SECTION2  SECTION3  COUNTY  CIty of Terre Haute, Indiana  Location of property  1450 Wabash Avenue  Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary)  Project entails an \$11.7 million rehabilitation of the building and will provide 54 servior (55+) housing units for residents earning 60% of AMI or less.  Sections  Estimated start date (month, day, year)  January 2019  Estimated completion date (month, day, year)  January 2020  Estimated completion date (month, day, year)  January 2020  Sections  Current number  Salartes  Quantity  Current number  Salartes  Quantity  Sections  Current values  Plus estimated values of proposed project  Less values of any property being replaced  Net estimated values upon completion of project  Sections  Waste Converted AND OTHER SENERAL SERIES PROMISED BYTHE TAXIONER  Sections  Sectio			ZIP code)				
Sister Lisa Stallings/Julie Collier (FC)  SEGTION2 Name of designating body City of Terre Haute, Indiana Leculion of property 1450 Wabash Avenue  Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary) Project entails an \$11.7 million rehabilitation of the building and will provide 54 sentor (55+) housing units for residents earning 60% of AMI or less.  ESTIMATE OF EMPLOYEESAND SALARIES AS RESULD OF TROPOSED PRODECT  Current number Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary) Froject entails an \$11.7 million rehabilitation of the building and will provide 54 sentor (55+) housing units for residents earning 60% of AMI or less.  ESTIMATE OF EMPLOYEESAND SALARIES AS RESULD OF TROPOSED PRODECT  Current number Description of real proposed from the building and will provide 54 sentor (55+) housing units for January 2019 Estimated of Mumber releighed Salaries Number releighed Salaries Number additional Salaries Number additional Salaries Number additional Salaries Number additional Salaries Current values Plus estimated values of proposed project  Current values Plus estimated values of proposed project  ESTIMATED TOTAL GOST AND VALUE OF PROPOSED PRODECT  REAL ESTATE IMPROVEMENTS  COST  ASSESSED VALUE  1,642,800.00  2,412,800.00  2,412,800.00  2,412,800.00  SECTION 15  WASTE CONVERTED AND OTHER BENEFITS PROMISED BYTHE TAXCAYER		e-Woods, IN 4787	6				
SECTION 2 Name of designating body City of Terre Haute, Indiana Lection of property 1450 Wabash Avenue Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary) Project entaits an \$11.7 million rehabilitation of the building and will provide 54 sentor (55+) housing units for residents earning 60% of AMI or less.  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULD OF PROPOSED PROJECT  Current number Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary) Froject entaits an \$11.7 million rehabilitation of the building and will provide 54 sentor (55+) housing units for residents earning 60% of AMI or less.  ESTIMATE OF EMPLOYEES AND SALARIES AS RESULD OF PROPOSED PROJECT  Current number Description of real proposed to determine the following and will provide 54 sentor (55+) housing units for January 2019 Estimated of Mumber releting Salaries Number releting Salaries Number releting Salaries Number additional Salaries Number additional Salaries Number additional Salaries Salaries O,000 SECTIONA ESTIMATED TOTAL GOST AND VALUE OF PROPOSED PROJECT  REAL ESTATE IMPROVEMENTS COST ASSESSED VALUE  Current values Plus estimated values of proposed project SECTION SALARIES ASSESSED VALUE  1,642,800.00 2,412							
Resolution number  City of Terre Haute, Indiana  Lecellon of property  County  Vigo  Description of real property improvements, redevelopment, or rehabilitation (use additional sheets if necessary)  Project entails an \$11.7 million rehabilitation of the building and will provide 54 senior (55+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  ESTIMATE OF ENTIAND SAVARIES AS RESULTO (25+) housing units for tasidents earning 60% of AMI or less.  Estimated start date (month, day, year)  January 2019  Estimated start date (month, day, year)  January 2019  Estimated start date (month, day, year)  January 2019  Estimated (as the fact of tasidents) and tasidents earning 60% of AMI or less.  Salaries  Number retoined  Salaries	Sister Lisa Stall	ings/Julie Collier (f	-C)	(317)819.271	1	jcollier@	flco.com
Clty of Terre Haute, Indiana  Lecellon of property  1450 Wabash Avenue  DLGF taxing district number  Estimated start date (month, day, year)  January 2019  Estimated completion date (month, day, year)  January 2020  Estimated value of proposed project (month)  Salaries  S			LOCATION AND DESCR	PTION OF PROPOSED	PROJECT		
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Tesidents earning 60% of AMI or less.  Estimated completion date (month, day, year JENUATE OF EMPLOYEES AND SALARIES AS RESULT) OP PROPOSED PROJECT  Current number   Salaries   Number retained   Salaries   Number retained   Salaries   Number retained   Salaries   Salaries   Number retained   Salaries   Sala	Description of real property	improvements, redevelopme	ni, or rehabilitation (use addillo	nnal sheets if necessary)		Estimated start	dale (month, day, year)
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Other benefits					Time 2 or		
The Miller Parrott Lofts project will provide much needed senior housing in Terre Heute as well as rehabilitate a valued historic asset - the	The Miller Parrott Lo	ofts project will provide	much needed senior ho	using in Terre Haute a	is well as rehabl	litate a value	d historic asset - the
Miller Parrott bakery building. This project will pave the way for future development in the surrounding neighborhood and help stabilize the	Miller Parroll bakery	/ building. This project	will pave the way for full	ire development in the	surrounding ne	lghborhood a	and help stabilize the
existing public park across the street. The project will bring more residents - approximately 81 (54 units x 1.5 residents per unit) - to the neighborhood, further supporting existing businesses and services.	existing public park	across the street, the	project will bring more re	esidenis - approximate	ly 81 (54 units x	1.5 resident	s per unit) - to the
reignmontood, tutnier supporting existing positiesses and services.	tieldimottiood' latiit	er authorning exiamly r	Justiliesses stild settings	•	190		
				130		15	
ASECTION 677	ESECTION 6-7-200		TAKPAYER	GERTIE CATION SIGN	EMANICHE PROTES	AND MARKS	
I hereby certify that the representations in this stalement are true,	I hereby certify the	t the representations in	The same the same and the same to the same	A STATE OF THE PARTY OF THE PAR	Denis Luberatura	************************************	THE PROPERTY OF THE PARTY OF TH
Signature of authorized representative CO (Date signed (month, day, year)	Signature of authorized re-	presentative	2:00			Date signed (n	nonth, day, year)
Down Jamuszlustu, 2 07-27-17	Dawn	omiszlust	u, Z			07-1	27-17
Printed name of authorited representative DAWN TOMAS 2001Stu, SP PRESIDENT	2 . / 51	1 1 1 1 1	SP.	Title	Esinert	~	

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400 WAR DE STANDER DE	CONTROL OF THE PROPERTY OF THE PARTY OF THE	
	ESIGNATING EODY ALVIANDA AND A	1112212220022001831-1220008841014000
We find that the applicant meets the general standards in the resolution ador under IC 6-1.1-12.1, provides for the following limitations:	oted or to be adopted by this body. Said r	esolution, passed or to be passed
A. The designated area has been limited to a period of time not to excee expires is	d calendar years* (see be	low). The date this designation
B. The type of deduction that is allowed in the designated area is limited     Redevelopment or rehabilitation of real estate improvements     Residentially distressed areas	lo:  Yes No Yes No	
C. The amount of the deduction applicable is limited to \$		•
D. Other limitations or conditions (specify)		
E. Number of years allowed: Year 1 Year 2 Year 6 Year 7	Year 3 Year 4 Year 8 Year 9	Year 5 (* see below) Year 10
F. For a statement of benefits approved after June 30, 2013, did this determined the form.  If yes, attach a copy of the abatement schedule to this form.  If no, the designating body is required to establish an abatement schedule to the statement of benefit determined that the totality of benefits is sufficient to justify the deduction de	edule before the deduction can be determined as and find that the estimates and expecta	ined.
Approved (signature and site of authorized member of designating body)		Date signed (month, day, year)
2/1.1///	(812)232-3375	9-14-17
Prived name of authorized member of designating body	Name of designating body Tewn County	1TY Council
Attested by (signature and file of attester)	Printed name of attester Charles PHanh	211
* If the designating body limits the time period during which an area is an ectaxpayer is entitled to receive a deduction to a number of years that is tess to	onomic revitalization area, that limitation of	
A. For residentially distressed areas where the Form SB-1/Real Propert 6-1.1-12.1-4.1 remain in effect. The deduction period may not exceed 2013, the designating body is required to establish an abatement sch (10) years. (See IC 6-1.1-12.1-17 below.)     B. For the redevelopment or rehabilitation of real property where the Foschedule approved by the designating body remains in effect. For a Foody is required to establish an abatement schedule for each deduction.	five (5) years. For a Form SB-1/Real Priedule for each deduction allowed. The do rm SB-1/Real Property was approved prioform SB-1/Real Property that is approved	operty that is approved after June 30, eduction period may not exceed ten or to July 1, 2013, the abatement after June 30, 2013, the designating
IC 6-1.1-12.1-17 Abatement schedules Sec. 17. (a) A designating body may provide to a business that is establishe section 4 or 4.5 of this chapter an abatement schedule based on the following the section 4 or 4.5 of this chapter an abatement schedule based on the following the section 4 or 4.5 of this chapter an abatement of the taxpayer's investment in recomments (2) The number of new full-lime equivalent jobs creater (3) The average wage of the new employees comparer (4) The infrastructure requirements for the taxpayer's investment (b) This subsection applies to a statement of benefits approved affor each deduction allowed under this chapter. An abatement the deduction. An abatement schedule may not exceed ten (1) (c) An abatement schedule approved for a particular taxpayer bei	ng factors: al and personal property. b. to the state minimum wage. avestment. ter June 30, 2013. A designating body sh schedule must specify the percentage am b) years.	all establish an abatement schedule ount of the deduction for each year of
the terms of the resolution approving the taxpayer's statement		

### Review of Revolution CF-1 Form for Resolution 5, 2015

Review of Revolution Compliance of Benefits Form for Resolution 5, 2015 was read by digest. Motion was made by Councilperson Thompson and seconded by Councilperson Dinkel to find Revolution In Substantial Compliance. Motion carried.





# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

PRIVACY NOTICE This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6. FORM CF-1 / PP

2025 PAY 2026

INSTRUCTIONS:

PERSONAL PROPERTY

State Form 51765 (R7 / 12-22)

Prescribed by the Department of Local Government Finance

Prescribed by the Department of Local Government Finance

1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)

2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing extension under IC 6-1.1-3.7 has been granted A person who obtains a filing extension must file between January 1 and the extended due date of each year.

3. With the approval of the designating body, compliance information formulated passes may be consolidated on ene (1) compliance form (CF-I).

SECTION 1			PAYER INFO	DRMATION		BULLAN	E SECTION .	THE PERSON NAMED IN
Name of taxpayer				AY 1 5 202	5	County		
Revolution Materials (IN)	E-MORTH-PASS	to ria		TO LOS		Vigo	Dr. Carlot	-16-14-1
Address of Taxpayer (street and number, city, sta 300 N Fruitridge Ave	ate and ZIP o	ode)	CIT	VOLE	DI	DLGF Taxing	District Nur	nber
Terre Haute IN 47803			UII	Y CLE	HN	1.75.00.00.00.00.00.00.00.00.00.00.00.00.00		
Name of Contact Person Al Doti				Felephone Number 501-404-95		Email Addres		ompany.com
SECTION 2	LC	OCATION AND DE	ESCRIPTION	OF PROPERTY				
Name of Designating Body City of Terre Haute Commo	n Counc	il		Resolution Number RS5-2015		Estimated Sta 05/01/2		nth, day, year)
Location of Property 300 N Fruitrid Terre Haute I		)3				Actual Start 0 05/01/2	ate (month, 2015	day, year)
Description of new manufacturing equipment, or rechnology equipment, or new logistical distribution			equipment, o	or new information	G T	Estimated Co 09/01/2		te(month, day, yea
Plastics Extruder						Actual Compl		nonth, day, year)
SECTION 3		EMPLOYE	EES AND SA	LARIES		MARKET !		
EMPI	OYEES AND	SALARIES			A	SESTIMATED ON SB		ACTUAL
Current Number of Employees					_	241		230
Salaries					_	7,603,000		10,813,442
Number of Employees Retained					_	241		241
Salaries					_	7,603,000		7,603,000
Number of Additional Employees					-	100.000		
Salaries			Sandar Sandar		_	100,838		3,210,442
SECTION 4	MANUE		AND VALU	ES	100	IST DIST		
	EQU	ACTURING IPMENT	R&DE	QUIPMENT	EQ	JIPMENT	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values Before Project		-						
Plus: Values of Proposed Project				-		+		_
Less: Values of Any Property Being Replaced						-		
Net Values Upon Completion of Project		40050050		10050050		LOGEOGER		10050050
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values Before Project						-		
Plus: Values of Proposed Project				-				-
Less: Values of Any Property Being Replaced				4				
Net Values Upon Completion of Project		4		1				
NOTE: The COST of the property is confidential	pursuant to I	C 6-1.1-12.1-5.6 (c	c).	-1/				
AND THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON NAMED IN COLUMN TWO IS NAMED IN COLUMN TWO I	The state of the s	OTHER BENEF	A SUMMARIAN SERVICE	PROMISED BY	THE REAL PROPERTY.	AYER SESTIMATED ON SB	-1	ACTUAL
Amount of Solid Waste Converted								
Amount of Hazardous Waste Converted								
Other Benefits:								
SECTION 6		TAXPAY	ER CERTIFIC	CATION		DE TOTAL	E MELL	100-00-1
I hereby certify that the representations in this sta	tement are tru	- Himbred Colors and C						
Signature of Authorized Representative	abush	Dan	Title Bus.	Unit		Date Signed 05	(month, day /14/2025	year)



### OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

### INSTRUCTIONS: (IC 6-1.1-12-5.9)

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially compy was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to. (1) the property owner; (2) the county auditor; and (3) the county assessor.

The property owner IS in substantial compliance		
The property owner IS NOT in substantial com	се	
Other (specify)		
ons for the Determination (attach additional sheet	ecessary)	
ture of Authorized Member	1.	Date Signed (month, day, year)
1001	m	6-5-2025
Michelle X Eel	and Terre	Haute City Course
property owner is found not to be in substa		
ving date and time has been set aside for the		
	(month, day, year) Location of Hearing	
PM	RING RESULTS (to be completed after the h	aging)
Approvi	Denied (see insrue	
ons for the Determination (attach additional sheet		ction 5 above)
All of the Belefithmation (allastic applications of the	,	
ture of Authorized Member		Date Signed (month, day, year)
ed By:	Designating Body	
	APPEAL RIGHTS [IC 6-1.1-12.1-5.9(e	e)]
perty owner whose deduction is denied by the des		cision by filing a complaint in the office of the clerk of the



### STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51764 (R3 / 12-13) Prescribed by the Department of Local Government Finance





PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

### INSTRUCTIONS

- 7. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- 2. The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
- 3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between March 1 and May 15 of the assessment year in which new manufacturing equipment and/or jostistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between March 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits.
- 5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1			TAXPAYER I	NFORMATIC	N		NAME OF THE OWNER, OWNER, OWNER, OWNER, OWNER, OWNER,	- Sala			
Name of texpayer				Name of contact person							
Jadcore, LLC				William M. Olah							
Address of texpayer (number and sireet, city, state, and ZIP code) 300 North Fruitridge Avenue, Terre Haute, IN 47803							Telephone number				
							( 812 ) 232-4311				
SECTION 2	L,00	CATION AN	D DESCRIPTION	ON OF PRO	POSED PROJE	ECT	Description out	-h(-)	One Could be a series		
Name of designating body Common Council City of Terre Haute							Resolution number (s)				
Location of property					,		DLGF taxing district number				
300 North Fruitridge Avenue, Terre Haute, IN 47803					Vlgo				84		
Description of manufacturing equipment and/or research and development eq								ESTIM	ATED		
Description of manufacturing equipment and/or research and development equand/or logistical distribution equipment and/or information technology equipme (Use additional sheets if necessary.)				ıt.			START DATE		COMPLETION DATE		
Petitioner proposes to pur capacity.	rchase a scrap plastic pel	letizing line	that will Increase	se overall	e overall Manufacturing Equipmen			15	09/01/2015		
сарасну.					R & D Equipment						
					Logist Dist Eq	ulpment					
					IT Equipment						
SECTION 3	ESTIMATE OF E	MPLOYEE	S AND SALAR	IES AS RES	ULT OF PROP	OSED PRO	JECT		many system of		
Current number	Salaries		retained	Salaries	our or rivor	Number a		Salari	es		
241	7,603,000		241		7,603,000		4		100,838		
			671		,000,000		7		1001000		
SECTION 4	ESTIMA	ATED TOTA	L COST AND	NAME AND ADDRESS OF THE OWNER, WHEN	NAME OF TAXABLE PARTY.	ROJECT					
SECTION 4  NOTE: Pursuant to IC 6-		MANUFA	AL COST AND	VALUE OF I	NAME OF TAXABLE PARTY.	LOGIS	ST DIST	IT	EQUIPMENT		
A A COMPANY OF THE PARTY OF THE	1.1-12.1-5.1 (d) (2) the	MANUFA	L COST AND	VALUE OF I	ROPOSED PR	LOGIS		IT	EQUIPMENT		
NOTE: Pursuant to IC 6- COST of the property is of Current values	1.1-12.1-5.1 (d) (2) the confidential.	MANUFA EQUI	AL COST AND ACTURING PMENT ASSESSED VALUE	R & D EC	PROPOSED PRO	LOGI:	ST DIST PMENT ASSESSED	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6- COST of the property is of Current values Plus estimated values of	1.1-12.1-5.1 (d) (2) the confidential.	MANUFA EQUI	AL COST AND ACTURING PMENT	R & D EC	PROPOSED PRO	LOGI:	ST DIST PMENT ASSESSED	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6- COST of the property is of Current values Plus estimated values of Less values of any prope	1.1-12.1-5.1 (d) (2) the confidential.  proposed project riy being replaced	MANUFA EQUI	AL COST AND ACTURING PMENT ASSESSED VALUE	R & D EC	PROPOSED PRO	LOGI:	ST DIST PMENT ASSESSED	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6- COST of the property is of Current values Plus estimated values of Less values of any prope Net estimated values upo	1.1-12.1-5.1 (d) (2) the confidential.  proposed project try being replaced in completion of project	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000	VALUE OF I R & D EC COST	PROPOSED PROPOSED PROPOSED PROPOSED VALUE	LOGIS EQUI COST	ST DIST PMENT ASSESSED VALUE	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6- COST of the property is of Current values Plus estimated values of Less values of any prope	1.1-12.1-5.1 (d) (2) the confidential.  proposed project try being replaced in completion of project	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE	VALUE OF I R & D EC COST	PROPOSED PROPOSED PROPOSED PROPOSED VALUE	LOGIS EQUI COST	ST DIST PMENT ASSESSED VALUE	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6- COST of the property is of Current values Plus estimated values of Less values of any prope Net estimated values upo	1.1-12.1-5.1 (d) (2) the confidential.  proposed project try being replaced in completion of project WASTE CON	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000	VALUE OF F R & D EC COST	PROPOSED PROPOSED PROPOSED PROPOSED VALUE	LOGIS EQUI COST	ST DIST PMENT ASSESSED VALUE	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6- COST of the property is of Current values Plus estimated values of Less values of any prope Net estimated values upo SECTION 5	1.1-12.1-5.1 (d) (2) the confidential.  proposed project try being replaced in completion of project WASTE CON	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000	VALUE OF F R & D EC COST	PROPOSED PEROPOSED PEROPOS	LOGIS EQUI COST	ST DIST PMENT ASSESSED VALUE	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6- COST of the property is of Current values Plus estimated values of Less values of any prope Net estimated values upo SECTION 5 Estimated solid waste co	1.1-12.1-5.1 (d) (2) the confidential.  proposed project try being replaced in completion of project WASTE CON	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000	VALUE OF F R & D EC COST	PROPOSED PEROPOSED PEROPOS	LOGIS EQUI COST	ST DIST PMENT ASSESSED VALUE	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6-COST of the property is of Current values Plus estimated values of Less values of any prope Net estimated values upon SECTION 5 Estimated solid waste controlled to the c	1.1-12.1-5.1 (d) (2) the confidential.  proposed project try being replaced in completion of project WASTE CON	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE  2,100,000  ND OTHER BE	VALUE OF F R & D EC COST  NIEFITS PR Estimated h	UIPMENT ASSESSED VALUE  OMISED BY THE	LOGIS EQUI COST	ST DIST PMENT ASSESSED VALUE	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6-COST of the property is of Current values Plus estimated values of Plus estimated values of any proper Net estimated values upon SECTION 5 Estimated solid waste control to the control of the co	1.1-12.1-5.1 (d) (2) the confidential.  proposed project riy being replaced in completion of project WASTE CON inverted (pounds)	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000  ND OTHER BE TAXPAYER C	VALUE OF F R & D EC COST  NEFITS PR Estimated h	UIPMENT ASSESSED VALUE  OMISED BY THE	LOGIS EQUI COST	ST DIST PMENT ASSESSED VALUE	-	EQUIPMENT ASSESSED		
NOTE: Pursuant to IC 6-COST of the property is of Current values Plus estimated values of Less values of any prope. Net estimated values upo SECTION 5 Estimated solid waste co Other benefits:  SECTION 6 I hereby verify that the or	1.1-12.1-5.1 (d) (2) the confidential.  proposed project try being replaced in completion of project WASTE CON inverted (pounds)	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000  ND OTHER BE TAXPAYER C	VALUE OF F R & D EC COST  NEFITS PR Estimated h	UIPMENT ASSESSED VALUE  OMISED BY THE	LOGIS EQUI COST	PMENT ASSESSED VALUE  ER (pounds)	COS	EQUIPMENT  ST ASSESSED VALUE		
NOTE: Pursuant to IC 6-COST of the property is of Current values Plus estimated values of Plus estimated values of any proper Net estimated values upon SECTION 5 Estimated solid waste control to the control of the co	1.1-12.1-5.1 (d) (2) the confidential.  proposed project try being replaced in completion of project WASTE CON inverted (pounds)	MANUFA EQUIL COST  VERTED A	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000  ND OTHER BE TAXPAYER C	VALUE OF F R & D EC COST  NEFITS PR Estimated h	UIPMENT ASSESSED WALUE  OMISED BY THE	LOGIS EQUI COST	ASSESSED VALUE  ER (pounds)	COS	EQUIPMENT  ST ASSESSED VALUE		
NOTE: Pursuant to IC 6-COST of the property is of Current values Plus estimated values of Less values of any prope. Net estimated values upo SECTION 5 Estimated solid waste co Other benefits:  SECTION 6 I hereby verify that the or	n.1-12.1-5.1 (d) (2) the confidential.  proposed project rive being replaced in completion of project WASTE CON inverted (pounds)  proposentations in this state being the confidence of the con	MANUFA EQUI COST	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000  ND OTHER BE TAXPAYER C	VALUE OF F R & D EC COST  NEFITS PR Estimated h	UIPMENT ASSESSED WALUE  OMISED BY THE	LOGIS EQUI COST	ASSESSED VALUE  ER (pounds)	COS	EQUIPMENT  ST ASSESSED VALUE		
NOTE: Pursuant to IC 6-COST of the property is of Current values Plus estimated values of Less values of any prope. Net estimated values upo SECTION 5 Estimated solid waste co Other benefits:  SECTION 6 I hereby vertify that the resignatory of authorized lapra. Printed name of authorized lapra.  Printed name of authorized lapra.  Printed name of authorized lapra.	n.1-12.1-5.1 (d) (2) the confidential.  proposed project rive being replaced in completion of project WASTE CON inverted (pounds)  proposentations in this state being the confidence of the con	MANUFA EQUIL COST  VERTED A	AL COST AND ACTURING PMENT ASSESSED VALUE 2,100,000  ND OTHER BE TAXPAYER C	VALUE OF I R & D EC COST  NEFITS PR Estimated h	PROPOSED PRO	LOGIS EQUI COST	ASSESSED VALUE  ER (pounds)	COS	EQUIPMENT  ST ASSESSED VALUE		

CONFIDENTIAL

### FOR USE OF THE DESIGNATING BODY We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2. Is B. The type of deduction that is allowed in the designated area is limited to: Yes No 1. Installation of new manufacturing equipment; Yes Who 2. Installation of new research and development equipment; 3. Installation of new logistical distribution equipment. Yes Wo 4 . Installation of new information technology equipment; Yes No C. The amount of deduction applicable to new manufacturing equipment is limited to \$\_ cost with an assessed value of cost with an assessed value of E. The amount of deduction applicable to new logistical distribution equipment is limited to \$\_cost with an assessed value of F. The amount of deduction applicable to new information technology equipment is limited to \$\_\_\_\_\_\_\_Ost willh an assessed value of G. Other limitations or conditions (specify)\_ H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for: Year 3 Year 4 Year 5 (see below \*) Year 1 Year 2 Year 10 ☐ Year 6 Year 7 Year 8 Year 9 I. For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? Yes \sum No If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule before the deduction can be determined. Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above. Signature and file of authorized member of designating body) Date signed (month, day, year) (812)232-3375 4-16-2015 Haute CVTY Council OHN MULLICAN ted by; (signature and little of aftester) PHanley \*If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a harles taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.

### IC 6-1.1-12.1-17

X

Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage.
  (4) The infrastructure requirements for the taxpayer's investment.
- (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not
- (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits

### Review of Revolution CF-1 Form for Resolution 35, 2017

Review of Revolution Compliance of Benefits Form for Resolution 35, 2017 was read by digest. Motion was made by Councilperson Hinton and seconded by Councilperson Chalos to find Revolution In Substantial Compliance. Motion carried.



## **COMPLIANCE WITH STATEMENT OF BENEFITS**

This form contains confidential information pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

FORM CF-1 / PP

- PERSONAL PROPERTY

  State Form 51765 (R7 /12-22)

  Prescribed by the Department of Local Government Finance

  INSTRUCTIONS:

  1. Property owners whose Statement of Statement of Benefits was accusived imaginary in the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)

  2. This form must be filled with the Form 103-EFA Schedule of Deduction from Assessed Value between January 1 and May 15, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

  3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (CF-1).

PRIVACY NOTICE

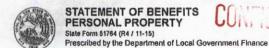
3. With the approval of the	designating l	body, compliance i	nformation	for multiple projects	may be con	solidated or one (	1) compliance	form (CF-I).
SECTION 1	WEAT	TAX	PAYERIN	FORMATION				3100 mg
Name of taxpayer Revolution Materials (IN)	LLC					County Vigo		
Address of Taxpayer (street and number, city, sta 300 N Fruitridge Ave	ate and ZIP o	oode)				100000000000000000000000000000000000000	g District Nun	nber
Terre Haute IN 47803						84002		
Name of Contact Person Al Doti	All Lances			Telephone Number 501-404-95		Email Address		ompany.com
SECTION 2	L	OCATION AND DE	ESCRIPTION	ON OF PROPERTY		EK EVE	SERVE	1865 A
Name of Designating Body City of Terre Haute Commo	on Council Resolution Number RS 35-2017				Estimated Start Date (month, day, year) 02/01/2018			
Location of Property 300 N Fruitrid Terre Haute I		03				Actual Start D 02/01/2	ate (month, o	fay, year)
Description of new manufacturing equipment, or rechnology equipment, or new logistical distribution	n equipment		equipment	t, or new information		Estimated Co 07/01/2		e(month, day, ye.
Plastic Scrap Pelletzizin	g Line					Actual Compl 05/01/2		onth, day, year)
SECTION 3		EMPLOYE	ES AND	SALARIES	A CONTRACTOR	THE REAL PROPERTY.		
EMPI	OYEES AN	SALARIES			AS	ESTIMATED ON SB		ACTUAL
Current Number of Employees						255	-	230
Salaries						10,279,050	)	10,813,442
Number of Employees Retained						255	5	230
Salaries						10,279,050	)	10,279,050
Number of Additional Employees							1	
Salaries	a sent l	Anna Carrie			241/15	108,160	)	534.392
SECTION 4			AND VAL	UES		Contraction .		
	MANUF EQU	ACTURING IPMENT	R&D	EQUIPMENT	LOGI	IST DIST IPMENT	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	cost	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	VALUE
Values Before Project								
Plus: Values of Proposed Project								
Less: Values of Any Property Being Replaced								
Net Values Upon Completion of Project								
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSE
Values Before Project								
Plus: Values of Proposed Project								
Less: Values of Any Property Being Replaced								
Net Values Upon Completion of Project								
NOTE: The COST of the property is confidential	pursuant to I	C 6-1.1-12.1-5.6 (c	c).		Na court		and the same of	
The second secon		RTED AND OTHER		TS PROMISED BY	Dental desired	YER ESTIMATED ON SB	-1	ACTUAL
Amount of Solid Waste Converted					179		-	
Amount of Hazardous Waste Converted			11					
Other Benefits:							+	
	الخيجمال							
SECTION 6			ER CERTII	FICATION	TENE TO	TO BUT TO		AND THE
I hereby certify that the representations in this star Signature of Authorized Representative	ement are tr		Title				(month, day,	year)
a	and and	010	Bus	. Unit		05/14	/2025	

#### INSTRUCTIONS: (IC 6-1.1-12-5.9)

# JAITCONFIDENTIAL

- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with
  the Statement of Renefits
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the county assessor and the county auditor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially compy was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to. (1) the property owner; (2) the county auditor; and (3) the county assessor.

We ha	ve reviewed the CF-1 and	d find that:				
X	The property owner IS	in substan	ial compliance			
	The property owner IS	NOT in su	bstantial compliance			
	Other (specify)	227.71				
Reaso	ns for the Determination	(attach ad	fitional sheets if necessary)			
Signat	ure of Authorized Membe	1/1	Witin			Date Signed (month, day, year)
Atteste	richell	ey	Coluard	7	Designating Body Terre Ha	ute City Courci)
			e in substantial compliance, t aside for the purpose of cons		perty owner shall receive the oppor	
Time o	of Hearing	□AM □PM	Date of Hearing (month, day, ye	ear)	Location of Hearing	
			HEARING RESULTS	(to be	completed after the hearing)	
			Approved		Denied (see insruction 5 above)	
.0030	is the personnel duti	ionacii au	sheets if necessary)			
Signat	ture of Authorized Membe	er	4	100		Date Signed (month, day, year)
Atteste	ed By:				Designating Body	
			APPEA	L RIGH	TS [IC 6-1.1-12.1-5.9(e)]	
					designating body's decision by filing a co	



JAITUSOFINOS CONTISENTIAL APR 0 5 2021

FORM SB-1/PP

Harrison Township Ass

PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries pald to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

#### INSTRUCTIONS

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person instalts the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the erea designated an economic revitalization area before the installation of qualifying abetable equipment for which the person desires to claim a deduction.
- 3. To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township assessor of the township is assessor of the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or research and development equipment and/or not interest and development is statisfied and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed.
   For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1			TAXPAYER II	NFORMATI	ON				
Name of taxpayer					ntact person				
Jadcore, LLC			4.5	William	M, Olah				
	r and street, city, state, and Zh	P code)					Telephone nun		
300 North Fruitridge A					* Andrews		(812) 2	32-431	
SECTION 2	LO	CATION A	DESCRIPTION	ON OF PRO	POSED PROJ	ECT		SALES S	9.65
Name of designating body							Resolution nur		
Common Council City	of Terre Haute							2017	
Location of property				Coun			DLGF taxing d		
	enue, Terre Haute, IN 478				Vigo			84	
Description of manufactu	ring equipment and/or res on equipment and/or infor	earch and o	development equipme	ulpment				ESTIMATE	The same of the same of the same of
(Use additional sheets If	nacessary.)	madon toon	noiogy equipme				START DA	TE COM	APLETION DATE
See attached sheet.					Manufacturing	g Equipment	02/01/20	18 0	07/01/2018
					R & D Equipn	nent			
					Logist Dist Ed	ulpment			
					IT Equipment	Commence of the Commence of th			
SECTION 3	ESTIMATE OF E	MPLOYER	S AND SALAR	IES AS RE	SULT OF PROF	OSED PRO	JECT		100000
Current number 255	Salaries \$10,279,050	Numbe	r retained 255	Salaries S.1	0,279,050	Number ac	fditional 4	Salaries S.1	08,160
SECTION 4		ATED TOT	AL COST AND	-	-	OFFI			00,100
	The state of the s	STREET, SQUARE,	ACTURING			Service Control of the Control of th	T DIST	ITEO	HUDALENT
NOTE: Pursuant to IC 6			PMENT	Kabe	QUIPMENT		MENT	11 64	UIPMENT
COST of the property is	confidential.	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Current values									
Plus estimated values of	proposed project		2,119,000						
Less values of any prope	erty being replaced				land a				
Net estimated values up	on completion of project			Mar. 19	13000		10.61.61		
SECTION 5	WASTE CON	IVERTED A	ND OTHER BE	NEFITS PF	ROMISED BY TI	HE TAXPAY	ER		Value Const
Estimated solid waste co	onverted (pounds)			Estimated	hazardous wast	e converted	(pounds)		
Other benefits:									
100 E 100 E 100 E									
a calling and to you be		-	ald a later had been			Contract Contract			-
SECTION 6			TAXPAYER C	ERTIFICAT	ION	A PROPERTY.		District Spin	4
I hereby certify that the	representations in this stat	ement are	rue.						
Signature of authorized upper	displication of					De	ite signed <i>(mon</i>	th, day, year) 1/29/201	7
Printed mame of authorized				Title	ant a 1	1 2 1 2 -			
David C.	Doti			Presid	ent of 1	IANA GE	cK		



						he applicant meets the general provides for the following limi	
authorized under IC 6-						emer balan	
A. The designated are	a has been limited	to a period of lin	e not to exceed	10 calend	ar years * (see	below). The date this designation	n expires
					lution contains a	n expiration date for the design	eled area.
B. The type of deduction     I installation of ne     Installation of ne     Installation of ne     Installation of ne	w manufacturing w research and d w logistical distrib	equipment; evelopment equip oution equipment.	ment;	12 Yes ☐ Yes ☐ Yes ☐ Yes	TWNo (	Enhanced Abatement per IC 6-1.1 Check box if an enhanced abatem pproved for one or more of these	ent was
C. The amount of dedu				limited to \$ N. I. lish a limit, if desired.		with an assessed value of	
D. The amount of dedu \$	uction applicable t	o new research ar both lines may be	nd development e	quipment is limited to lish a limit, if desired.	)	cost with an assessed	ralue of
E. The amount of dedu				ent is limited to \$		_ cost with an assessed value of	1
F. The amount of dedu	CONTRACTOR OF THE PARTY OF THE			ment is limited to \$ _ lish a limit, if desired.	NIA	cost with an assessed value	of lo
G. Other limitations or	conditions (specif	y)					
	A transfer of the second secon			nd development equip for deduction is allow		w logistical distribution equipmen	nt and/or
☐ Year 1	☐ Year 2	☐ Year 3	☐ Year 4	☐ Year 5		d Abatement per IC 6-1, 1-12.1-1	3
☐ Year 6	☐ Year 7	☐ Year 8	☐ Year 9	Year 10	(Enter or	of years approved: ne to twenty (1-20) years; may no wenty (20) years.)	1
If yes, attach a copy If no, the designating	of the abatement g body is required the information of	schedule to this fo to establish an ab- ontained in the sta	rm. atement schedule atement of benefit	before the deduction	can be determin	le per IC 8-1.1-12.1-17?   Yes ed.   actations are reasonable and ha	
Approved by: (signature and	title of authorized m	amber of designating	-body)	Telephone number (812)2323	3375	Date signed (month, day, year)	
Printed name of authorized m	Baun 1		P.Lerk<	Name of designating by Printed name of attests  Charle	faute (	Lity Council	,
		erlod during which	an area is an eco	onomic revitalization a	rea, that limitati	on does not limit the length of tir under IC 6-1.1-12,1-17.	ne a

- IC 6-1.1-12.1-17

  Abatement schedules

  Sec. 17. (a) A designaling body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

  (1) The total amount of the taxpayer's investment in real and personal property.

  (2) The number of new full-time equivalent jobs created.

  (3) The average wage of the new employees compared to the state minimum wage.

  (4) The infrastructure requirements for the taxpayer's investment.

  (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not exceed ten (10) years.
- (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

## Review of Warren Village CF-1 Form for Resolution 14, 2016

Review of Warren Village Compliance of Benefits Form for Resolution 14, 2016 was read by digest. Motion was made by Councilperson Boland and seconded by Councilperson Hinton to find Warren Village In Substantial Compliance. Motion carried.

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## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R5 / 12-21)
Prescribed by the Department of Local Government Finance

MAY 0 9 2025

20 25 PAY 20 26

FORM CF-1 / Real Property

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filling is public record per IC 6-1.1-12.1-5.3 (k) and (l).

FILED

MAY 0 9 2025

#### INSTRUCTIONS:

 This form does not apply to property located in a residentially distressed and Carly Country in Article IIIOR Statement of Benefits was approved before July 1, 1991.

Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
 This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 16, 2022, or by the due date of the real property owner's personal property

return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))

5. With the approval of the designating body, compliance information for multiple projects in

 With the approval of the designating body, compliance information for multiple projects may one (1) compliance form (Form CF-1/Real Property).

CITY CLERK SECTION 1 TAXPAYER INFORMATION Name of taxpaye Vigo Warren Village II, L.P. DLGF taxing district number Address of taxpayer (number and street, city, state, and ZIP code) P.O. Box 3086, 2001 N. 19th St, Terre Haute, IN 47804 84-002 Name of contact person Telephone number Jeff Stewart (812 ) 232-1381 SECTION 2 LOCATION AND DESCRIPTION OF PROPERTY Estimated start date (month, day, year) Name of designating body Resolution number 14, 2016 12/1/2018 City of Terre Haute Actual start date (month, day, year) Location of property 2420 5th Ave, Terre Haute along with parcels described on attached Exhibit A 12/6/2018 Description of real property improvements
The construction of a multi-family rental property consisting of 20 1-BR apartments and 20 single-family Estimated completion date (month, day, year) 12/1/2019 homes on 19 individual sites (originally proposed as 22 1-BR units and 16 single-family homes). The tax Actual completion date (month, day, year) abatement only covers the 20 1-BR apartments and 16 single-family homes on 15 individual sites. 11/22/2019 **EMPLOYEES AND SALARIES SECTION 3** AS ESTIMATED ON SB-1 **EMPLOYEES AND SALARIES** ACTUAL Current number of employees 47,591.90 0 Salaries 0 Number of employees retained 0 47,591.90 Salaries Number of additional employees Salaries 0 COST AND VALUES SECTION 4

REAL ESTATE IMPROVEMENTS COST AND VALUES AS ESTIMATED ON SB-1 COST ASSESSED VALUE Values before project Plus: Values of proposed project 816.041.00 Less: Values of any property being replaced 816,041.00 Net values upon completion of project ASSESSED VALUE **ACTUAL** COST Values before project 4.423.700.00 Plus: Values of proposed project Less: Values of any property being replaced 4,423,700.00 Net values upon completion of project

SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER

WASTE CONVERTED AND OTHER BENEFITS AS ESTIMATED ON SB-1 ACTUAL

Amount of solid waste converted 0 0 0

Amount of hazardous waste converted 0 0 0

SECTION 6		TAXPAYER CERTIFICATION	
	nereby certif	fy that the representations in this statement are tr	ue.
gnature of authorized represe	Mative	Title Executive Director	Date signed (month, day, year) 05/05/2025



## OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing
  may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor, and (3) the county assessor.

We have reviewed the CF-1 and find that:	
A the constitution of the	
the property owner IS in substantial compliance	
the property owner IS NOT in substantial compliance	
other (specify)	
Reasons for the determination (attach additional sheets if necessary)	
Signature of authorized member 1401715	Date signed (month, day, year)
Attested by: Kelwareh	Designating body Haute Caty Council
	operty owner shall receive the opportunity for a hearing. The following date and aring must be held within thirty (30) days of the date of mailing of this notice.)
Time of hearing AM Date of hearing (month, day, year) Location	of hearing
HEARING RESULTS (to	be completed after the hearing)
Approved	Denied (see instruction 4 above)
Reasons for the determination (attach additional sheets if necessary)	
Signature of authorized member	Date signed (month, day, year)
signature of authorized member	Date signed (Month, day, year)
attested by:	Designating body
APPEAL RIGH	TS [IC 6-1.1-12.1-5.9(e)]
A property owner whose deduction is denied by the designating body ma	ay appeal the designating body's decision by filing a complaint in the office of the
	e costs of the appeal if the appeal is determined against the property owner.

Exhibit A

DESCRIPTION OF REAL ESTATE
ALL PARCELS LOCATED IN TERRE HAUTE, INDIANA

#	Property Address	Parcel #	2025 Total Assessment
1	2420 5th Ave	84-06-14-335-016.000-002	\$ 1,548,400
2	1301 3rd Ave	84-06-15-453-001.000-002	\$ 143,000
3	1305 3rd Ave	84-06-15-453-002.000-002	\$ 145,300
4	1309 3rd Ave	84-06-15-453-003.000-002	\$ 143,000
5	1936 Hendricks St, formerly 2419 Buckeye	84-06-14-178-015.000-002	\$ 141,000
6	2430 2nd Ave	84-06-14-381-021.000-002	\$ 143,300
7	902 S 9th St	84-06-27-159-001.000-002	\$ 144,400
8	924 S 9th St	84-06-27-159-006.000-002	\$ 132,000
9	427 S 14th St	84-06-27-202-013.000-002	\$ 145,900
10	2124 Elm St, formerly part of 2136 Elm St	84-06-23-105-016.000-002	\$ 142,400
11	2136 Elm St	84-06-23-105-020.000-002	\$ 144,900
12	109 Gilbert Ave	84-06-22-453-014.000-002	\$ 138,400
13	117 Gilbert Ave	84-06-22-453-015.000-002	\$ 147,200
14	423 S 17th St	84-06-27-227-023.000-002	\$ 144,700
15	2109 Locust St	84-06-23-105-002.000-002	\$ 146,700
16	328 Kent Ave	84-06-23-152-006.000-002	\$ 145,500
17	1439 Elm St	84-06-22-207-001.000-002	\$ 146,200
18	2252 5th Ave	84-06-14-308-014.000-002	\$ 147,300
19	2329 6th Ave	84-06-14-330-007.000-002	\$ 144,900
20	2245 3rd Ave	84-06-14-361-011.000-002	\$ 143,400
21	1227 N 10th St	84-06-15-333-006.000-002	\$ 145,800
			4,423,700



## STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 61767 (R6 / 10-14)

Prescribed by the Department of Local Government Finance

This statement is being completed for resi property that qualifles under the following Indiana Gode (check one box):

Redevelopment or rehabilitation of real estate improvements (iC 6-1.1-12.1-4)

Residentially distressed area (iC 6-1.1-12.1-4.1)

#### INSTRUCTIONS:

PRIVACY NOTICE

Any information concoming the cost of the properly and specific selectes paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

20\_\_\_ PAY 20\_\_

FORM SB-1 / Real Property

INSTRUCTIONS:

1. This statement must be submitted to the body designating the Economic Revitatization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitatization Area. Otherwise, this statement must be submitted to the designating body and the received present in the person wishes to claim a deduction.

2. The statement of benefits form must be submitted to the designating body and the erea designated an economic revitalization area before the initiation of the redevelopment or rehabilitation for which the person desires to claim a deduction.

3. To obtain a deduction, a Form 322/RE must be tiled with the Ocuny Auditor bottops May 10 in the year in which the addition to assessed valuation is made or not later than thirly (30) days after the assessment notice is made to the property owner if it was mailed after April 10. A property owner who filed to this a deduction application within the personized deadline may file an application between March 1 and May 10 of a subsequent year.

4. A property owner who files for the deduction must provide the County Auditor end designating body with a Form CF-1/Real Property. The Form CF-1/Real Property should be attached to the Form 322/RE when the deduction is first claimed and then updated annually for each year the deduction is applicable. IC 6-1.1-12.1-5.1(6-1) for a Form SB-1/Real Property that is approved pilor to July 1, 2013, the abatement schedulo approved by the designating body remains in effect. IC 6-1.1-12.1-1.

SECTION 1		TAXPAYER	INFORMATION	SAUGE E	10000	
	B Development Corp.of T	erre Haute/City of Terre Haute	Dept. of Redevelopr	ment on behalf of	Warren Vil	lage II, L.P. (to be formed)
	mber and skeet, chy, stelle, and Terre Haute, IN 4					
Name of contact person	i		Telephone number		E-mail adds	
Jeff Stewart			(812) 232-138	81	jstewart	@terrehautehousing.org
SECTION 2	K SEE SEE SEE	LOCATION AND DESCRIPT	ION OF PROPOSED	PROJECT		
	ncil of the City of T	erre Haute			ftesolution 14, 20	16
Location of property 2420 5th Ave. Terre	Haule, IN end parcels d	escribed on attached Exhibit A	Vigo		Harriso	g district number
		mont, or rehabilitation <i>fuse additional</i> constatent of 22 one-bedroom app		e-femily homes		tart dete (month, day, year) or 1, 2017
on 15 siles on attac						ompletion date (nonth, day, year) nber 1, 2018
SECTION 3		E OF EMPLOYEES AND SALA		PROPOSED PR	OJECT	
Current number	Salaries	Number retained	eolisias	Number ad	ditional	\$25,000.00
0.00	\$0.00	0.00	\$0.00		-	Ψ20,000.00
SECTION 4		ESTIMATED TOTAL COST AN	D VALUE OF PROPE	REAL ESTATE	MDDOVEL	ENTS
			COS			ASSESSED VALUE
Current values			003	No.		0.00
	lues of proposed project					818,041.00
	y property boing replaced					. 0.00
	ues upon completion of pr	ojaci				810,041,00
SECTION 5	AWA .	STE CONVERTED AND OTHER	BENEFITS PROMIS	SED BY THE TAX	PAYER	
Estimated solid w	aste converted (pounds)		Estimated hezard	ous waste convert	ed (pounds)	
Other bonefits The Terre Haute 15 single-family e		lopment will be demolishing o	or has demolished a	all of the blighted	l real estat	e improvements on the
SECTION 6	HAR GORDEN WAS	TAXPAYER C	ERTIFICATION	STEEL STEEL STEEL	2	
	that the representations	in this elatement and trave.				
Signature of authorized		land 1	The state of the s		Date signe	(month, day, year)
	_	-////	SERVER		6.	25-16
Printed name of author	Jeff Ste	wart	Thio	Executi	vė I	director

FOR USE OF THE D	ESIGNATING BOD	Y + *** *** ***	And the second second
We find that the applicant meets the general standards in the resolution adopunder IC 6-1.1-12.1, provides for the following limitations:	oted or to be adopted	d by this body. Said	resolution, passed or to be passed
A. The designated area has been limited to a period of time not to excee expires is	dca	lendar years* <i>(see b</i>	elow). The date this designation
B. The type of deduction that is allowed in the designated area is limited     Redevelopment or rehabilitation of real estate improvements     Residentially distressed areas	to:  Yes No		
C. The amount of the deduction applicable is limited to \$	·		
D. Other limitations or conditions (specify)			
E. Number of years allowed: Year 1 Year 2 Year 6 Year 7	☐ Year 3 ☐ Year 8	☐ Year 4 ☐ Year 9	☐ Year 5 (* see below) ☑ Year 10
F. For a statement of benefits approved after June 30, 2013, did this det  ③ Yes □ No  If yes, attach a copy of the abatement schedule to this form.  If no, the designating body is required to establish an abatement sche  We have also reviewed the information contained in the statement of benefit determined that the totality of benefits is sufficient to justify the deduction de	edule before the ded	uction can be determ	nined.
Approved (signature and Jijke of authorized member of designating body)	Telephone number		Date signed (month, day, year)
1/2001/2m	(812)232-3	3375	10-13-2016
Printed name of authorized member of designating body Todd Na Fox	Name of designating	aute Cit	4 COUNCIL
Attosted by (signature and title of attester)	Printed name of attes	ter	
* If the designating body limits the time period during which an area is an ectaxpayer is entitled to receive a deduction to a number of years that is less t			
A. For residentially distressed areas where the Form SB-1/Real Propert 6-1.1-12.1-4.1 remain in effect. The deduction period may not exceed 2013, the designating body is required to establish an abatement sch (10) years. (See IC 6-1.1-12.1-17 below.)  B. For the redevelopment or rehabilitation of real property where the Fo schedule approved by the designating body remains in effect. For a Foody is required to establish an abatement schedule for each deduct.	d five (5) years. For nedule for each dedu rm SB-1/Real Prope Form SB-1/Real Prop	a Form SB-1/Real Proction allowed. The country was approved priperly that is approved	roperty that is approved after June 30, leduction period may not exceed ten or to July 1, 2013, the abatement d after June 30, 2013, the designating
IC 6-1.1-12.1-17 Abatement schedules Sec. 17. (a) A designating body may provide to a business that is establishe section 4 or 4.5 of this chapter an abatement schedule based on the following the section 4 or 4.5 of this chapter an abatement schedule based on the following the section 4 or 4.5 of this chapter an abatement of the taxpayer's investment in recognition 4 or 4.5 of the section 4 or 10 or	ng factors: al and personal prop d. d to the state minimunvestment. tter June 30, 2013. A schedule must speci 0) years. fore July 1, 2013, rei	erty. um wage. A designating body si ify the percentage ar	hall establish an abatement schedule nount of the deduction for each year of

#### EXHIBIT A to Form SB-1 Real Property

#### Description of Real Estate

### All parcels located in Terre Haute, Indiana

- 1. Parcel ID 84-06-15-453-001,000-002, located at 1301 3rd Avenue
- 2. Parcel ID 84-06-15-453-002,000-002, located at 1305 3rd Avenue
- 3. Parcel ID 84-06-15-453-003,000-002, located at 1309 3rd Avenue
- 4. Parcel ID 84-06-14-178-015,000-002, located at 2419 Buckeye Street
- 5 Parcel ID 84-06-14-381-021.000-002, located at 2430 2nd Avenue
- 6. Parcel ID 84-06-27-159-001.000-002, located at 902 S. 9th Street
- 7 Parcel ID 84-06-27-159-006 000-002, located at 924 S. 9th Street
- S. Parcel ID 84-06-27-202-013.000-002, located at 427 S 14th Street
- 9. Parcel ID 84-06-23-105-016.000-002, located at 2136 Elm Street
- 10. Parcel ID \$4-06-22-453-014.000-002, located at 109 Gilbert Avenue
- 11. Parcel ID 84-06-22-453-015.000-002, located at 117 Gilbert Avenue
- 12. Parcel ID \$4-06-27-227-023.000-002, located at 423 \$. 17th Street
- 13. Parcel ID 84-06-23-105-002.000-002, located at 2109 Locust Street
- 14 Parcel ID 84-06-22-207-001.000-002, located at 1439 Elm Street
- 15. Parcel ID \$4-06-23-106-010.000-002, located at 2131 Elm Street (a known designated Brownfield site)

# EXHIBIT E

# ESTIMATED VALUE OF TAX ABATEMENT WARREN VILLAGE II

YEAR	ESTIMATED TAX LIABILITY OF IMPROVEMENTS	ESTIMATED TAX LIABILITY OF LAND	ESTIMATED TAX LIABILITY OF PERSONAL PROPERTY	ESTIMATED TOTAL TAX LIABILITY	ABATEMENT % OF TAX ON IMPROVEMENTS ONLY	ESTIMATED VALUE OF ABATEMENT	ESTIMATED TAXES TO BE PAID
1	\$16,321	\$3,396	\$1,083	\$20,800	100%	\$16,321	\$4,479
2	\$16,811	\$3,498	\$1,115	\$21,424	95%	\$15,970	\$5,454
3	\$17,315	\$3,603	\$1,149	\$22,067	80%	\$13,852	\$8,215
4	\$17,834	\$3,711	\$1,183	\$22,729	65%	\$11,592	\$11,136
5	\$18,369	\$3,822	\$1,219	\$23,411	50%	\$9,185	\$14,226
6	\$18,921	\$3,937	\$1,255	\$24,113	40%	\$7,568	\$16,545
7	\$19,488	\$4,055	\$1,293	\$24,836	30%	\$5,846	\$18,990
8	\$20,073	\$4,177	\$1,332	\$25,581	20%	\$4,015	\$21,567
9	\$20,675	\$4,302	\$1,372	\$26,349	10%	\$2,067	\$24,281
10	\$21,295	\$4,431	\$1,413	\$27,139	5%	\$1,064.76	\$26,075
TOTAL	\$187,102	\$38,931	\$12,415	\$238,449		\$87,482	\$150,967

May 5th, 2025

Office of the Clerk City Hall, Room 102 17 Harding Avenue Terre Haute, IN 47807

Dear Michelle Edwards,

I have enclosed the Warren Village II, L.P. CF-1 real property form for 2025 pay 2026, as well as a copy of the original SB-1 form. We will be seeking tax abatement for this time period based on the Form 11 notice property assessment values totalling of \$4,423,700.

While reviewing our forms, I would kindly request that you take some additional information into account. Our CF-1 shows four retained employees and the total of their annual salaries. The retained employees are a part-time property manager, one inspector, and two part-time maintenance employees. I have enclosed a listing the positions and total salary number presented on the CF-1.

The Terre Haute Housing Authority's (THHA) personnel complete the property's administrative tasks: e.g. payroll, accounts payable, tenant receipt posting, compliance reporting, and audit assistance. The THHA is reimbursed for their services through monthly fees, so they are not included in the employee count or the salaries reported.

We greatly appreciate all of the support the city and county have given us to make this project possible. If you have any questions, please feel free to contact me via phone at (812) 232-1381, ext. 200. Thank you so much for your time and consideration.

Sincerely.

Jeff Stewart

**Executive Director** 

Housing Authority of the City of Terre Haute

Warren Village, L.P.

**ENCLOSURES** 



## Warren Village II Salary and Positions List

Positions	Total Salary & Benefits
Property Manager	\$
Maintenance Staff	· ·
Maintenance Staff	

## Review of Warren Village CF-1 Form for Resolution 13, 2012

Review of Warren Village Compliance of Benefits Form for Resolution 13, 2012 was read by digest. Motion was made by Councilperson Dinkel and seconded by Councilperson Loudermilk to find Warren Village In Substantial Compliance. Motion carried.

REMAINDER OF PAGE LEFT INTENTIONALLY BLANK



## COMPLIANCE WITH STATEMENT **REAL ESTATE IMPROVEMENTS**

**FILED** 

MAY 0 9 2025

20 25 PAY 20 26

FORM CF-1 / Real Property PRIVACY NOTICE

State Form 51766 (R5 / 12-21)

Prescribed by the Department of Local Government Finance

1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before this 1,4004. Statement of Benefits was approved before July 1, 1991.

2. Property owners must file this form with the county auditor and the designating body for their review regarding

Property owners must me this form with the County about and the designating body for their review regarding
the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
 This form must accompany the initial deduction application (Form 322/RE) that is filled with the county auditor.
 This form must also be updated each year in which the deduction is applicable. It is filled with the county audit and the designating body before May 16, 2022, or by the due date of the real property owner's personal property.

return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.3(j))

return that is filed in the township where the property is located. (IC 0-1, I-12, I-2, 3U))

5. With the approval of the designating body, compliance information for multiple projects may be consolidated on VIGO COUNTY AUDITOR

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.3 (k) and (l). ECEIV

MAY 09 2025

ROMAN COMMITTEE CONTROL CONTRO			410	00001	HIAL	חטוועו
SECTION 1	TAXPAYER INFO	ORMATION				معيوا أطبع
Name of taxpayer				County		
Warren Village, L.P.				Vigo		
Address of taxpayer (number and street, city, state, and ZIP code)				DLGF taxing dis	trict number	
P.O. Box 3086, 2001 N. 19th St, Terre Haute, IN	47804			84-002		
Name of contact person				Telephone numb	er	
Jeff Stewart				(812 ) 2	32-1381	
SECTION 2 LOC	ATION AND DESCRIPT	TION OF PROPERT	Y	White I	THE STATE	E DEVISION
Name of designating body		Resolution number		Estimated start of	ate (month, o	lay, year)
City of Terre Haute	Ferre Haute 13, 2012 10/1/2013			10/1/2013		
Location of property				Actual start date	(month, day,	year)
1300 North 25th Street, Terre Haute, IN 47807				10/1/2013		
Description of real property improvements Warren Village - 111 apartments and commu	nity space was so	netructed through	h aut	Estimated comp	letion date (m	onth, day, year
	The second secon			8/31/2014		
rehabilitation of the Warren School building a	nd new construction	on on the schoo	grounas.	Actual completic 8/8/2014	n date (monti	n, day, year)
	EMPLOYEES AND	S CALABIEC	est manufacture	0/0/2014	A CONTRACTOR OF STREET	OF WHAT WATER
SECTION 3	EMPLOYEES AND	SALARIES	SECTION	ALC: UNITED STREET	NAME OF STREET	No. of Concession,
EMPLOYEES AND	SALARIES		AS ESTIMA	TED ON SB-1	9 AC	CTUAL
Current number of employees			110,250.00		157,252.92	
Salaries Number of employees retained			110,230.00		9	
Salaries			110,250.00		157,252.92	
Number of additional employees			)		0	-
Salaries			)		0	
SECTION 4	COST AND V	/ALUES	ESSE SE	R. Carlotte		DESCRIPTION OF THE PERSON OF T
COST AND VALUES	THE RESERVE TO SERVE THE PARTY OF THE PARTY	REAL ESTATE	IMPROVEM	ENTS		HILLS THE
AS ESTIMATED ON SB-1	COST			ASSESSI	ED VALUE	
Values before project			217,900.00			
Plus: Values of proposed project			3,700,000.00			
Less: Values of any property being replaced			0			
Net values upon completion of project			3,481,000.00			
ACTUAL	COST			ASSESSI	ED VALUE	
Values before project			0			
Plus: Values of proposed project			3,067,100.00			
Less: Values of any property being replaced			0			
Net values upon completion of project			3,067,100.00			
The state of the s	ED AND OTHER BENEF	FITS PROMISED BY			O SALCE	
WASTE CONVERTED AND OT	HER BENEFITS			TED ON SB-1		CTUAL
Amount of solid waste converted			0		0	
Amount of hazardous waste converted			0		0	
Other benefits:	TAXPAYER CER	TIFICATION	The same of		NA 28 55	ALC: NO.
SECTION 6	rtify that the representati	SHOP SHOWS SHOW IN THE REAL PROPERTY OF THE PERSON NAMED IN THE PE	t are true	Marin Court Service	164	
Signature of authorized representative	Title	the state of the s	rare true.	Date signed (	month, day vi	ear)
C 100/ L		ecutive Director		05/05/202		1
	The second second	outernoon (A. Bristonia) Albertain				

CONFIDENTIAL

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.3 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination, including the date, time, and place of a hearing to be conducted by the designating body. The date of this hearing
  may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property), and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

tested by.				Designating body		
gnature of authorized tested by:	member			Designating body		Date signed (month, day, year)
	and the state of t					
asons for the determ	ination (attach ad	Approved	essary)	Denied (see in	nstruction 4 above)	
No. of the last	the state of		RING RESULTS (to	be completed after th		
ne of hearing	AM Da	ate of hearing (month)	, day, year) Locatio	n of hearing		
ime has been set	aside for the pu	urpose of consideri	ing compliance. (He	earing must be held with	ive the opportunity	for a hearing. The following date and f the date of mailing of this notice.)
Wiche	lle X	Edur	arol	Designating body	re Haut	City Council
nature of authorized	member /	1 dory	ton			Date signed (month, day, year)
asons for the determination	ination (attach ad	ditional sheets if nece	essary)			
other (specify)						
the property ov	wner IS NOT in	substantial compli	ance			
the property ov	vner IS in subst	tantial compliance				



29\_\_\_PAY 20\_\_\_

FORM 88-1 / Real Property

This statement is being completed for rest property that questies under the following Indiana Code (check one box):

Redevelopment or rehabilitation of east estate improvements (IC 8-1.1-12.1-4)

Eligible vacant building (IC 8-1.1-12.1-4.8)

- INSTRUCTIONS:

  1. This determent must be submitted to the body designating the Economic Raylinitzation Area prior to the public hearing if the designating body requires information from the applicant in mothing its decision about whether to designate on Economic Roylinitzation Area. Otherwise this statement must be submitted to the designating body REFORE the redevelopment or rehabilitation of real property for which the persons without to claim a deduction. Projects of planned or committed to after July 1, 1987, and areas designated after July 1, 1987, require a STATEMENT OF PERMETTS. (E. 6-1.1-12.1)

  2. Approved of the designating body (City Cossol, Town Board, County Council, etc.) must be obtained prior to initiation of the redevelopment or rehabilitation, BEFORE a deduction may be approved.

  3. To obtain a deduction, application Form 322 ERAYRE or Form 322 ERAYRD, Whichever is applicable, must be filed with the County Auditor by the false of (1) May 10; or (2) thirty (30) days after the notice of addition to assessed valuation or new assessment is meited to the property owners at the address show conspilance with the Statement of Benefits was approved after Juny 30, 1001, must altent a Form CF-1/Pout Property ammunity to the application to show conspilance with the Statement of Benefits was approved after Juny 30, 1001, must attach a Form CF-1/Pout Property ammunity to the optication to show conspilance with the Statement of Benefits (E. 6-1, 1-12, 1-4, 16) for rehabilitated property and under IC 6-1, 1-12, 1-4, 101, 170.

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			ehalf of Warren Village,	L.P., a to-b	e-formed	entity.)	
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	e, Terre Haute, IN 4780	3			-		
lame of contact person		Tolephone number		5-meil address			
Tim O. Fortur	AND RESIDENCE OF THE PARTY OF T		(812) 877-2119		-		
are of designating to		GEATION AND DESC	HIP HON OF I ROPOSED PA	O III (GT)	Resolution		
City of Terre						3, 2012	
ocution of property			County	County		DLGF laning district number	
1300 North 25th Street, Terre Haute, IN 47807			Vigo			84-002	
	arly terprovements, redevelopmen					Estimated start date (month, day, year)	
Warren Village	- 111 apartments and	community space v	will be constructed throug	ah out	11/01	/2013	
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severely deteri- The resulting moderate incor- The developer - The developer	orated neighborhood, 1111-unit multi-family re me households at afford ment will provide rental ment will provide rental	debte rents. housing for senior	citizens and persons wit		6.		
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ed the information contained in the statem	ent of benefits and find that the	estimates and expectat	ons are reasonable and hav
stality of benefits is sufficient to justify the	deduction described above.		
to of authorized member of designating body)	Telephone number	20 327 -	Date signed (month, day, year)
Mossie			
PHonele	Terre	Haute Ci	tu Council
orby Broile the time needed during which an			J
eduction to a number of years designated	under IC 8-1.12-12.1-4.	ori dida, a vous inci acia	and to the total of the payor
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it and rehabilitation or real estate improver	ments:		
c Revisitzation Area was designated prior	to July 1, 2000, the deduction	period is limited to three	(3), stx (6), or ten (10) years
A LABATIMUCRATULI VALER MGS COSIĞUSTACI BEGL	wo (2) years.	penda may not exceed to	en (10) years.
	nent or rehabilitation of real estate improve y distrassed areas of a vecent building (the disduction applicable is limited to \$	steeressed areas of a vecent building if the deduction applicable is limited to \$  It is deduction applicable is limited to \$  In or conditions (specify)  It is showed for	nent or rehabilitation of real estate improvements    Yee

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May 5th, 2025

Office of the Clerk City Hall, Room 102 17 Harding Avenue Terre Haute, IN 47807

Dear Michelle Edwards,

I have enclosed the Warren Village, L.P. CF-1 real property form for 2025 pay 2026, as well as a copy of the original SB-1 form. We will be seeking tax abatement for this time period based on the Form 11 notice property assessment value of \$3,067,100.

While reviewing our forms, I would kindly request that you take some additional information into account.

Our CF-1 shows nine retained employees and the total of their annual salaries. The retained employees are a full-time property manager, two full-time maintenance employees, and six employees that are allocated to Warren Village on a part-time basis: four for application admissions processing, one for inspections and one for debt collections. I have enclosed a copy of the spreadsheet listing the positions and total salary number presented on the CF-1.

In 2025, we hired a landscaping technician for grounds maintenance at the property during the mowing season. We intend to do the same during calendar year 2026. These positions were not included in the employee count or salary total noted on the CF-1.

The Terre Haute Housing Authority's (THHA) personnel complete the property's administrative tasks: e.g. payroll, accounts payable, tenant receipt posting, compliance reporting, and audit assistance. The THHA is reimbursed for their services through monthly fees, so they are not included in the employee count or the salaries reported.

This property is new-construction and mod-rehabilitation. At this point, we have not experienced high turn-over or extensive repairs. As the property ages, we will add to the maintenance staff for Warren Village to uphold the standards we have set for this community.





#### Page 2

As you can see, there are many staff members working to make this senior and disabled living facility a safe and welcoming home for 111 local people. We are looking forward to serving the Terre Haute community through the Warren Village property for many years to come. We greatly appreciate all of the support the city and county have given us to make this project possible.

If you have any questions, please feel free to contact me via phone at (812) 232-1381, ext. 200. Thank you so much for your time and consideration.

Sincerely,

Jeff Stewart

**Executive Director** 

Housing Authority of the City of Terre Haute

Warren Village, L.P.

**ENCLOSURES** 

## Warren Village Salary and Positions List

Positions	Total Salary & Benefits		
Property Manager	\$	157,252.92	
FT Maintenance Staff			
FT Maintenance Staff			
PT Front Desk			
PT Inspector	d OIL		
PT Debt Collector			
PT Admissions	9		

Motion was made by Councilperson Azar and seconded by Councilperson Loudermilk that the meeting be adjourned. Motion carried.

Kelley Duggins Chief Deputy City Clerk Todd Nation, President

Michelle L. Edwards, City Clerk